

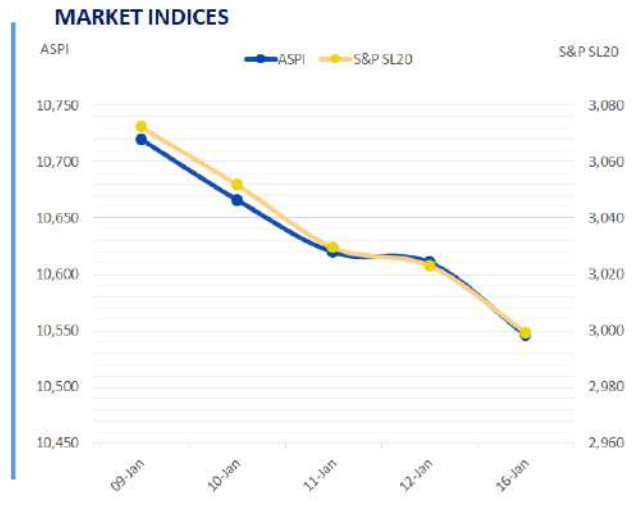
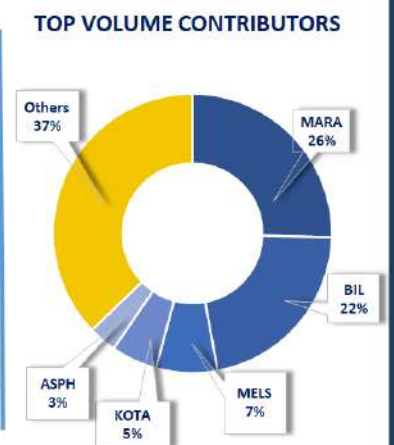
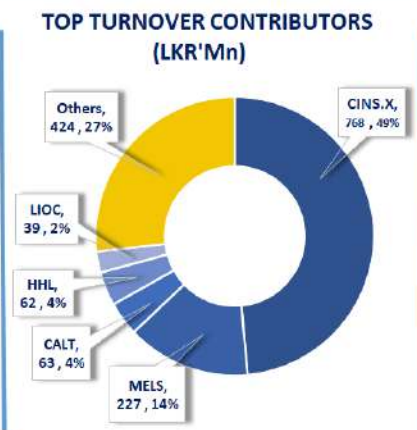
DAILY EQUITY WATCH

January 16, 2024

"ASPI hits a 1 and half month low"

The bourse closed in the red for the 6th straight session today, as profit taking on the banking sector counters continued for a yet another day pushing ASPI to close at 10,546 recording a 1 and a half month low. CALT saw a significant increase in trading today following its dividend announcement of Rs. 6 per share. Turnover was recorded at LKR 1.6Bn which is a 46% increase from the average monthly turnover of LKR 1.1Bn. Crossings from CINS.X (amounting to 813.0K shares at LKR 780.0) and MELS.N (2.5Mn shares at LKR 85.0) boosted the turnover for the day. Foreign investors remain net sellers, following a large off-board transaction on CINS.X which was sold by a foreign investor.

	LKR	USD		
TURNOVER (Mn)	1,582.49	4.95	▲	178.7%
MARKET CAP. (Bn)	4,231.63	13.22	▼	-0.4%
VOLUME (Mn)	37.64		▲	51.0%
FOREIGN (LKR Mn)	273.46	860.36		-586.89
VALUATIONS	PER 11.1x	PBV 0.9x		



ASPI **10,545.88**

Intraday Points **-64.65**

▼ **-0.61%**

S&P SL20 **2,999.09**

Intraday Points **-23.90**

▼ **-0.79%**

