

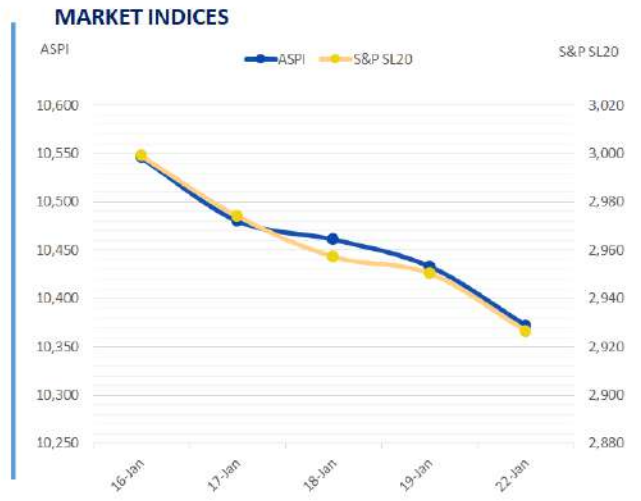
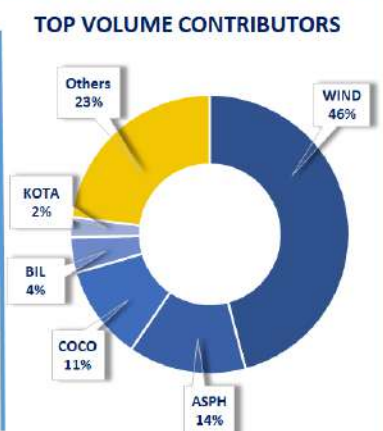
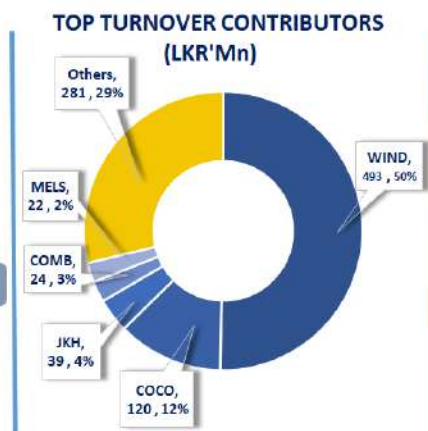
DAILY EQUITY WATCH

January 22, 2024

"ASPI falls for the 10th consecutive session"

Once again the Bourse closed in the red zone, with the blue chip and banking counters dragging the index down for its 10th consecutive fall. ASPI showed a downward trend throughout the day and ended at 10,372, with COMB, SAMP and DFCC being the largest negative contributors to the index. LIOC saw an increase in investor interest and was one of the largest positive contributors to the index today. Turnover was recorded at LKR 979.0Mn which is 14% less than the average monthly turnover of LKR 1.1Bn. Today's turnover was largely contributed by two off-board transaction of WIND which totalled to 25Mn shares at a price of LKR 19.7 per share contributing to 50% of the total market turnover. Foreign investors remained net sellers, with YTD net foreign outflow increasing to over LKR 1.5Bn.

	LKR	USD		
TURNOVER (Mn)	978.97	3.06	▲	88.8%
MARKET CAP. (Bn)	4,078.53	12.75	▼	-0.4%
VOLUME (Mn)	54.56		▲	143.7%
FOREIGN (LKR Mn)	16.51	56.38		-39.86
VALUATIONS	PER 10.9x	PBV 0.9x		



ASPI **10,371.69**
 Intraday Points **-61.16**
-0.59%

S&P SL20 **2,926.39**
 Intraday Points **-23.93**
-0.81%

