



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



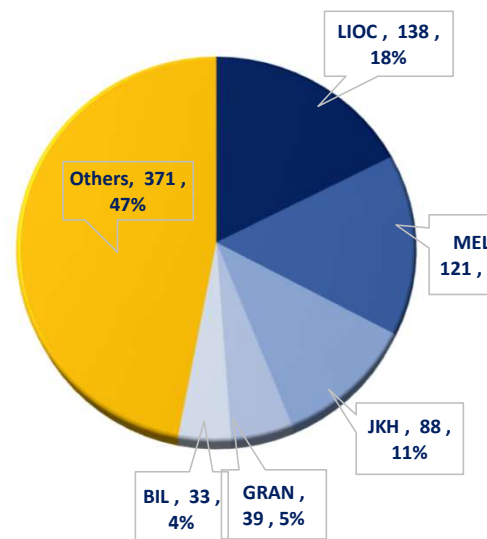
November 1, 2023

“Index bounce back to green amidst buoyant investor sentiment”

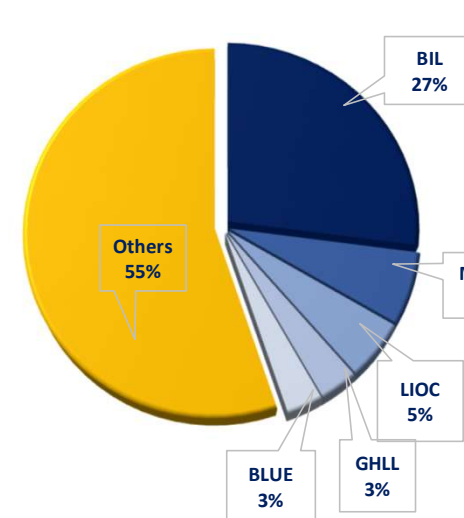
Bourse returned to green following two consecutive sessions of losses as investors displayed buying interest throughout the day, resulting in a steep and steady upsurge in ASPI while recouping previous losses to close at 10,771 with a sharp gain of 123 points. Banking sector counters experienced revitalized interest during the day with positive expectations on quarterly results whilst SAMP, COMB and HNB were amongst top contributors to the hike in ASPI. Meanwhile, investors collected on Hotel sector counters ahead of the holiday season, anticipating inbound arrivals to climb high in the months to come. LIOC too attracted sizeable buying appetite owing to World Bank's expectation of oil prices soaring to USD 150.0 a barrel amidst the Israel-Hamas war. Moreover, market turnover was recorded at LKR 788.8Mn falling 11.4% below the monthly average turnover of LKR 890.5Mn while Food, Beverage & Tobacco (30%) was the top contributor led by the off-board transaction of MELS worth LKR 120.0Mn followed by the Energy sector (18%).

	LKR	USD		
TURNOVER (Mn)	788.77	2.46	▲	6.7%
MARKET CAP. (Bn)	4,330.99	13.53	▲	0.8%
VOLUME (Mn)	23.66		▼	-22.1%
FOREIGN (LKR Mn)	83.89	130.07		-46.18
VALUATIONS	PER 11.2x	PBV 1.0x		

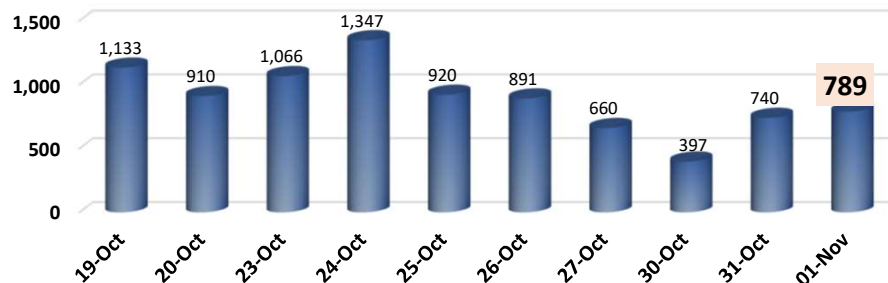
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



