



First Capital  
A Janashakthi Group Company

# DAILY EQUITY WATCH

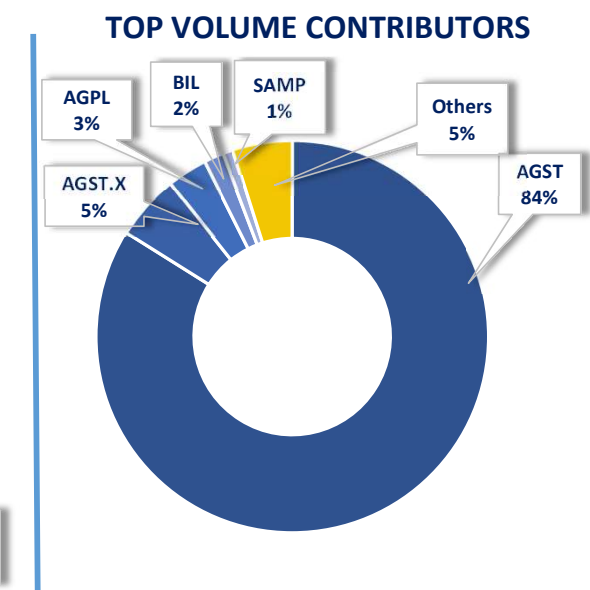
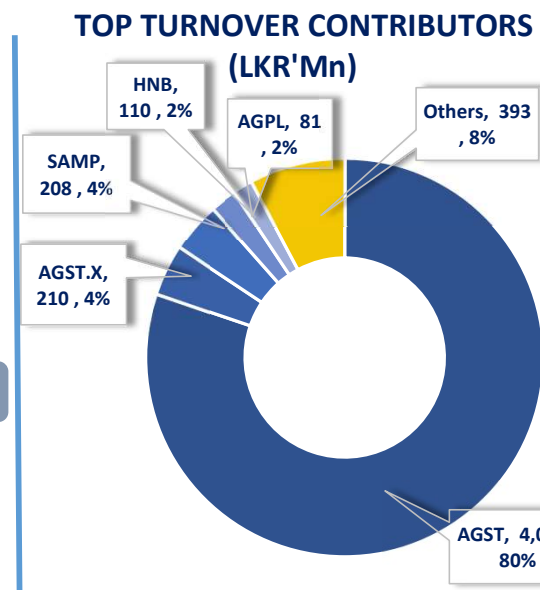


December 20, 2023

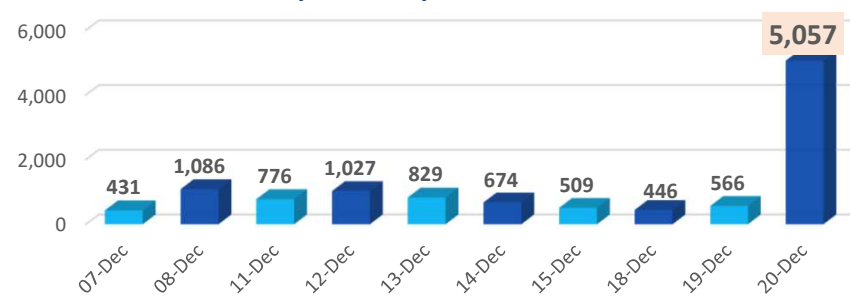
**“Turnover strikes to a near 4 month high on AGST deal”**

The bourse closed in the red for the 6th consecutive session on the back of low investor participation ahead of the up-coming holiday season. The ASPI fell on thin volumes during the day with slight selling interest observed on selected banks (SAMP & SEYB) whilst limited collection was visible on index heavyweights including CTC and HAYL, which resulted in ASPI declining marginally by 9 points to close the day at 10,604. Furthermore, the turnover was recorded at LKR 5.1Bn (494% higher than the monthly average of LKR 851.3Mn) highest recorded in nearly 4 months, mainly contributed by off-board transactions on both AGST.N and AGST.X which saw 269.0Mn shares traded at LKR 15.00 (totaling to a stake of 58.3%) and 17.5Mn shares traded at LKR 12.00 (totaling to 66.7%), respectively. Furthermore, active investor participation on AGPL, SAMP and HNB also backed the turnover exceptionally well during the day. Foreign investors continued as net sellers recording an outflow of LKR 21.2Mn.

