

# DAILY EQUITY WATCH

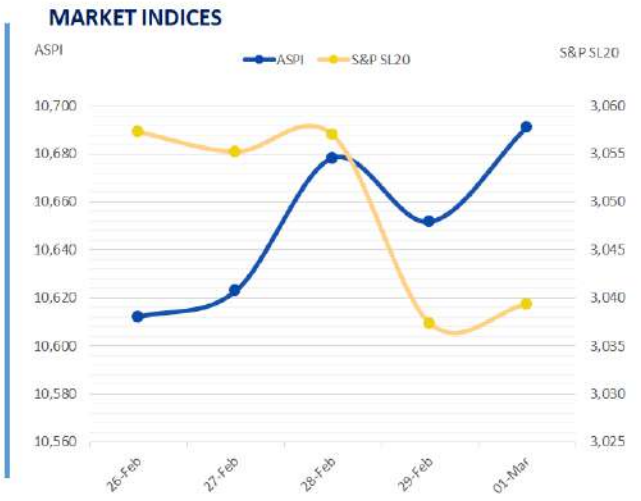
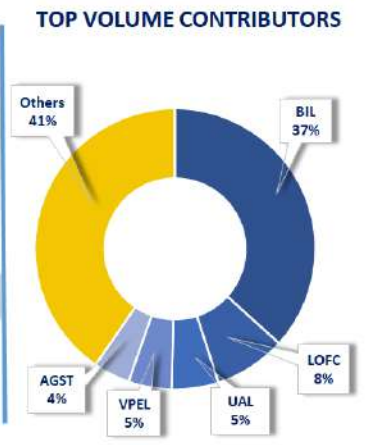
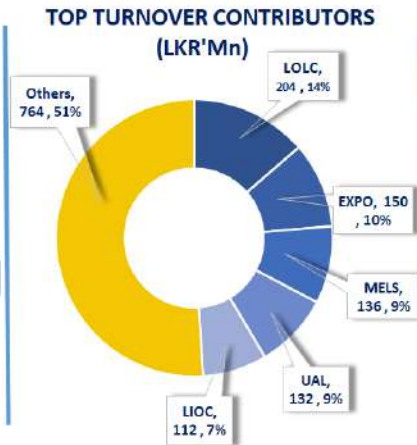
March 1, 2024



First Capital  
A Lankashil Group Company



	LKR	USD		
TURNOVER (Mn)	1,497.08	4.68	▼	-8.8%
MARKET CAP. (Bn)	4,215.62	13.17	▲	0.7%
VOLUME (Mn)	49.81		▲	16.0%
FOREIGN (LKR Mn)	207.29	357.05		-149.76
VALUATIONS	PER 9.2x	PBV 0.9x		
	Inflow	Outflow	Net flow	



**ASPI** 10,691.24  
Intraday Points 39.47  
▲ 0.37%

**S&P SL20** 3,039.40  
Intraday Points 2.02  
▲ 0.07%



## "Bourse bounces back into the green"

The bourse closed in the green today, despite a mixed sentiment been observed in today's market. ASPI stayed stagnant for the majority of today's session but picked towards the latter part of the session ending at a 39 point increase to 10,691. Aside from HNB, banking sector counters saw a selling pressure emerging in today's session. UAL and CTC saw an increased interest which resulted in a 6.6% and 1.9% price appreciation respectively following their dividend announcements. Further, a mixed sentiment was observed on blue chip counters. The largest positive contributors to the index were HNB, CARG & MELS whilst the largest negative contributors were COMB, DFCC & JKH. Market turnover was recorded at LKR 1.5Bn, 6% lower than the average market turnover of LKR 1.6Bn. Majority of the market turnover was contributed by the retail market, showing a revival in investor's interest in the Colombo Bourse. Foreign investors remained net sellers with a net foreign outflow of LKRxx.

