



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH



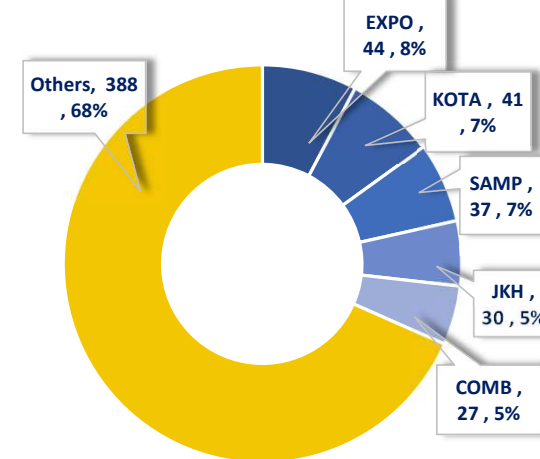
December 19, 2023

**“Retail activities remain dull ahead of the Christmas holiday”**

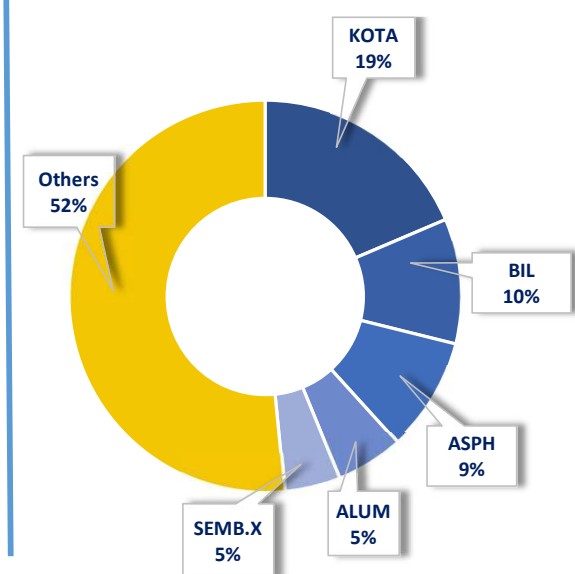
Bourse continued to descend and closed the day lower as investors remained sidelined amid uncertainty surrounding external debt restructuring. Index initially displayed a gradual sideline, with a slight recovery observed post mid-day. However, market failed to sustain the upward movement due to inflated selling pressure on Blue chip counters, mainly MELS, HAYL, and JKH, resulting in a closing of 10,612, losing 61 points. With the Christmas holiday approaching, market activities remained subdued as turnover remained 35% lower cf. monthly average turnover of LKR 865.3Mn and recorded at LKR 566.5Mn. Notably, the Food, Beverage & Tobacco sector accounted for 19% of turnover, while Banking and Capital Goods sectors each contributed 17%. Amidst the festive season, foreign investor participation remained thin and turned net sellers.

	LKR	USD		
TURNOVER (Mn)	566.49	1.77	▲	27.1%
MARKET CAP. (Bn)	4,231.72	13.22	▼	-0.5%
VOLUME (Mn)	36.81		▲	63.6%
FOREIGN (LKR Mn)	40.54	52.96		Net flow -12.42
VALUATIONS	PER 11.1x	PBV 0.9x		

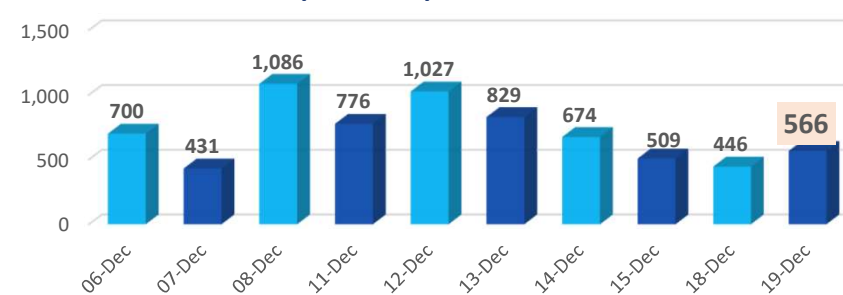
## TOP TURNOVER CONTRIBUTORS (LKR'Mn)