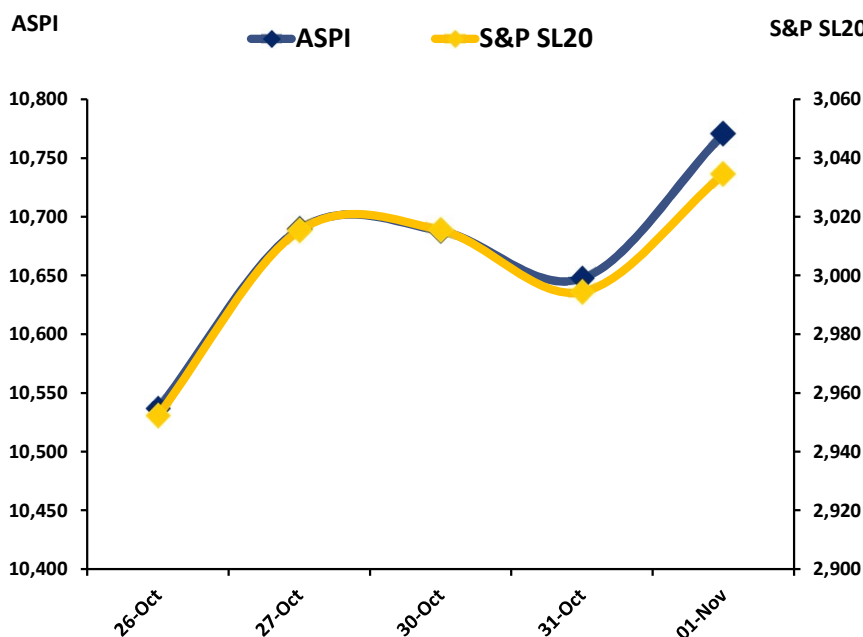
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 10,770.54

Intraday Points 123.21
▲ 1.16%

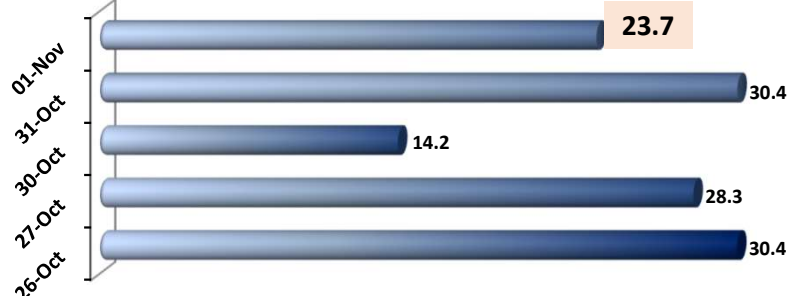
S&P SL20 3,034.45

Intraday Points 40.10
▲ 1.34%

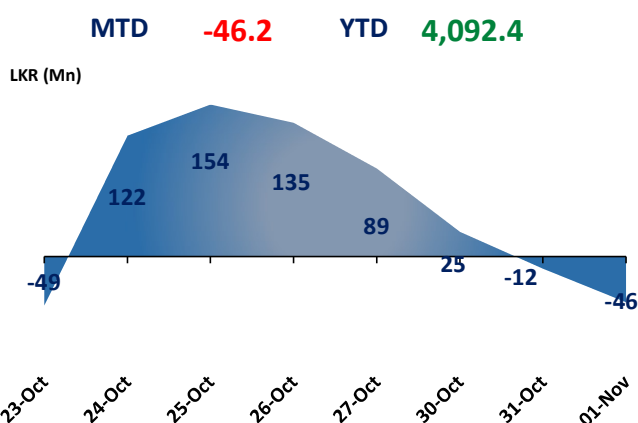


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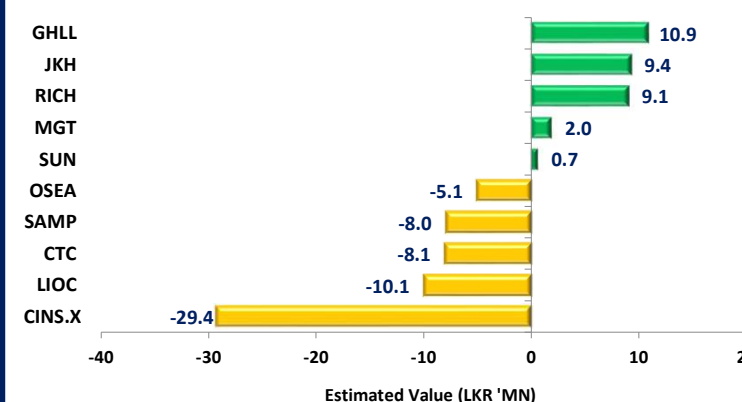
MARKET VOLUME (LKR' Mn)



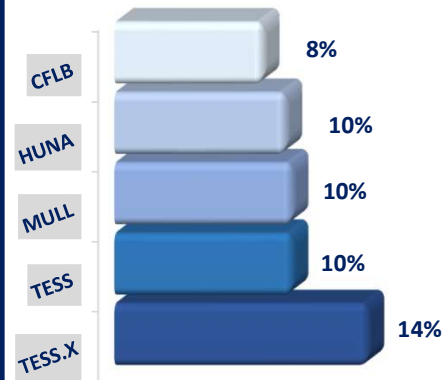
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

