



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH



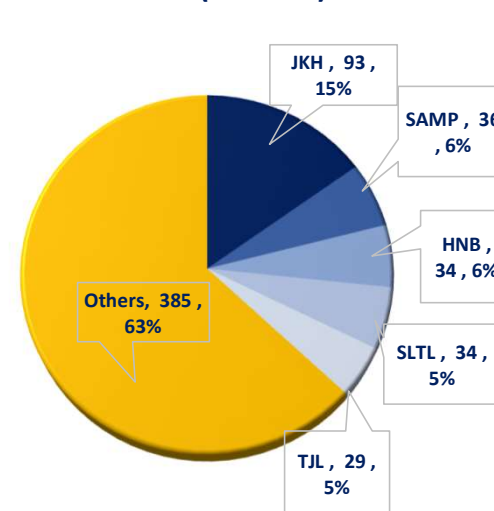
October 6, 2023

## "Lingering concern over IMF proceedings weigh on market sentiment"

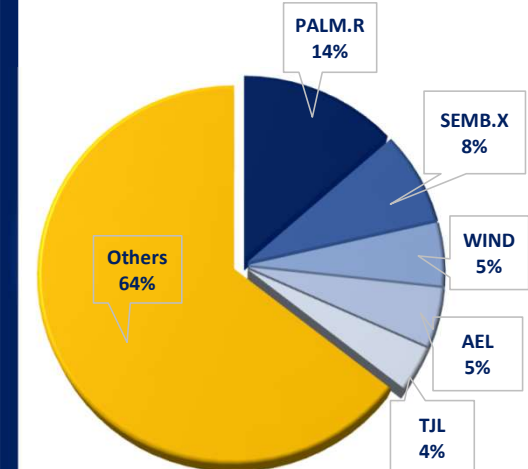
ASPI closed lower yet another day amidst low volumes as investors displayed lacklustre participation on the back of delaying IMF proceedings which overshadowed the positive impact of a recent 100bps policy rate cut. Although index slightly edged in the beginning, increased selling pressure led to a dip in the market with investors opting for a cautious wait and see approach ahead of the upcoming budget, resulting the week to close below 11,000 mark. On the other hand, active investor participation continued to be observed on SLTL and LHCL following the government's release of tentative plans for its initial round of divestures. In the midst of low volumes, turnover recorded at LKR 611.3Mn, remaining below 48% compared to the monthly average turnover of LKR 1.2Bn. With the foreign buying interest on JKH, Capital Goods sector contributed 25% to the market turnover followed by Banks (15%).

	LKR	USD		
<b>TURNOVER (Mn)</b>	611.25	1.91	▼	-9.1%
<b>MARKET CAP. (Bn)</b>	4,434.37	13.86	▼	-0.4%
<b>VOLUME (Mn)</b>	21.31		▼	-0.2%
<b>FOREIGN (LKR Mn)</b>	50.44	57.88		-7.44
<b>VALUATIONS</b>	PER 5.9x	PBV 1.0x		
	<b>Inflow</b>	<b>Outflow</b>	<b>Net flow</b>	

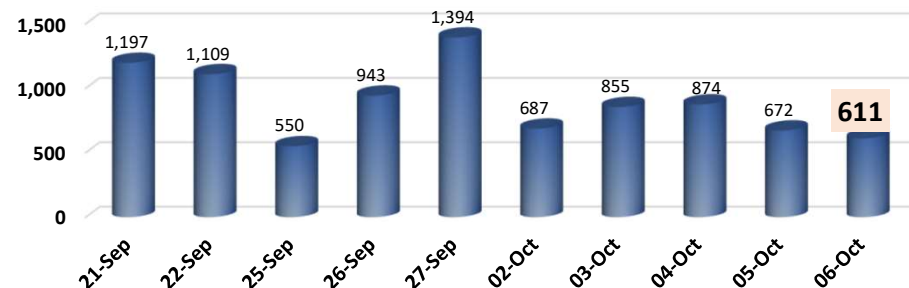
## TOP TURNOVER CONTRIBUTORS (LKR'Mn)



