



First Capital
A Janashakthi Group Company

DAILY EQUITY WATCH



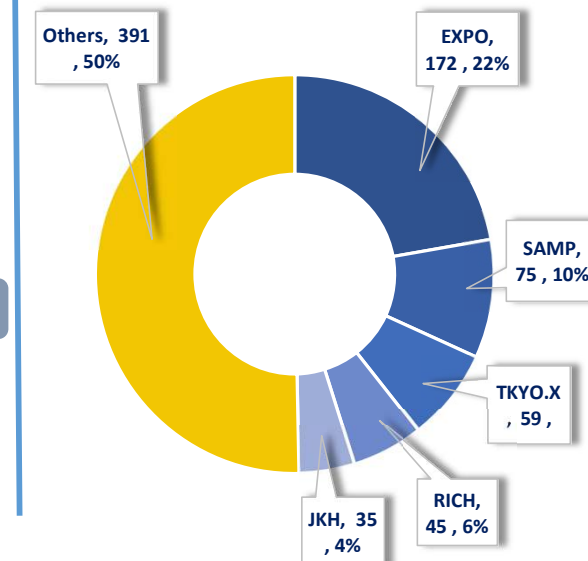
December 11, 2023

"Bourse remains on the green; IMF review meeting ahead"

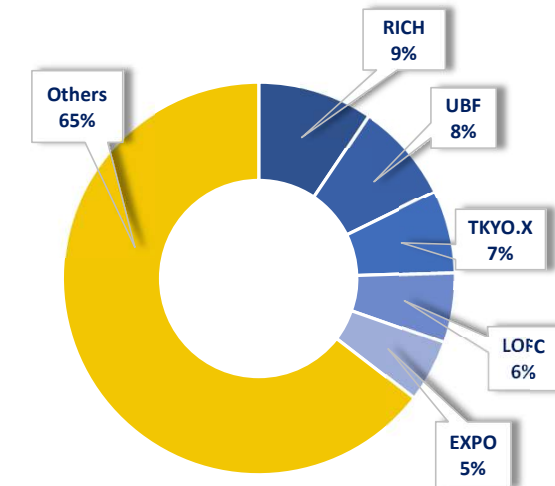
The bourse commenced on a positive note but transformed into a volatile state as the day progressed however, attained to close on the green gaining 57 points on the back of bullish optimism regarding the IMF review meeting which is scheduled for the 12th of Dec-23. Moreover, selected Banking sector counters namely SAMP, COMB and NTB aided the index to record at 10,851 contributing exceptionally well. Furthermore, blue chip companies such as EXPO, TKYO and RICH also backed the index to remain in the positive territory towards the end of the day as investors displayed revitalized interest on the above stated counters. Market turnover was recorded at LKR 776.4Mn, 23.4% lower than the monthly average of LKR 1.0Bn. mainly aided by the Transportation sector and the Banking sector for a joint contribution on 48%. Foreign investors remained net buyers recording an inflow of LKR 48.9Mn majority contributed by RICH.

	LKR	USD		
TURNOVER (Mn)	776.43	2.43	▼	-28.5%
MARKET CAP. (Bn)	4,334.65	13.55	▲	0.7%
VOLUME (Mn)	23.18		▼	-33.9%
FOREIGN (LKR Mn)	113.03			
VALUATIONS				
	PER	11.3x	PBV	1.0x
	Inflow	113.03	Outflow	64.09
	Net flow	48.94		

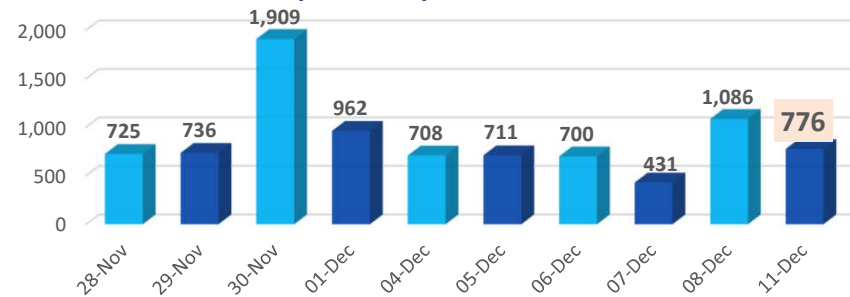
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



