



First Capital
A Janashakti Group Company

DAILY EQUITY WATCH



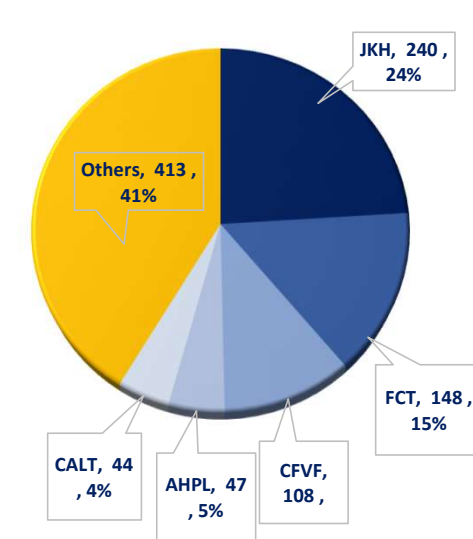
October 12, 2023

"Bulls gain steam breaking the 5-day losing streak"

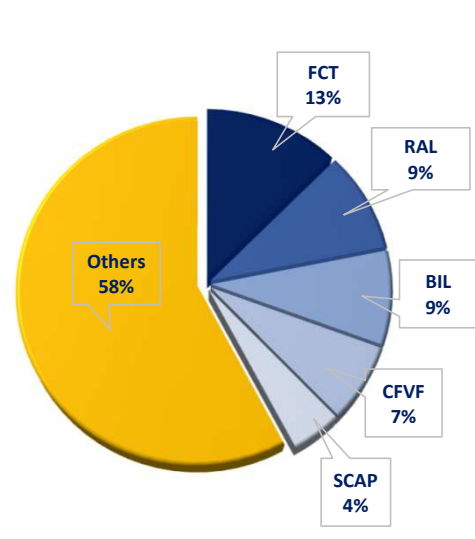
The bourse witnessed a resurgence after weathering 5 consecutive days of losses, closing the day on a positive note at 10,818, marking a gain of 143 points. Market sentiment received a significant boost as news broke about the preliminary debt agreement between the Exim Bank of China and Sri Lanka, prompting increased activity on shares across the board. Notably, as rates eased during today's bond auction, interest in treasury shares grew. In the wake of foreign selling observed in recent sessions, renewed interest materialized in the banking sector, notably in shares of HNB, SAMP, and DFCC. Meanwhile, the market turnover reached LKR 999.4Mn, 1.5% higher than the monthly average turnover of LKR 985.0Mn, whilst the Diversified Financials sector and Capital Goods sector jointly contributed 65% to the overall turnover.

	LKR	USD		
TURNOVER (Mn)	999.35	3.12	▼	-21.0%
MARKET CAP. (Bn)	4,359.31	13.62	▲	1.0%
VOLUME (Mn)	29.11		▼	-87.5%
FOREIGN (LKR Mn)	53.25	49.63		3.62
VALUATIONS	PER 11.2x	PBV 1.0x		

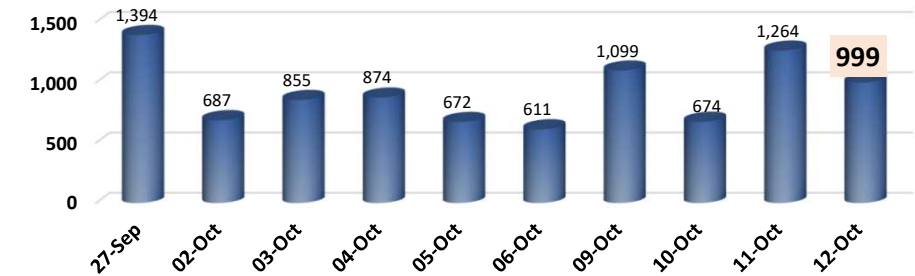
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



