

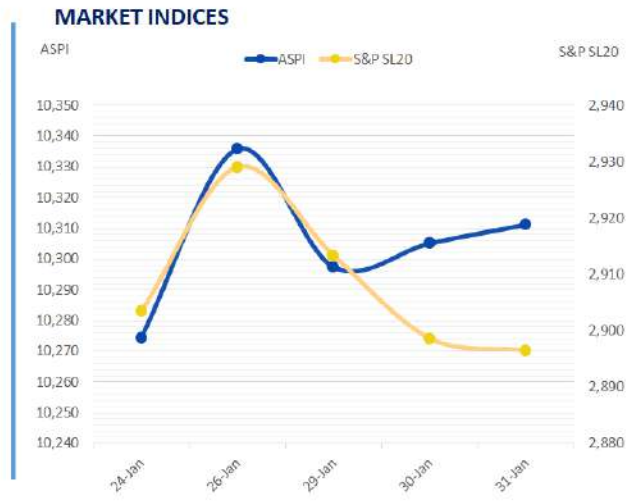
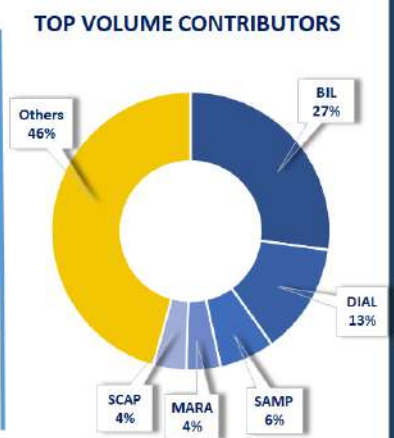
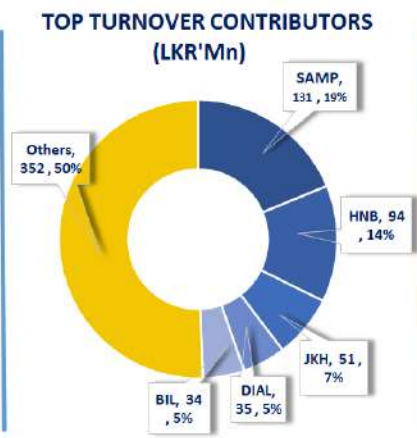
# DAILY EQUITY WATCH

January 31, 2024

"Bourse ends the month with a 343 point drop from December"

Bourse closed in the green for the second consecutive day, with yet another marginal increase of 6 points from yesterday. ASPI fluctuated from red to green throughout the session, as mixed sentiment was observed among the investors today but ended the day at 10,311 and thereby concluded the month of January with a monthly drop of 343 points. Market turnover was recorded at LKR 695.8Mn 2% lower than the average monthly turnover of LKR 712.5Mn. SAMP was the largest contributor to the total market turnover with an off-board transaction of 1.0Mn shares at LKR 68.0 per share took place. Foreign investors remained net sellers today with YTD net foreign outflow exceeding LKR 2Bn.

	LKR	USD		
<b>TURNOVER (Mn)</b>	695.78	2.17	▼	-34.9%
<b>MARKET CAP. (Bn)</b>	4,045.80	12.64	▲	0.2%
<b>VOLUME (Mn)</b>	29.86		▼	-35.0%
<b>FOREIGN (LKR Mn)</b>	52.01	225.28		-173.27
<b>VALUATIONS</b>	PER 10.8x	PBV 0.9x		



<b>ASPI</b>	<b>10,311.15</b>
Intraday Points	6.03
	▲ 0.06%
<b>S&amp;P SL20</b>	<b>2,896.48</b>
Intraday Points	-2.16
	▼ -0.07%

