


First Capital
A Janshin Group Company

DAILY EQUITY WATCH

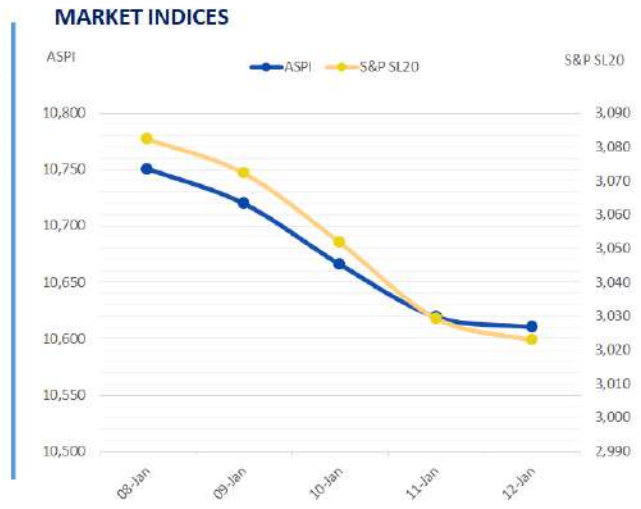
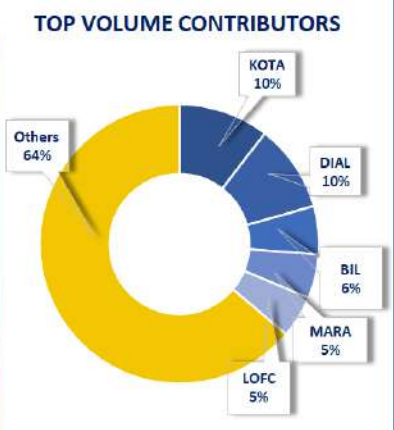
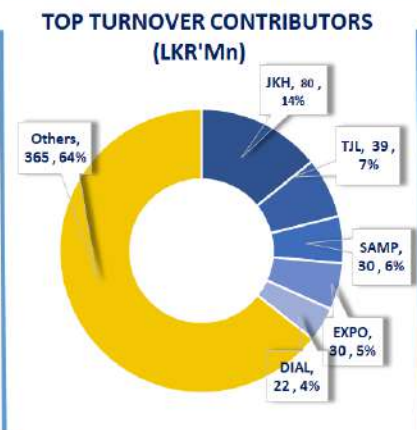


January 12, 2024

"ASPI falls for the 5th straight session and closes the week down 151 points"

The bourse saw a mixed sentiment today, with the index fluctuating from green to red frequently, yet ended the day with a marginal 9 point drop to 10,611. Blue chip counters such as CTC, HAYL and EXPO performed well today but was however not sufficient to counter the negative performance of the banking sector counters such as COMB and SAMP. Further, today saw an increased sentiment in plantation sector counters. Turnover was recorded at LKR 567.8Mn 48% lower than the monthly average of LKR 1.1Bn. The Capital Goods sector and the Food, Beverages & Tobacco sector contributed the most to the total market turnover with a combined contribution of 41%. Foreign investors remain net sellers with net foreign outflow of LKR 88.0Mn.

	LKR	USD		
TURNOVER (Mn)	567.81	1.77	▼	-15.1%
MARKET CAP. (Bn)	4,247.02	13.27	▼	-0.1%
VOLUME (Mn)	24.94		▼	-2.9%
FOREIGN (LKR Mn)	24.58	112.61		-88.03
VALUATIONS	PER 11.1x	PBV 0.9x		



ASPI **10,610.53**

Intraday Points -9.07

▼

-0.09%

S&P SL20 **3,022.99**

Intraday Points -6.39

▼

-0.21%



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