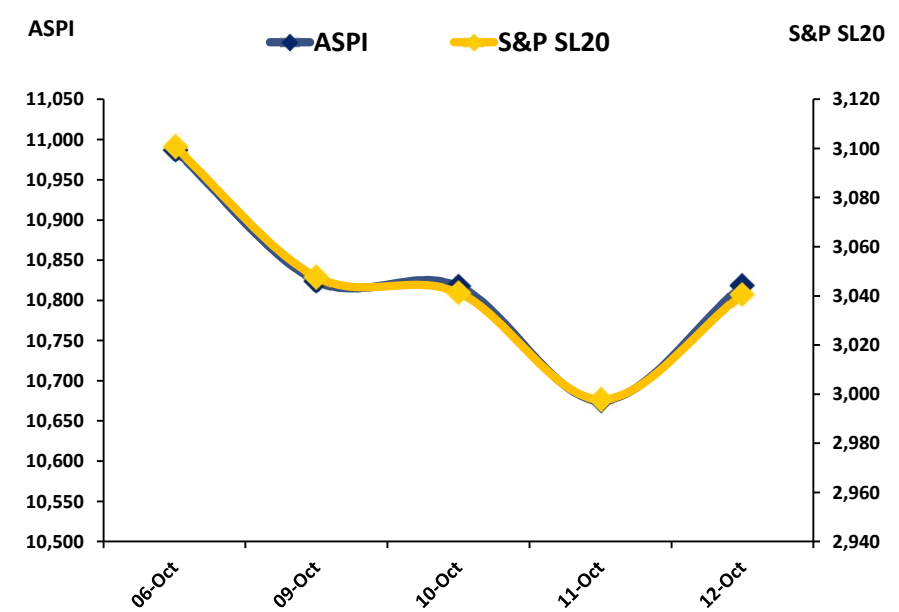
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES

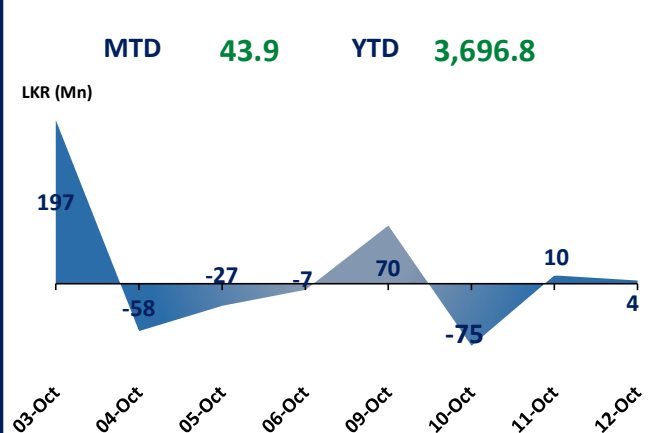


ASPI	10,818.41
Intraday Points	143.11
	▲ 1.34%
S&P SL20	3,040.57
Intraday Points	42.72
	▲ 1.43%

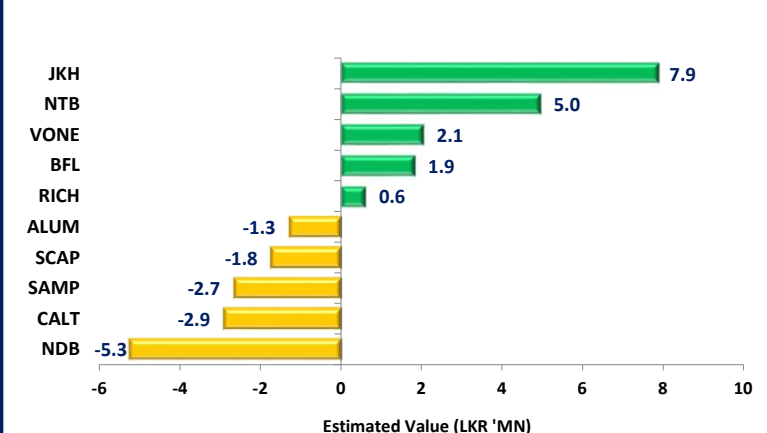
MARKET VOLUME (LKR' Mn)



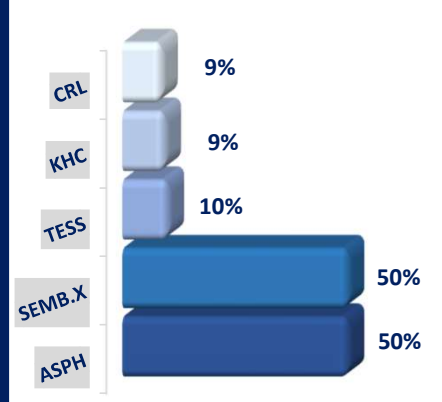
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

