



First Capital  
A Janshen Group Company

# DAILY EQUITY WATCH

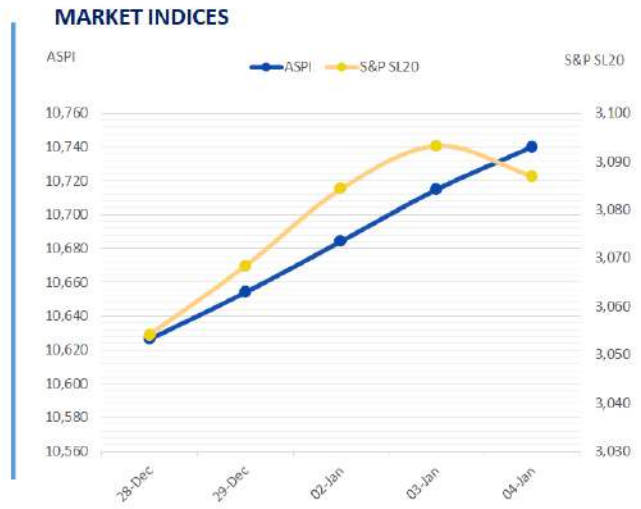
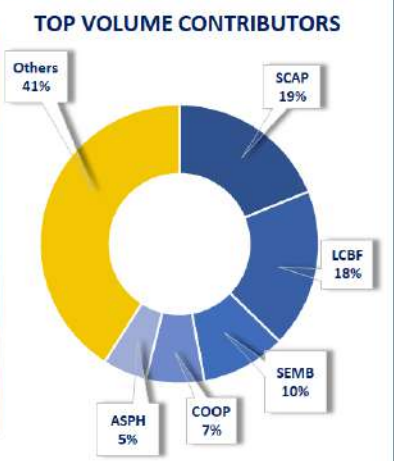
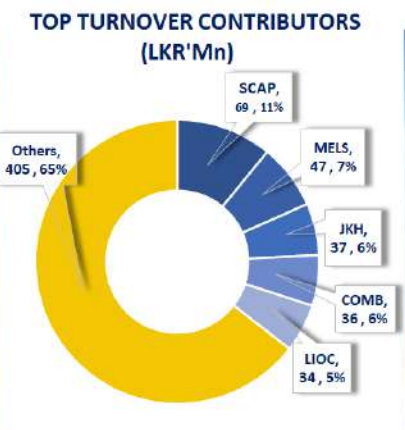


January 4, 2024

"ASPI continues its good form"

Bourse ended in the green today for the 5th consecutive session. ASPI started off slow dropping into the red zone, but saw a resurgence towards midday and ended in the green zone at a 25 point increase to 10,740. RICH, CTC and MELS were biggest positive contributors towards ASPI. Turnover was recorded at LKR 627.3Mn, 45% lower than the monthly average of LKR 1.1 Bn. The Food, Beverages & Tobacco sector and the Insurance sector were the biggest contributors to the total market turnover with a joint contribution of 35.7%. Foreign investors remained net sellers today with a net foreign outflow of LKR 48.4 Mn, amidst low participation.

	LKR	USD		
TURNOVER (Mn)	627.28	1.96	▼	-18.4%
MARKET CAP. (Bn)	4,270.51	13.35	▲	0.2%
VOLUME (Mn)	43.76		▲	46.7%
FOREIGN (LKR Mn)	74.26	122.67		-48.42
VALUATIONS	PER 11.2x	PBV 0.9x		



**ASPI** 10,740.03

Intraday Points 25.11

▲ 0.23%

---

**S&P SL20** 3,086.91

Intraday Points -6.32

▼ -0.20%

