



First Capital
A Janshenini Group Company

DAILY EQUITY WATCH

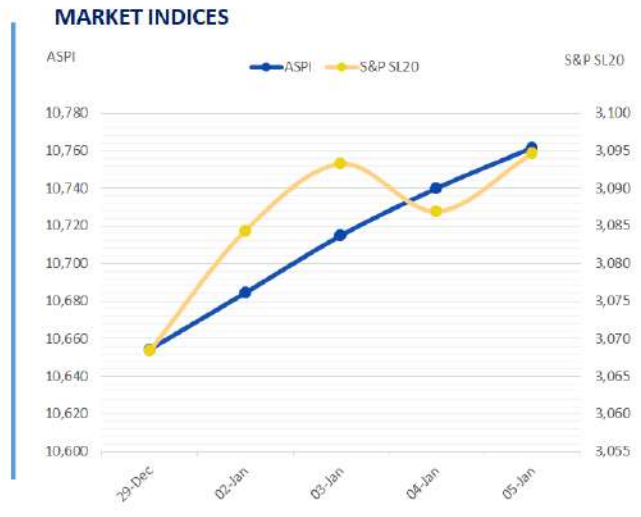
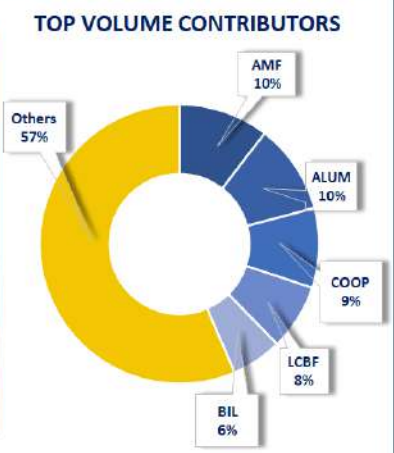
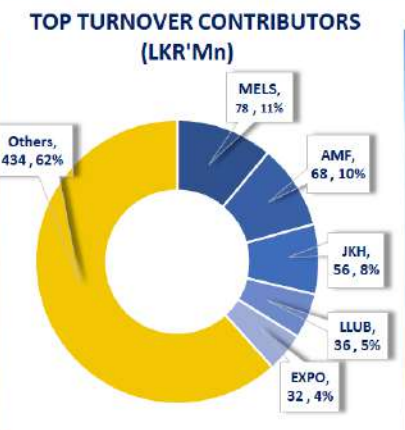


January 5, 2024

"Blue chips carry ASPI to its 6th consecutive green day"

Bourse ended in the green today for the 6th consecutive session, on the back of price appreciation in blue chip counters whilst slight selling pressure emerged on the banking sector counters. ASPI started off strong, slowed down mid session and picked up once again towards latter, with blue chip counters such as HAYL, LIOC and MELS contributing towards the gain. The index ended the day on a 22 point gain to 10,762. Hotel counters saw an increased interest today as well. Turnover was recorded at LKR 703.7Mn, which is a 37% decrease from the monthly average of LKR 1.1Bn. However, the majority of the turnover was contributed by the retail sector, showing an increase in investor participation relative to the past few weeks. The Food, Beverages & Tobacco sector and the Diversified Financials sector were the biggest contributors to the total market turnover with a joint contribution of 35.2%.

	LKR	USD		
TURNOVER (Mn)	703.65	2.20	▲	12.2%
MARKET CAP. (Bn)	4,278.40	13.37	▲	0.2%
VOLUME (Mn)	32.44		▼	-25.9%
FOREIGN (LKR Mn)	45.07	124.65		-79.58
VALUATIONS	PER 11.2x	PBV 0.9x		
	Inflow	Outflow	Net flow	



ASPI 10,761.61

Intraday Points 21.58

▲

0.20%

S&P SL20 3,094.65

Intraday Points 7.74

▲

0.25%

