


First Capital  
A Janshen Group Company

# DAILY EQUITY WATCH

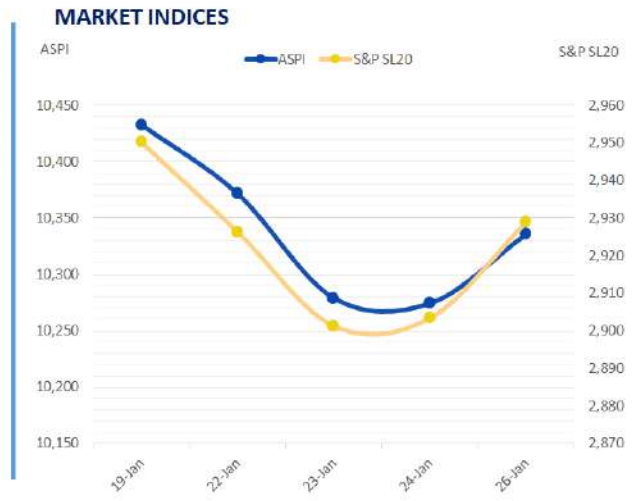
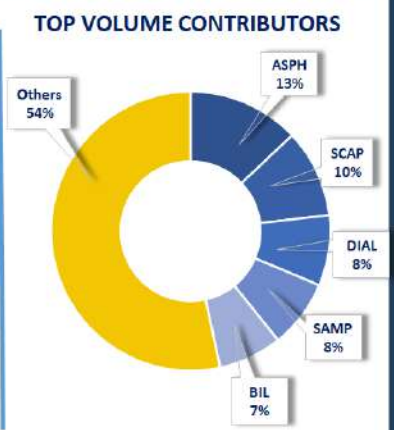
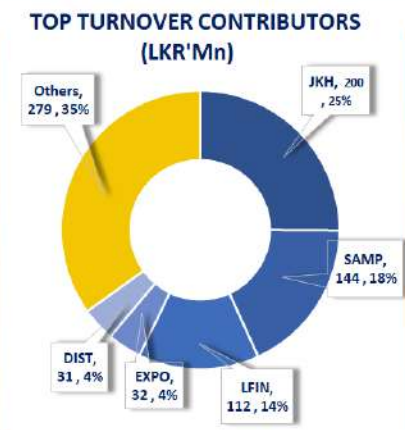


January 26, 2024

"ASPI sees green for the first time in over 3 weeks"

Bourse closed in the green zone for the first time in over 3 weeks, as investors capitalized on bargain prices. Material sector contributed positively during the 1st half of the day with renewed investor interest whilst revitalized investor activity was also observed on the banks and blue chips following the steep price reductions seen during the previous few sessions. JKH was the top contributor to the ASPI gain during the day, as JKH price fell to a 5-month low of LKR 178.75, which provided added incentive for the investors to buy in to the share. Turnover was recorded at LKR 798.2Mn 12% lower than the average market turnover of LKR 902.4Mn. Foreign investors however, remained net sellers with a net foreign outflow of LKR 200.8Mn.

	LKR	USD		
<b>TURNOVER (Mn)</b>	798.18	2.49	▲	36.7%
<b>MARKET CAP. (Bn)</b>	4,048.83	12.65	▲	0.4%
<b>VOLUME (Mn)</b>	27.19		▲	46.9%
<b>FOREIGN (LKR Mn)</b>	157.53	358.37		Net flow
<b>VALUATIONS</b>	PER	10.8x	PBV	0.9x



**ASPI** **10,335.79**  
Intraday Points **61.40**  
▲ **0.60%**

**S&P SL20** **2,929.00**  
Intraday Points **25.61**  
▲ **0.88%**



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