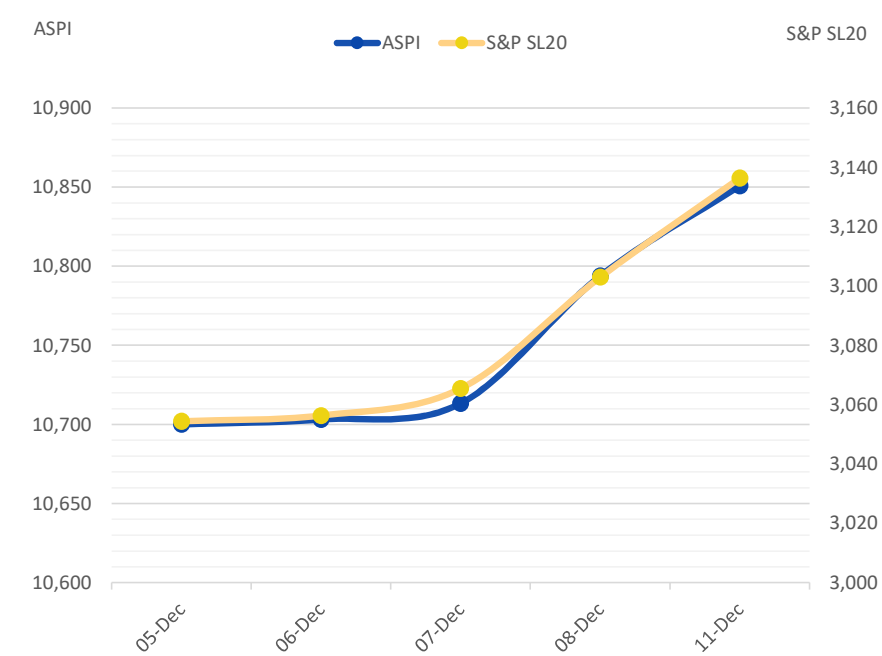
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES

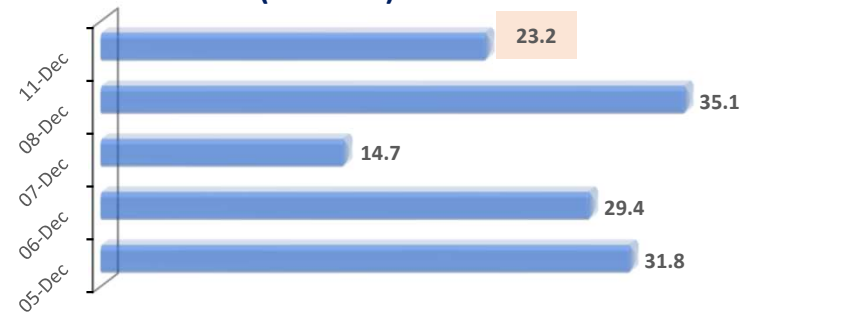


ASPI **10,850.78**
 Intraday Points **56.94**
 ▲ **0.53%**

S&P SL20 **3,136.34**
 Intraday Points **33.35**
 ▲ **1.07%**



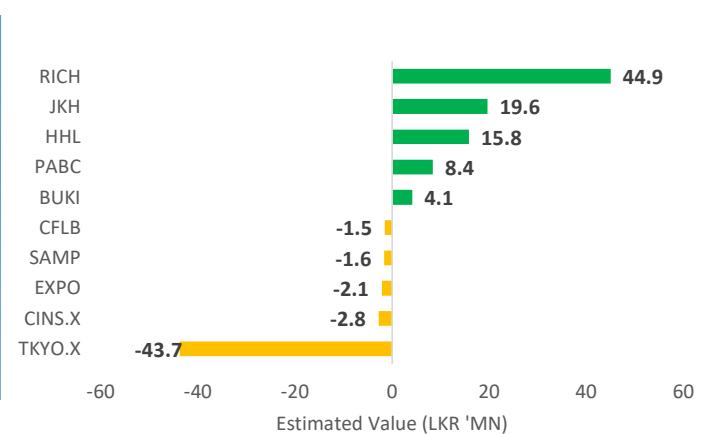
MARKET VOLUME (LKR' Mn)



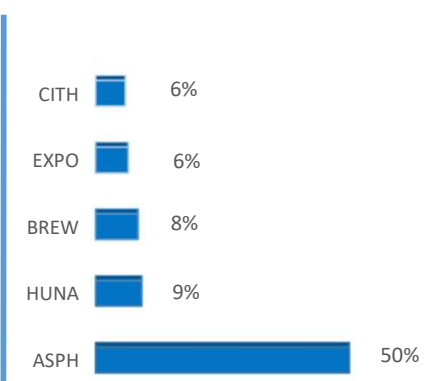
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

