



# DAILY FIXED INCOME & UNIT TRUST

January 16, 2024

*"The secondary market commence on a dry sentiment"*

The secondary market witnessed thin volumes during the day as the investors pivoted into a dry stance leaving very limited activity. Moreover, mid tenors namely 15.03.28 traded at 14.18% whilst 15.07.28 traded at 14.20% and 15.05.30 traded at 14.17%. Meanwhile the CBSL expects to raise LKR 95.0Bn worth of T-Bills at the weekly bill auction which is scheduled for the 17th of Jan-24, out of which LKR 30.0Bn is to be raised out of 91 day maturities, LKR 45.0Bn is to be raised out of 182 day maturities whilst LKR 20.0Bn is to be raised out of 364 day maturities. On the external side LKR slightly appreciated against the USD recording at LKR 322.2 during the day.



## UNIT TRUSTS

15-Jan-24

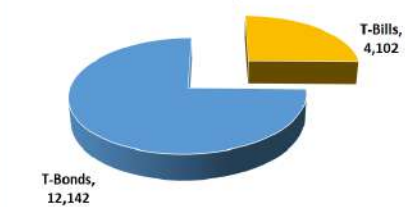
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		2,942.90	2,942.90	16.08%
First Capital Gilt Edge Fund	FCGEF		2,271.25	2,271.25	13.12%
First Capital Wealth Fund	FCWF		1,621.36	1,621.32	60.55%
First Capital Equity Fund	FCCEF		2,250.24	2,137.73	33.82%

## EXCESS LIQUIDITY AND CBSL HOLDINGS

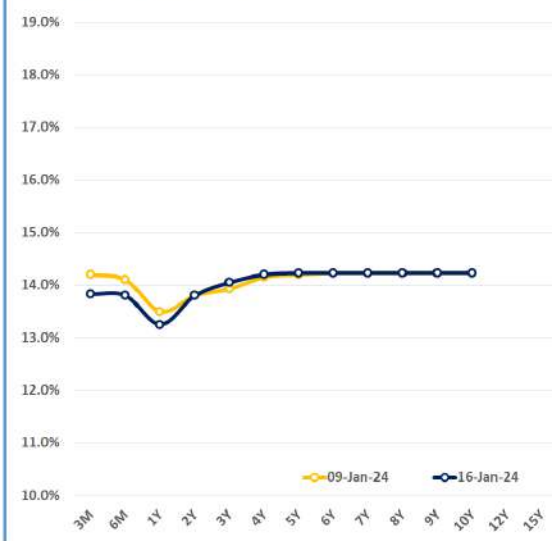


## OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn) 16,244.36 WoW 0.06%



## BILLS AND BONDS YIELDS

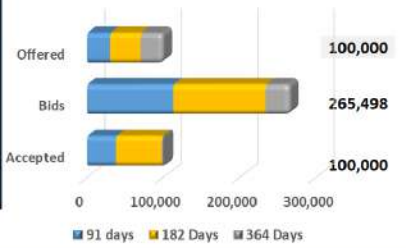


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	13.90%	13.75%	13.83%	14.20%	-37
< 182 Days < 6M	13.90%	13.70%	13.80%	14.10%	-30
< 364 Days < 1Y	13.50%	13.00%	13.25%	13.50%	-25
01-Feb-26 < 2Y	13.85%	13.75%	13.80%	13.80%	0
15-Jan-27 < 3Y	14.10%	14.00%	14.05%	13.93%	+12
15-Jan-28 < 4Y	14.25%	14.15%	14.20%	14.15%	+5
01-Jan-29 < 5Y	14.30%	14.15%	14.23%	14.20%	+3
15-May-30 < 6Y	14.30%	14.15%	14.23%	14.23%	0
15-Jan-31 < 7Y	14.30%	14.15%	14.23%	14.23%	0
01-Jan-32 < 8Y	14.30%	14.15%	14.23%	14.23%	0
15-Jan-33 < 9Y	14.30%	14.15%	14.23%	14.23%	0
01-Jan-34 < 10Y	14.30%	14.15%	14.23%	14.23%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

## FOREIGN HOLDING (LKR MN) WoW -4.60%



## T-BILL AUCTION (LKR MN)



## Auction Date 10-Jan-24

Settlement Date 12-Jan-24

91 days	14.27%	▼	-18 bps
184 days	14.09%	▼	-7 bps
364 days	12.93%	◀	0 bps

## T-BOND AUCTION (LKR MN)

## Auction Date 11-Jan-24

W.Avg 13.83% W.Avg 14.21% W.Avg 14.22%



## MATURITY TABLE (LKR MN)

Week ending 19-Jan-24

