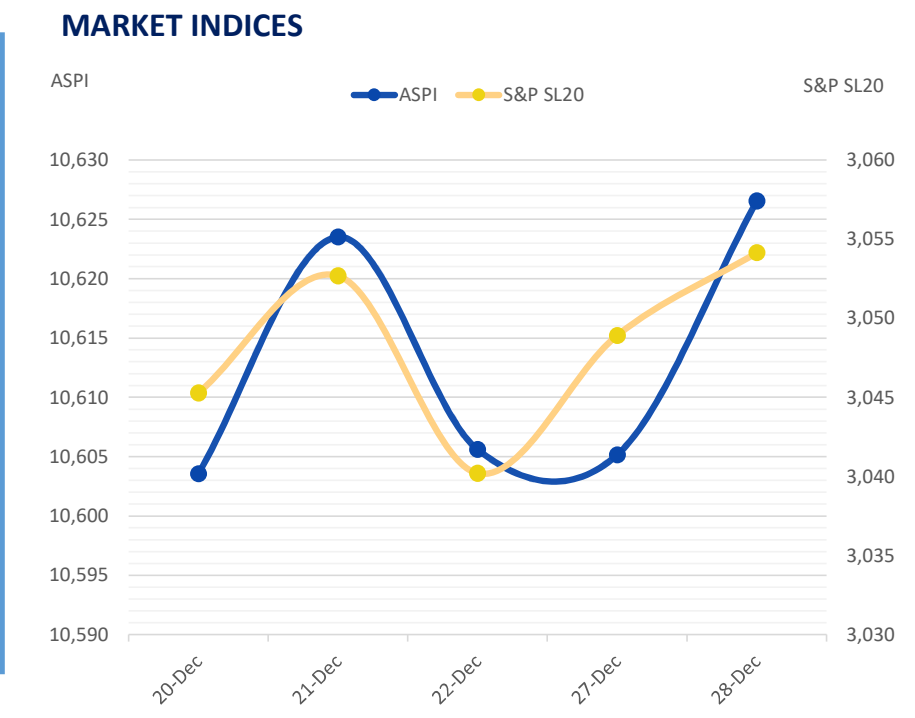
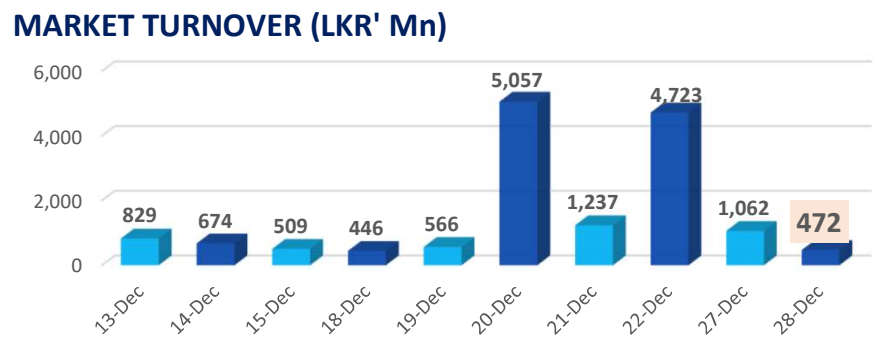
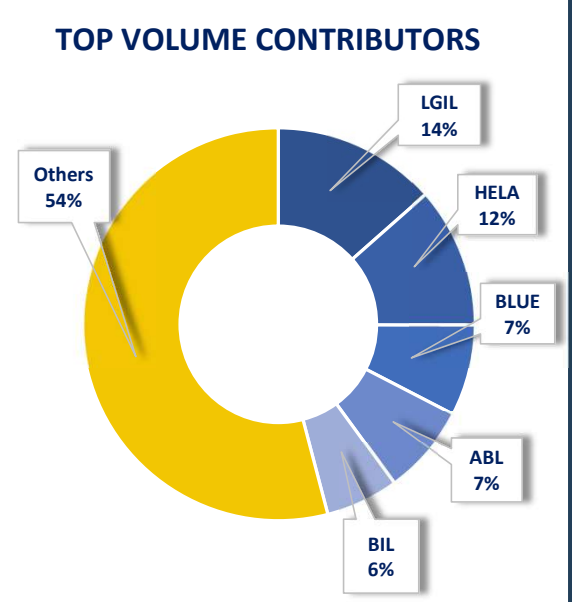
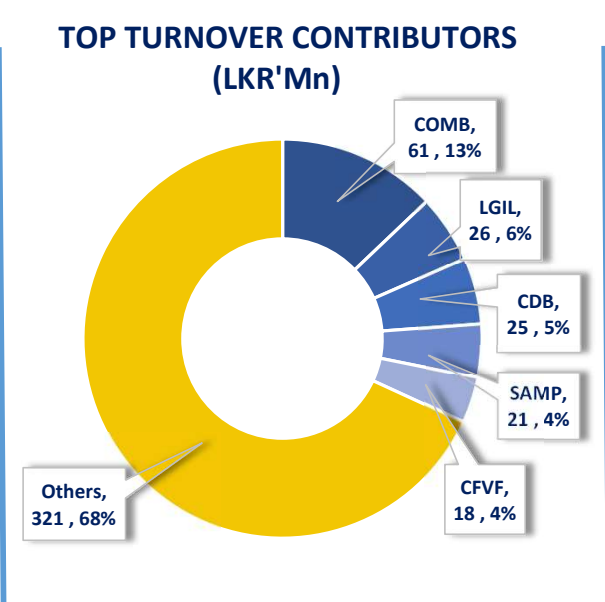


December 28, 2023

"ASPI sees green for the first time in a week"

Bourse ended in the green today after more than week of being in the red, although investor participation remained relatively low. ASPI rose fast at the start of today's session, but slowed down towards the latter ending the session on a 21 point gain to 10,627. Banking and finance counters such as COMB, CFIN and HNB were the main contributors towards today's gain. Further, today's market saw an increased interest in primary dealer and insurance counters as well. Turnover was recorded at LKR 471.6Mn which is 61% below the average market turnover of LKR 1.2Bn. However only one off-board transaction of LKR 23.2Mn on CDB took place, thus the total turnover was almost entirely led by the retail side. Foreign investors turned net buyers today with COMB and RHTL being the highest contributors.

	LKR	USD		
TURNOVER (Mn)	471.61	1.47	▼	-55.6%
MARKET CAP. (Bn)	4,233.30	13.23	▼	0.0%
VOLUME (Mn)	26.68		▼	-76.3%
FOREIGN (LKR Mn)	56.99			
VALUATIONS				
	PER 11.1x	PBV 0.9x		
	Inflow 56.99	Outflow 54.57	Net flow 2.43	



ASPI **10,626.56**

Intraday Points **21.40**

▲ **0.20%**

S&P SL20 **3,054.14**

Intraday Points **5.23**

▲ **0.17%**

