



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH



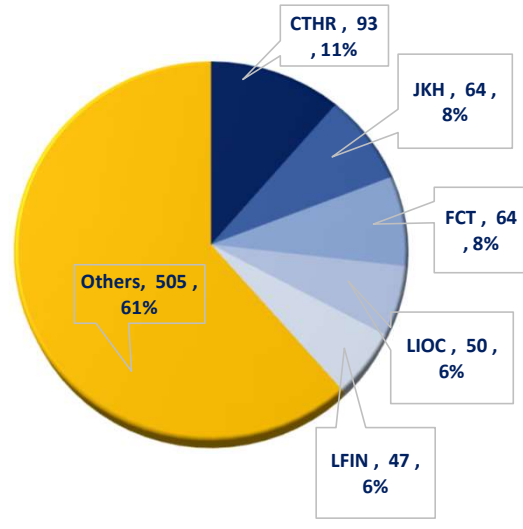
October 18, 2023

## “Index continues to weaken as bearish sentiment extends”

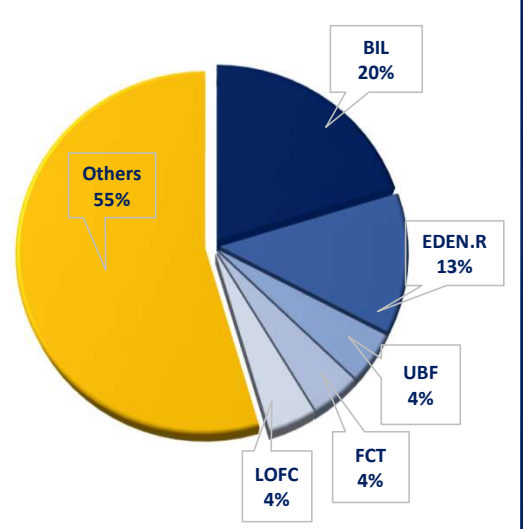
Bourse closed in the red for the fourth consecutive session amidst continuous price declines stemming from index heavy weights and Banks. ASPI moved negatively throughout the session and closed at 10,557 losing 90 points with investors resorting to the sidelines seeking direction on the upcoming budget. However, SOEs namely SLTL and LHCL were among the top positive contributors to the ASPI owing to on-going privatization talks. Meanwhile, investors showed interest on Treasury counters, with anticipated decline in yields at the weekly T-Bill auction while defensive counters too enticed slight buying in the midst of uncertain market sentiment. Moreover, market turnover remained slack, recording at LKR 822.6Mn (-11% cf. monthly average turnover of LKR 927.9Mn) led by a joint contribution of 49% from the Diversified Financials sector (23%) and Banking (13%) and Capital Goods sectors (13%).

	LKR	USD		
<b>TURNOVER (Mn)</b>	822.64	2.57	▼	-17.3%
<b>MARKET CAP. (Bn)</b>	4,283.16	13.38	▼	-0.8%
<b>VOLUME (Mn)</b>	38.12		▲	20.9%
<b>FOREIGN (LKR Mn)</b>	35.45	38.70		-3.25
<b>VALUATIONS</b>	PER 11.0x	PBV 1.0x		
	<b>Inflow</b>	<b>Outflow</b>	<b>Net flow</b>	

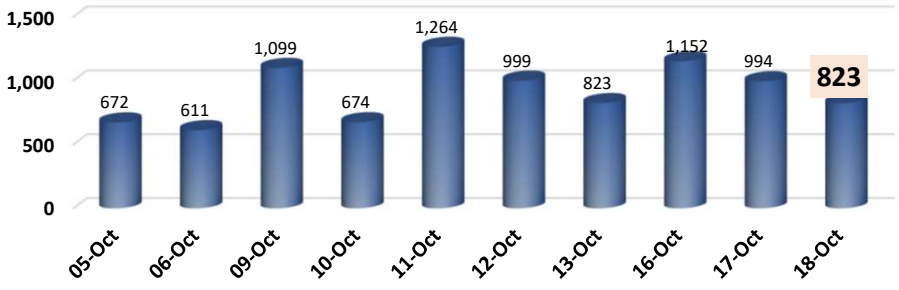
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



