



First Capital
A Janshen Securities Company

DAILY EQUITY WATCH



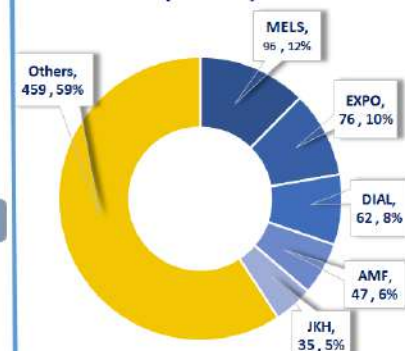
January 8, 2024

"Bourse sees red for the first time in 2024"

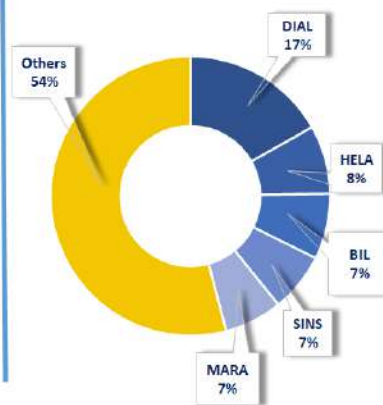
Bourse closed in the red zone for the first time in 2024. The broader market witnessed a session of profit taking and recorded a decline of 11 points to close the day at 10,750, making it the first drop in ASPI in one and a half weeks. DFCC, TJL and VONE were the largest negative contributors to the index whilst EXPO, CARG and HNB were the biggest positive contributors. Meanwhile, EXPO witnessed revitalized interest during today's session as Freightos Baltic Index gained 87.8% to USD 2,519.0/40ft container during the first week of 2024, due to the Red Sea/Suez situation. Moreover an increased interest in hotel sector counters was also observed during the day following the news of 25,000 tourist arrivals in the first 4 days of 2024. Turnover was recorded at LKR 774.6Mn which is 30% lower than the average monthly turnover of LKR 1.1Bn. Foreign investors remained net sellers for the 5th straight session with a net foreign outflow of LKR 6.4Mn.

	LKR	USD		
TURNOVER (Mn)	774.56	2.42	▲	10.1%
MARKET CAP. (Bn)	4,284.27	13.39	▲	0.1%
VOLUME (Mn)	42.14		▲	29.9%
FOREIGN (LKR Mn)	79.13	85.55		-6.41
VALUATIONS	PER 11.2x	PBV 0.9x		

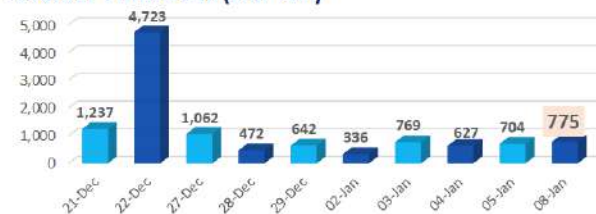
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



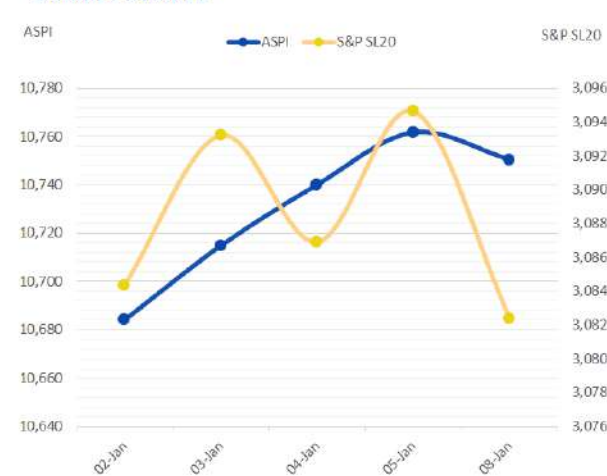
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



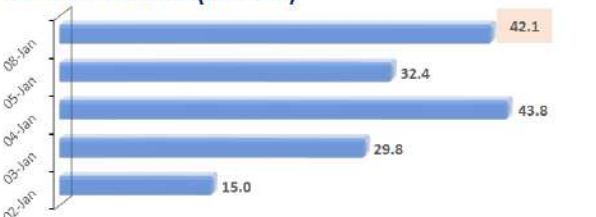
ASPI 10,750.36
 Intraday Points -11.25
 ▼ -0.10%

S&P SL20 3,082.40
 Intraday Points -12.25
 ▼ -0.40%

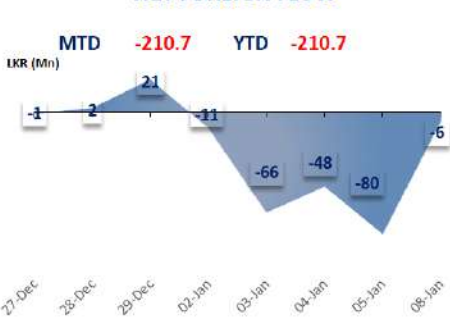


First Capital

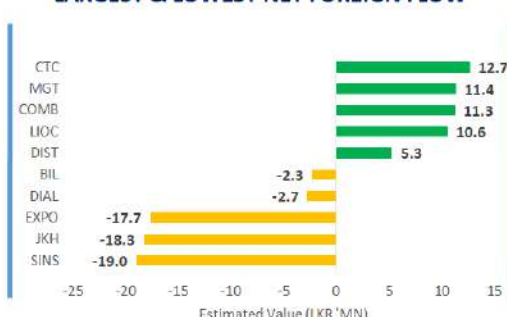
MARKET VOLUME (LKR' Mn)



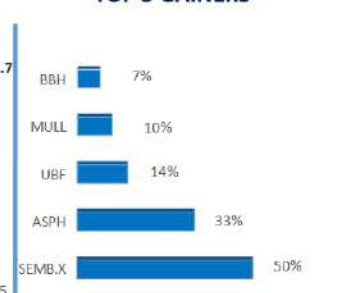
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

