



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH

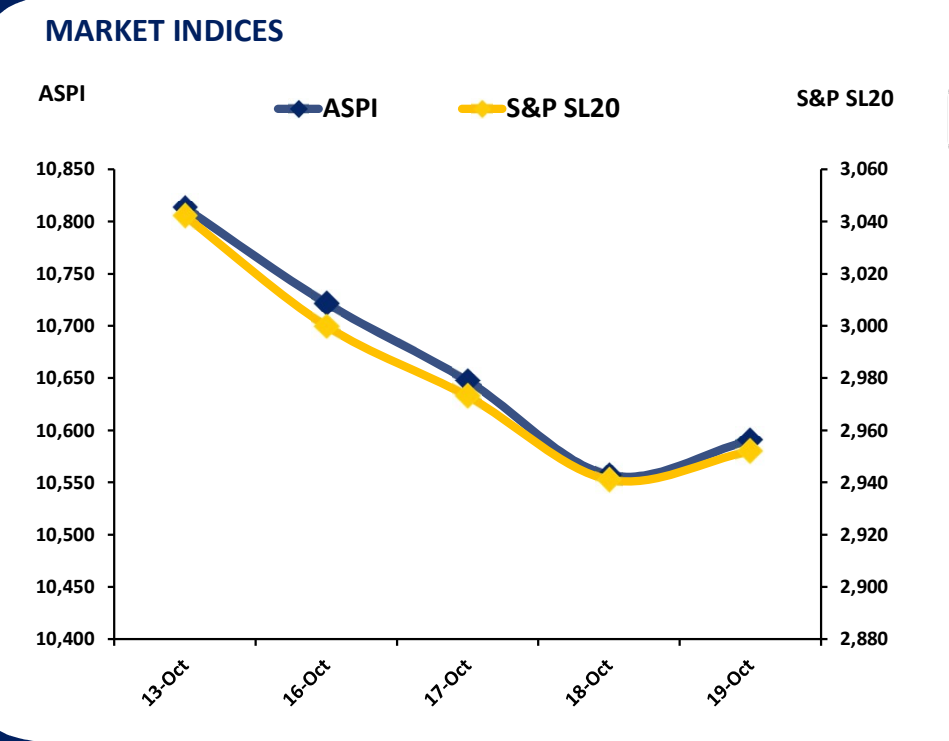
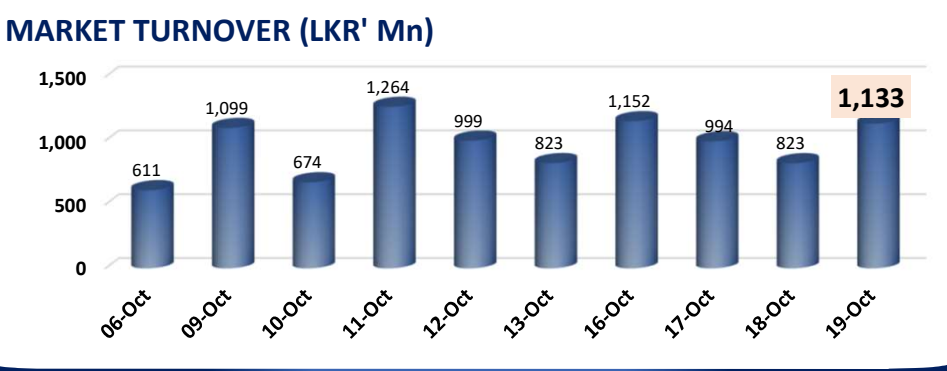
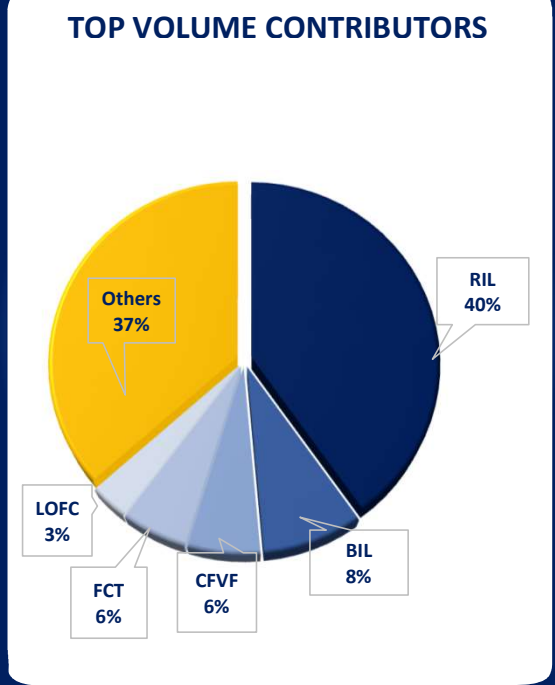
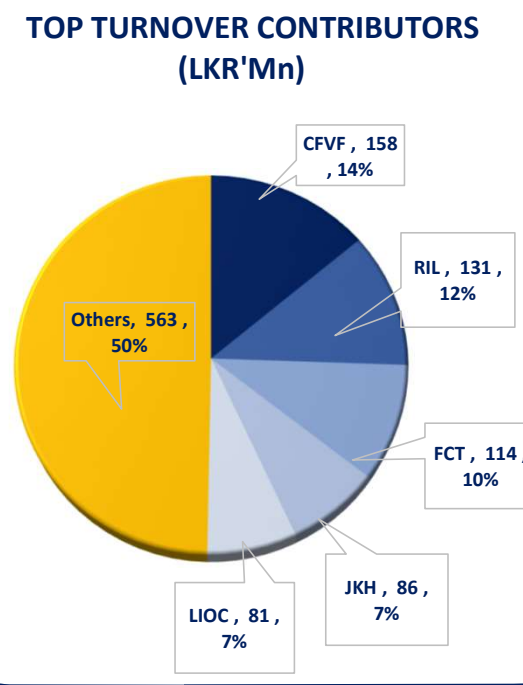


