

DAILY EQUITY WATCH

February 6, 2024

"ASPI ends in the green for the 5th consecutive session"

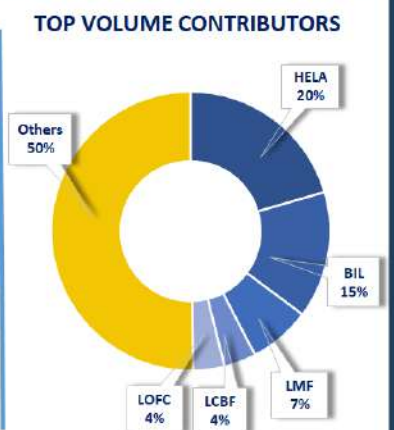
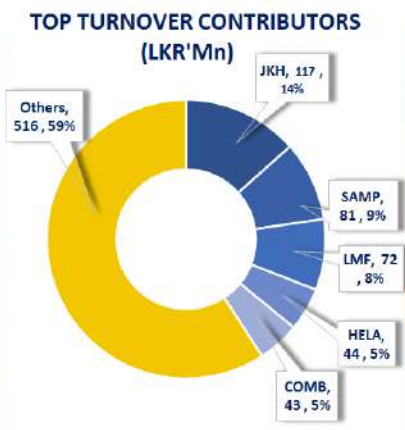
The bourse ended in the green zone for the 5th consecutive session, with a 95 point increase in the index. ASPI was up by almost 130 points towards midday but slowed down towards the latter part of the session ending at 10,525. Blue chip and Banking sectors counters such as JKH, MELS and SAMP were the largest contributors to the index's gain. Further, an increased interest in primary dealer counters was also observed today with the drop in yield rates of bills and bonds. Turnover was recorded at LKR 872.3Mn, which is 14% higher than the average monthly turnover of LKR 765.4Mn. HELA witnessed a stake change of c.0.4% through an off-board transaction totalling to 5.0Mn shares at LKR 5.00 per share. Foreign investors remained net sellers with a large selling an JKH, raising the net foreign outflow to LKR 149.2Mn.



First Capital
A Jansin Group Company



	LKR	USD		
TURNOVER (Mn)	872.29	2.73	▼	-37.4%
MARKET CAP. (Bn)	4,101.97	12.82	▲	0.6%
VOLUME (Mn)	42.27		▼	-7.9%
FOREIGN (LKR Mn)	42.33	191.55		-149.22
VALUATIONS	PER 11.0x	PBV 0.9x		



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 10,525.39

Intraday Points 94.60

▲

0.91%

S&P SL20 2,992.88

Intraday Points 49.85

▲

1.69%

MARKET VOLUME (LKR' Mn)



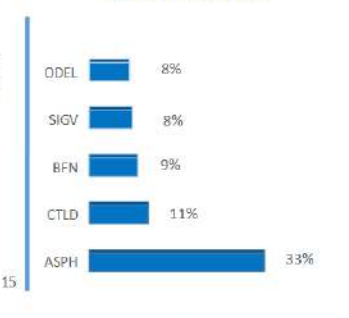
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

