



First Capital  
A Janshen Group Company

# DAILY EQUITY WATCH



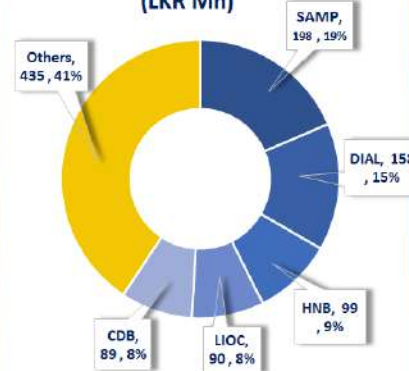
January 30, 2024

"Investor participation sees an increase, with a mixed sentiment"

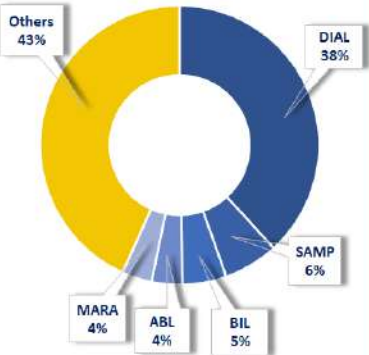
Bourse closed today in the green zone with a marginal 8 point increase in the index from yesterday. ASPI was very volatile today with large fluctuations in the index being observed, as a mixed sentiment among investors was observed in today's session and ended at 10,305. The largest positive contributors to the index were SPEN, CTC & LIOC, whereas the largest negative contributors were JKH, COMB and LOLC. Market turnover was recorded at LKR 1.1Bn 54% higher than the average monthly turnover of LKR 693.7Mn. Today's session saw an increase in participation of high net worth investors as large quantities were observed being traded in the market. Foreign investors remained net sellers with a net foreign outflow of LKR 82.5Mn, despite having a large appetite on DIAL.

|                  | LKR       | USD      |   |        |
|------------------|-----------|----------|---|--------|
| TURNOVER (Mn)    | 1,069.13  | 3.34     | ▲ | 81.0%  |
| MARKET CAP. (Bn) | 4,039.73  | 12.62    | ▲ | 0.1%   |
| VOLUME (Mn)      | 45.94     |          | ▲ | 77.5%  |
| FOREIGN (LKR Mn) | 204.19    | 286.67   |   | -82.49 |
| VALUATIONS       | PER 10.8x | PBV 0.9x |   |        |

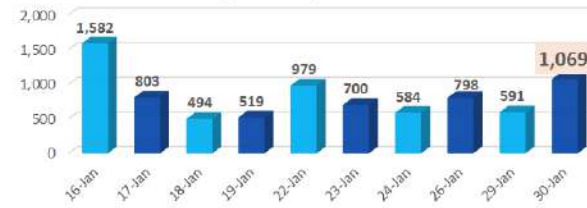
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



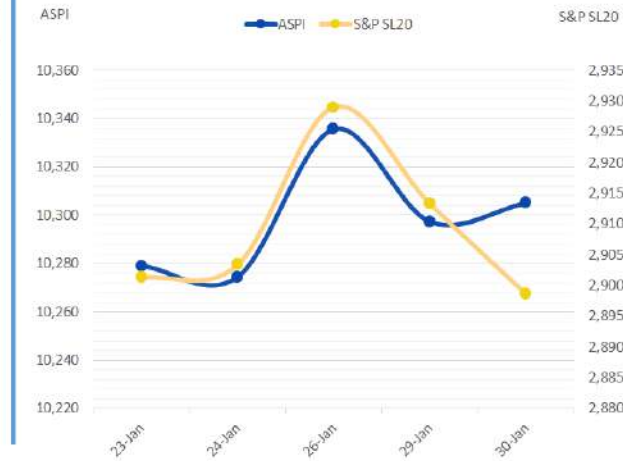
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)



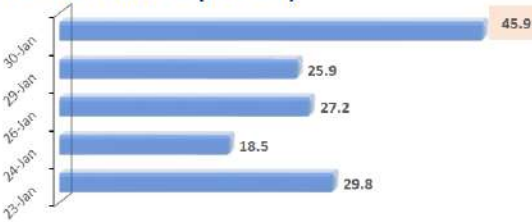
### MARKET INDICES



**ASPI** 10,305.12  
Intraday Points 7.77  
▲ 0.08%

**S&P SL20** 2,898.64  
Intraday Points -14.65  
▼ -0.50%

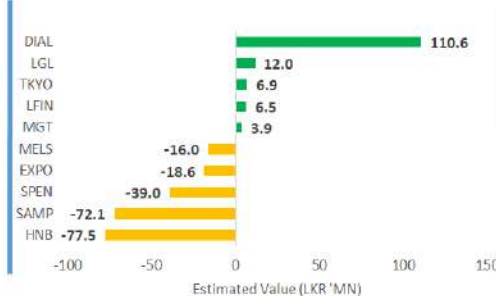
### MARKET VOLUME (LKR' Mn)



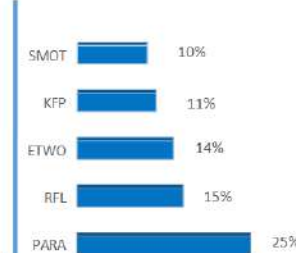
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

