

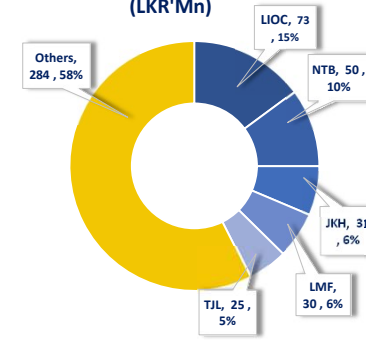
January 18, 2024

**"Blue chips and banks drags the index down"**

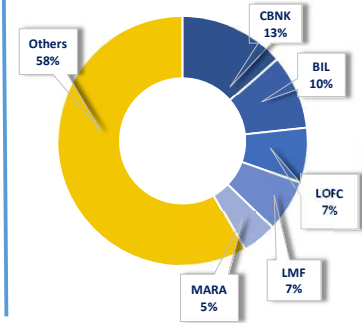
The bourse closed in the red zone for the 8th consecutive session with selling pressure observed on blue chip counters and banks. The S&P SL 20 index was recorded at 2,957 which is a near 3-month low. ASPI observed a peak towards mid-day but then fell straight after and ended the day at 10,461. Profit taking on the Banking Sector counters further extended to today's session, and thereby was also a contributor to the fall in today's index. However on the flip side, renewed interest was observed on the Diversified Financial sector, which was amongst the positive contributors to the index. Turnover was recorded at LKR 494.1Mn which is 57% lower than the monthly average of LKR 1.2Bn. Foreign investors remain net sellers with a net foreign outflow of LKR 10.3Mn.

	LKR	USD		
TURNOVER (Mn)	494.12	1.54	▼	-38.4%
MARKET CAP. (Bn)	4,111.17	12.85	▼	-0.8%
VOLUME (Mn)	21.82		▼	-30.9%
FOREIGN (LKR Mn)	31.64	41.98		-10.34
VALUATIONS	PER 11.0x	PBV 0.9x		

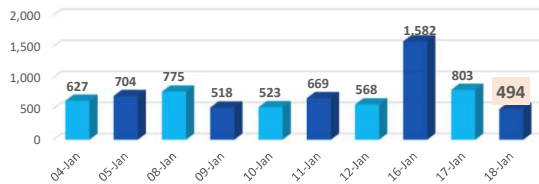
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



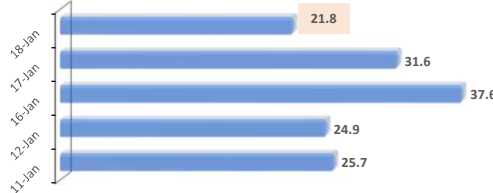
TOP VOLUME CONTRIBUTORS



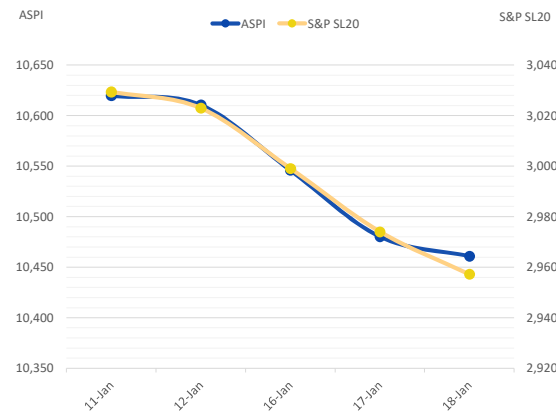
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

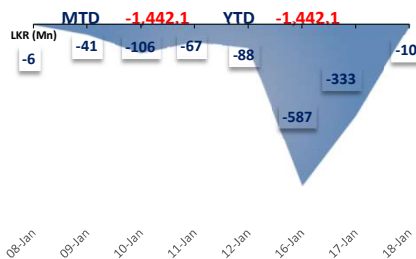


**ASPI** 10,460.88  
 Intraday Points -19.41  
 ▼ -0.19%

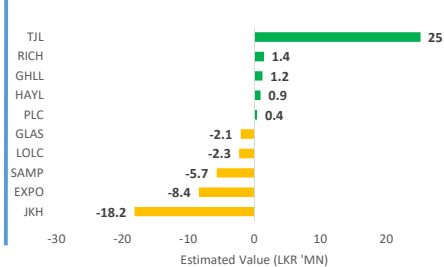
**S&P SL20** 2,957.20  
 Intraday Points -16.83  
 ▼ -0.57%



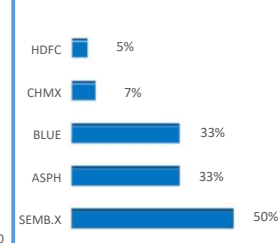
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