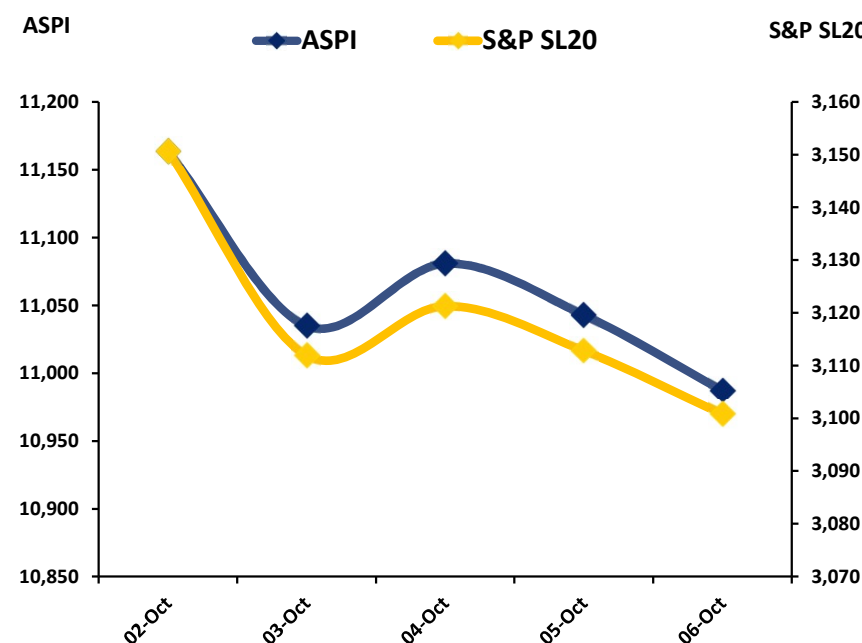
## TOP VOLUME CONTRIBUTORS



## MARKET TURNOVER (LKR' Mn)



## MARKET INDICES



**ASPI** 10,987.12

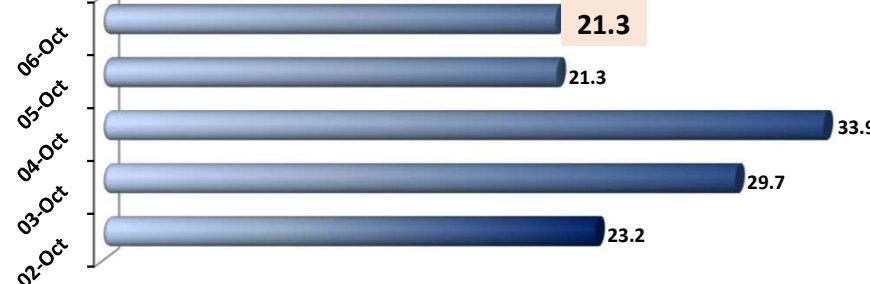
Intraday Points -55.83  
▼ -0.51%

**S&P SL20** 3,100.80

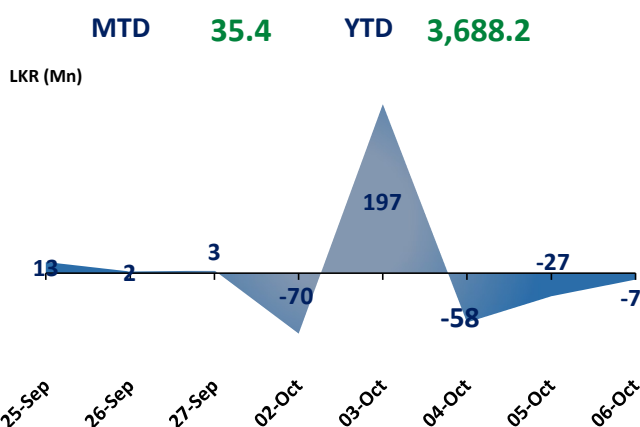
Intraday Points -12.02  
▼ -0.39%



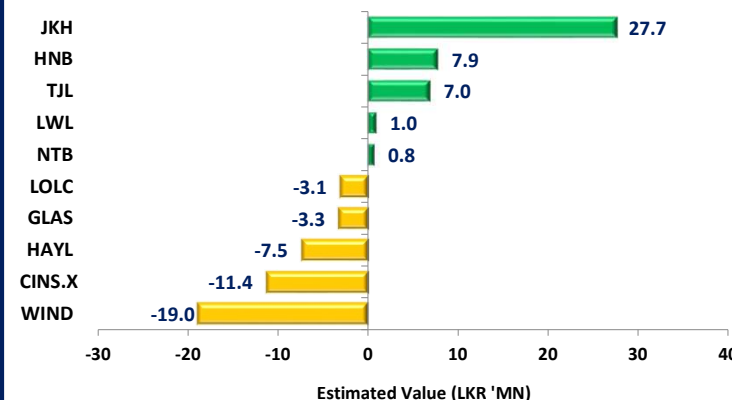
## MARKET VOLUME (LKR' Mn)



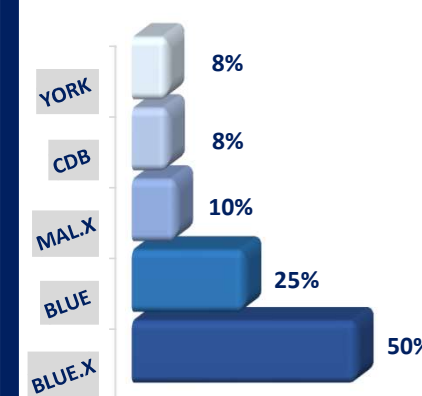
## NET FOREIGN FLOW



## LARGEST & LOWEST NET FOREIGN FLOW



## TOP 5 GAINERS



## TOP 5 LOSERS