October 19, 2023

## “Market breaks 4-day slump; Interest centred on PDs and Banks”

Bourse bounced back and settled firmly in green as investors turned optimistic after the State Minister of Finance noted that Sri Lanka and the IMF are finalizing signing the staff-level agreement to secure the 2nd tranche of the EFF in upcoming weeks. As a result, investor interest enticed on the Banking sector mainly COMB and DFCC which positively contributed to the index whilst active investor participation persisted on Treasury counters following the first interim dividend announcement of CFVF.N which amounted to LKR 12.25 per share. Accordingly, ASPI took a reversal note, breaking the 4-day negative sentiment and closed for the day at 10,590, gaining 33 points. In the midst of active participation, turnover surpassed LKR 1.0Bn and recorded at LKR 1.1Bn and was largely backed by Diversified Financials sector with a sole contribution of 35% followed by Banks (10%). Meanwhile, RIL witnessed a stake change of c.2.5% through an off-board transaction totalling to 20.0Mn shares at LKR 6.50.

	LKR	USD		
<b>TURNOVER (Mn)</b>	1,132.87	3.54	▲	37.7%
<b>MARKET CAP. (Bn)</b>	4,279.44	13.37	▼	-0.1%
<b>VOLUME (Mn)</b>	50.27		▲	31.9%
<b>FOREIGN (LKR Mn)</b>	46.97			
<b>VALUATIONS</b>				
<b>Inflow</b>		<b>Outflow</b>		<b>Net flow</b>
		110.39		-63.42
<b>PER</b>	11.0x	<b>PBV</b>	1.0x	



**ASPI** 10,590.42

Intraday Points 33.26

▲ 0.32%

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**S&P SL20** 2,952.08

Intraday Points 11.00

▲ 0.37%

