

# DAILY EQUITY WATCH



First Capital  
A Jansheni Group Company



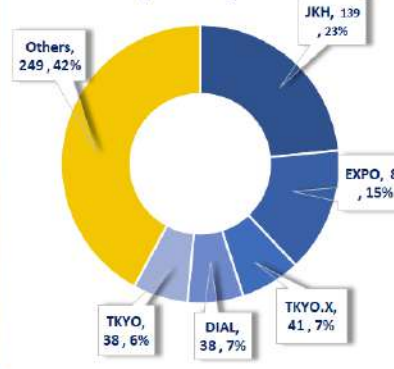
January 29, 2024

"ASPI reverts back into the red zone"

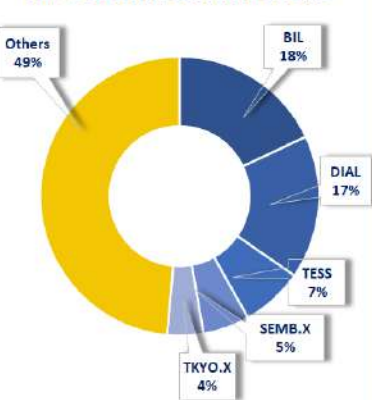
Bourse closed in the red today, reverting back to its previous downward trend following the index's one off gain during the last session. Once again high selling was observed largely on blue chip and banking counters, and thereby were also the largest negative contributors to the index which closed at 10,297, a 38 point drop from last session. Further, today saw a large selling on EXPO throughout the day, following the release of their quarterly results which showed a 272.6% drop in YoY earnings recording a large loss of LKR 5.2Bn. Turnover was recorded at LKR 590.6Mn 16% lower than the average monthly turnover of LKR 706.2Mn. Foreign investors remained net sellers with a marginal net foreign outflow of LKR 3.5Mn.

	LKR	USD		
TURNOVER (Mn)	590.58	1.85	▼	-26.0%
MARKET CAP. (Bn)	4,036.17	12.61	▼	-0.3%
VOLUME (Mn)	25.89		▼	-4.8%
FOREIGN (LKR Mn)	175.43	178.96		-3.53
VALUATIONS	PER 10.8x	PBV 0.9x		

### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



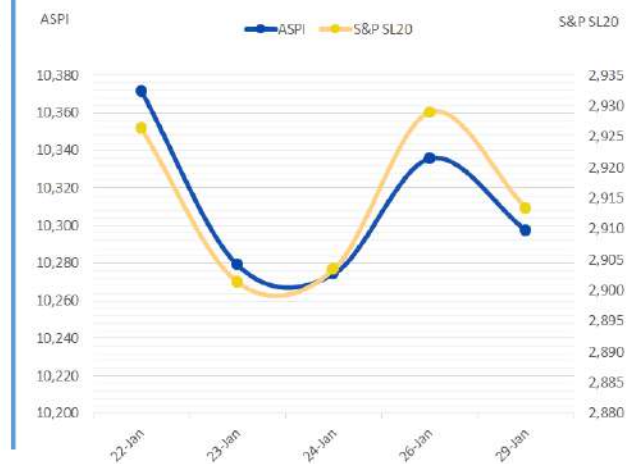
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)



### MARKET INDICES



**ASPI** 10,297.35  
Intraday Points -38.44  
▼ -0.37%

**S&P SL20** 2,913.29  
Intraday Points -15.71  
▼ -0.54%



### MARKET VOLUME (LKR' Mn)



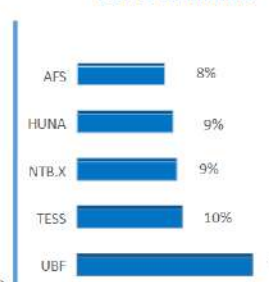
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