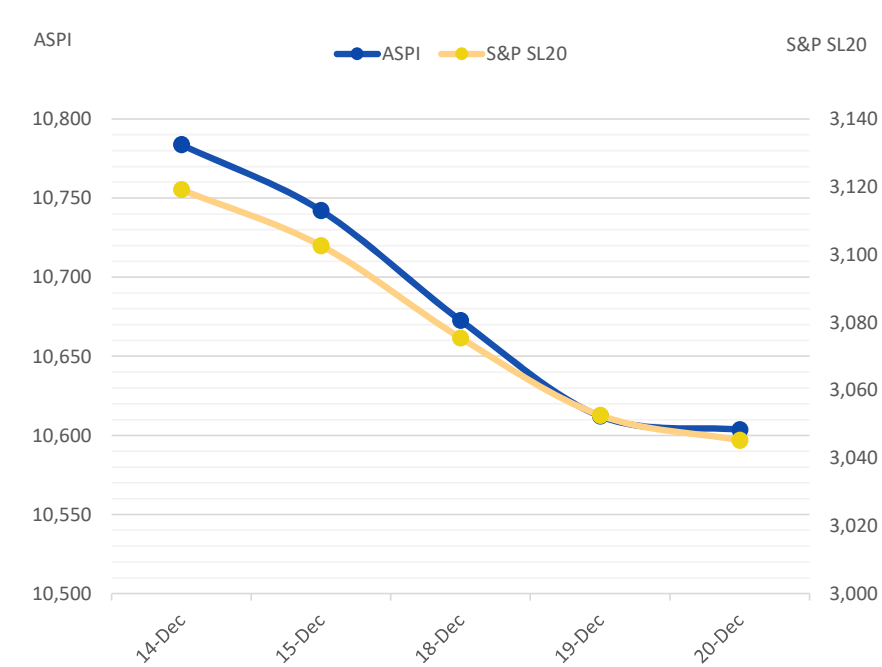
|                  | LKR       | USD      |   |                 |
|------------------|-----------|----------|---|-----------------|
| TURNOVER (Mn)    | 5,056.83  | 15.80    | ▲ | 792.7%          |
| MARKET CAP. (Bn) | 4,228.31  | 13.21    | ▼ | -0.1%           |
| VOLUME (Mn)      | 323.30    |          | ▲ | 778.3%          |
| FOREIGN (LKR Mn) | 61.78     | 82.97    |   | Net flow -21.20 |
| VALUATIONS       | PER 11.0x | PBV 0.9x |   |                 |



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



|                 |                  |
|-----------------|------------------|
| <b>ASPI</b>     | <b>10,603.56</b> |
| Intraday Points | -8.63            |
|                 | -0.08%           |

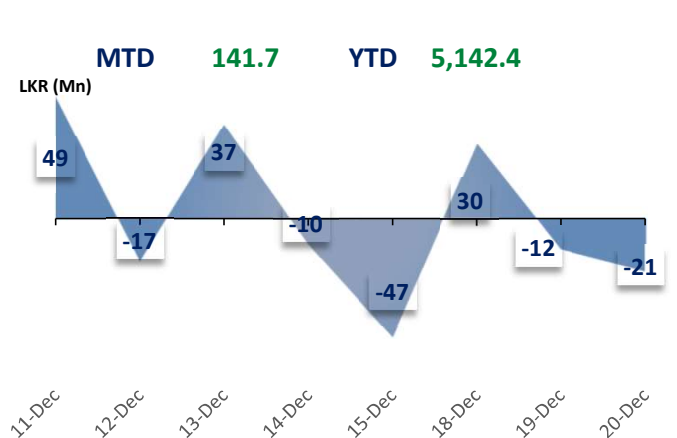
|                     |                 |
|---------------------|-----------------|
| <b>S&amp;P SL20</b> | <b>3,045.28</b> |
| Intraday Points     | -7.32           |
|                     | -0.24%          |



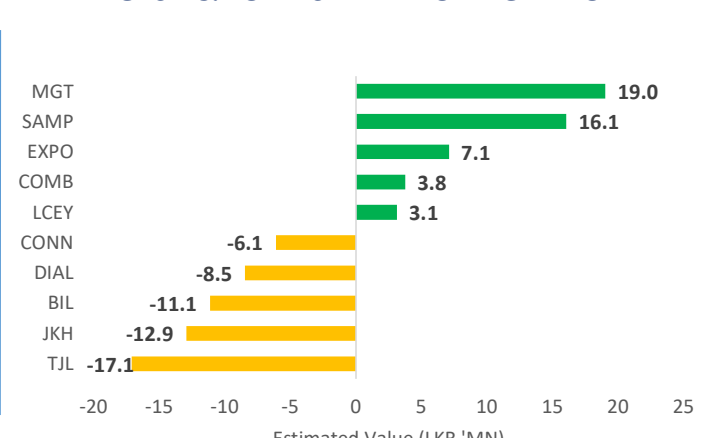
MARKET VOLUME (LKR' Mn)



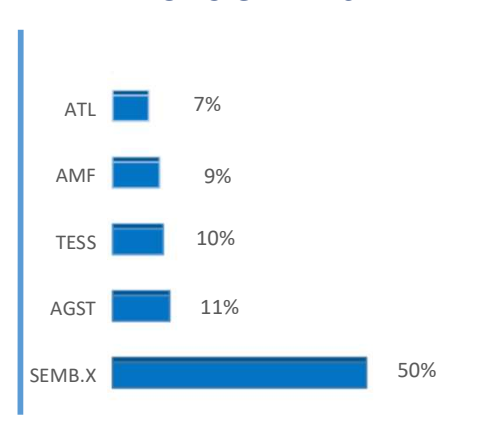
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

