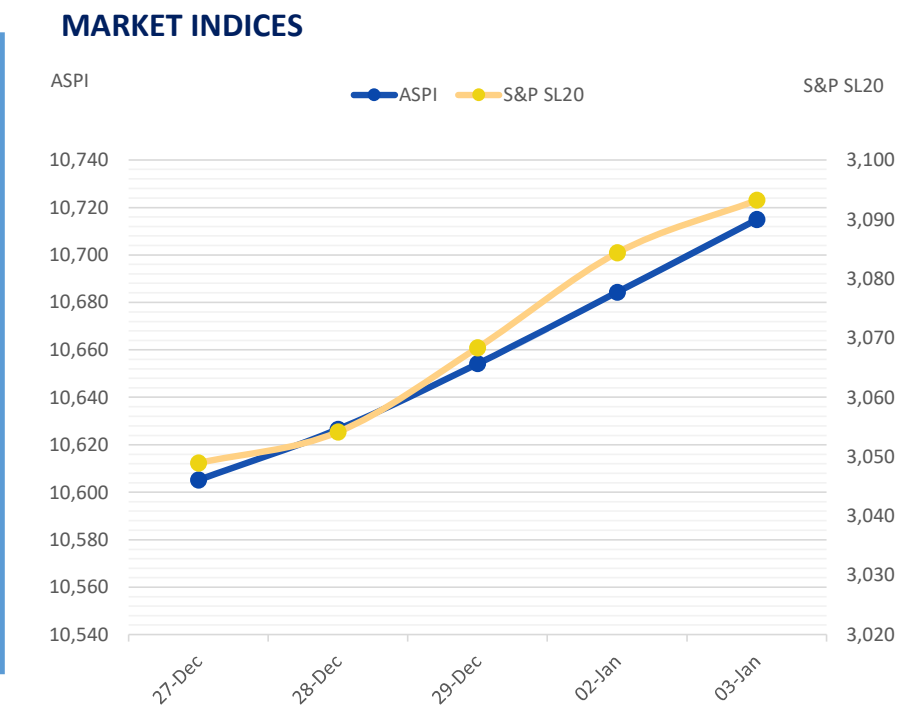
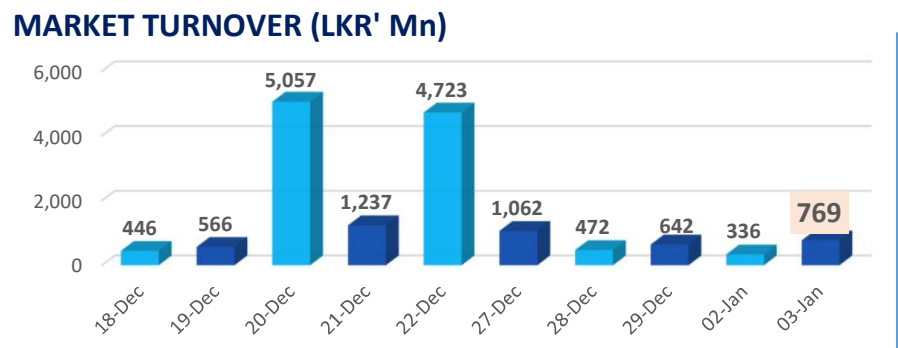
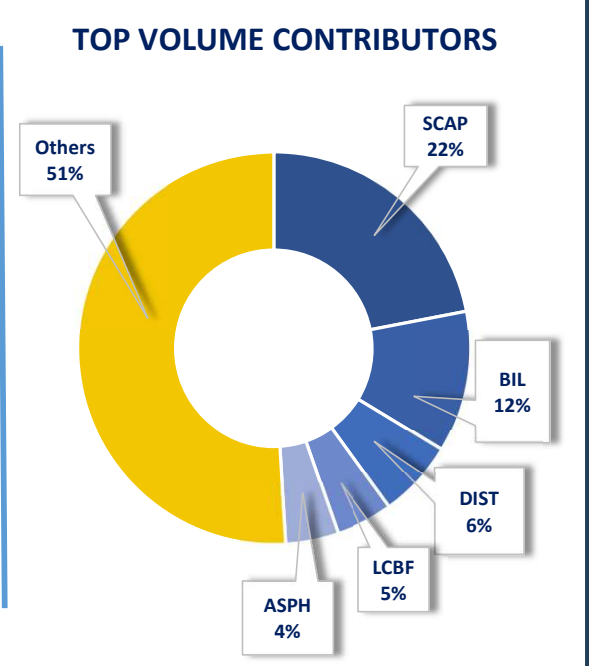
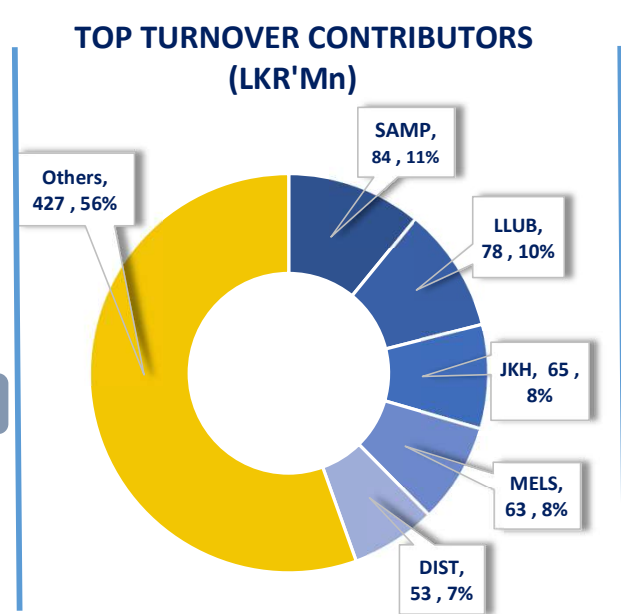


January 4, 2024

"ASPI sees 4 straight days in the green"

Bourse ended in the green zone for the 4th consecutive session, on the back of blue chip counters such as MELS, RICH and HAYL. ASPI started the day on a positive note, yet moved sideways with a bit of volatility as investors took profits on the banking sector shares. Towards the latter part of the session the market saw a resurgence and increased again, ending the day at a 31 point increase to 10,714. Further, today's market also saw an increased interest in AAIC and SCAP, following the news on the cabinet approval of an investment worth USD 100.0Mn in Port City by Asiri Port City Hospital. Market turnover was recorded at LKR 768.9Mn, which is 34% less than the monthly average of LKR 1.2Bn. However, today's market saw relatively higher retail participation with a majority of today's turnover being led by the retail side. Foreign investors remain net sellers with a net foreign outflow of LKR 65.7Mn.

	LKR	USD		
TURNOVER (Mn)	768.91	2.40	▲	129.1%
MARKET CAP. (Bn)	4,262.73	13.32	▲	0.3%
VOLUME (Mn)	29.83		▲	99.1%
FOREIGN (LKR Mn)	93.87			
VALUATIONS				
	PER 11.1x	PBV 0.9x		
	Inflow 93.87	Outflow 159.58	Net flow -65.71	



ASPI	10,714.92
Intraday Points	30.64
	▲ 0.29%
S&P SL20	3,093.23
Intraday Points	8.87
	▲ 0.29%