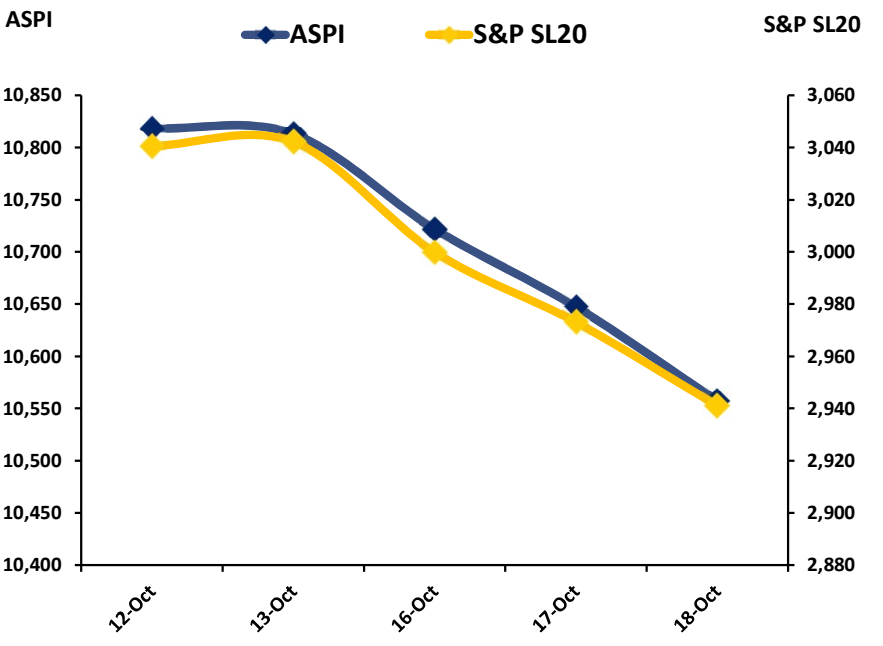
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)

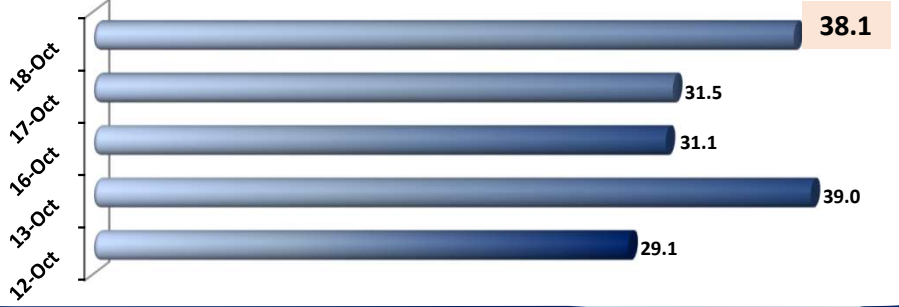


### MARKET INDICES

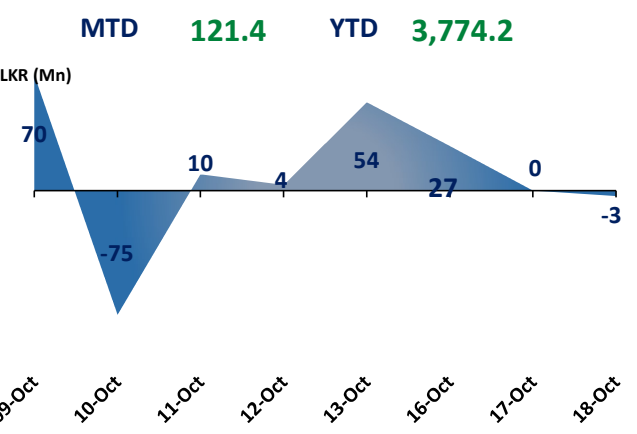


<b>ASPI</b>	<b>10,557.16</b>
Intraday Points	-90.17
	-0.85%
<b>S&amp;P SL20</b>	<b>2,941.08</b>
Intraday Points	-32.04
	-1.08%

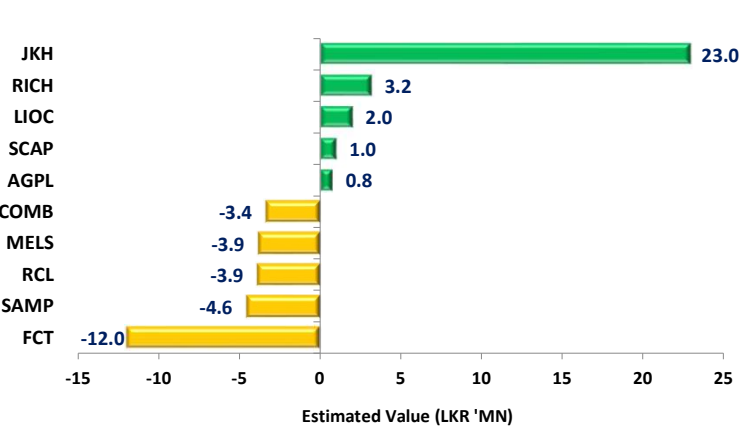
### MARKET VOLUME (LKR' Mn)



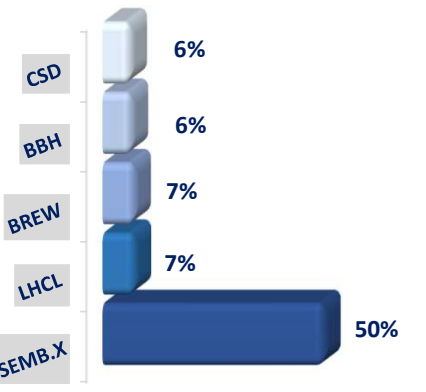
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