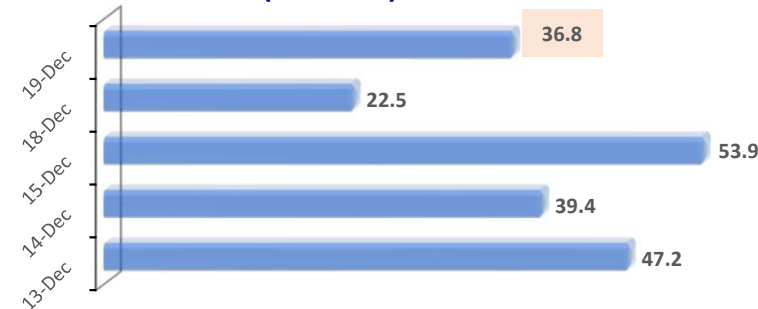
## TOP VOLUME CONTRIBUTORS



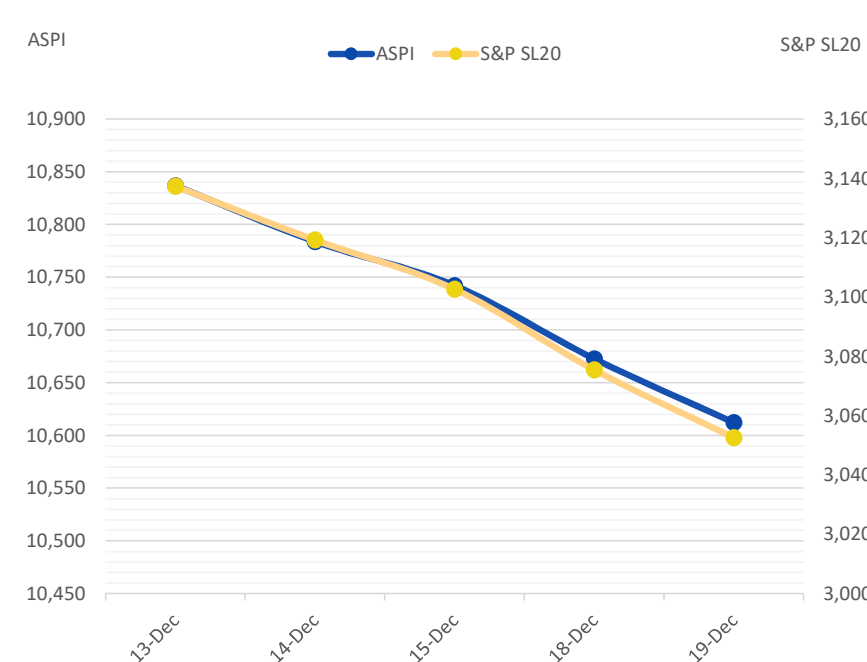
## MARKET TURNOVER (LKR' Mn)



## MARKET VOLUME (LKR' Mn)



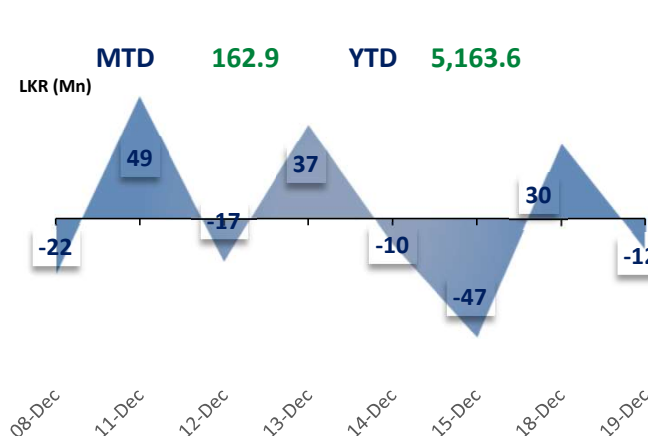
## MARKET INDICES



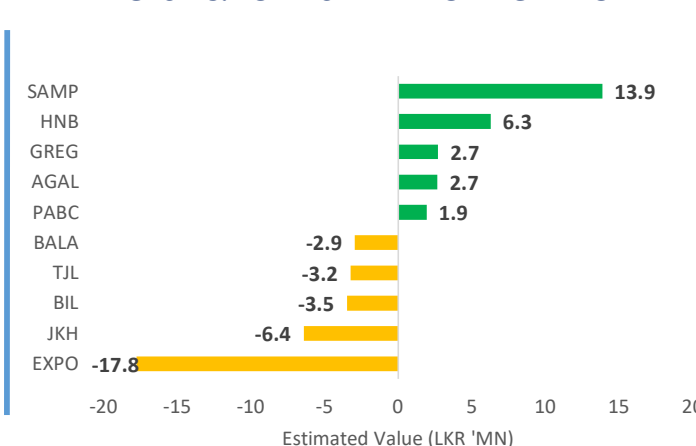
<b>ASPI</b>	<b>10,612.19</b>
Intraday Points	-60.50
	-0.57%
<b>S&amp;P SL20</b>	<b>3,052.60</b>
Intraday Points	-22.81
	-0.74%



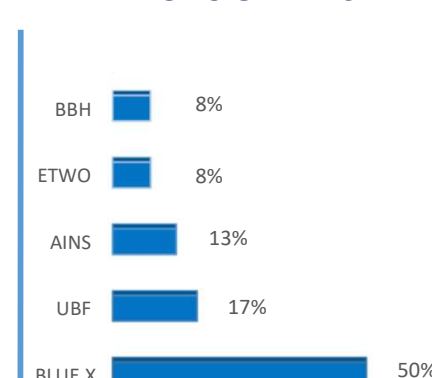
## NET FOREIGN FLOW



## LARGEST & LOWEST NET FOREIGN FLOW



## TOP 5 GAINERS



## TOP 5 LOSERS

