


First Capital
A Jansinathi Group Company

DAILY EQUITY WATCH

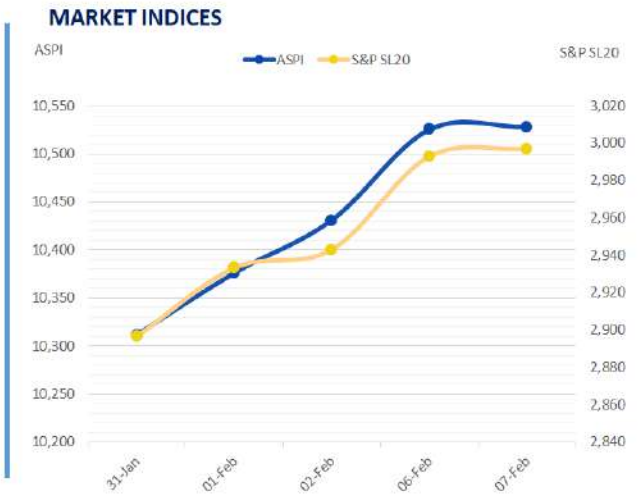
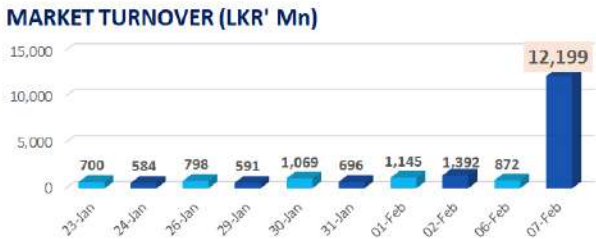
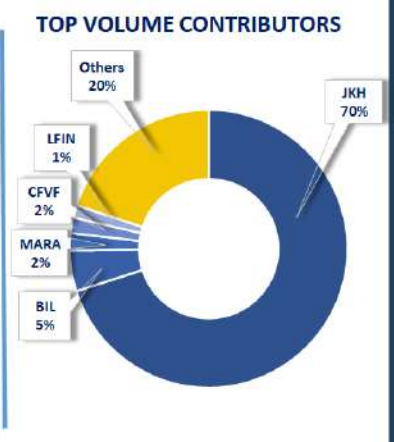
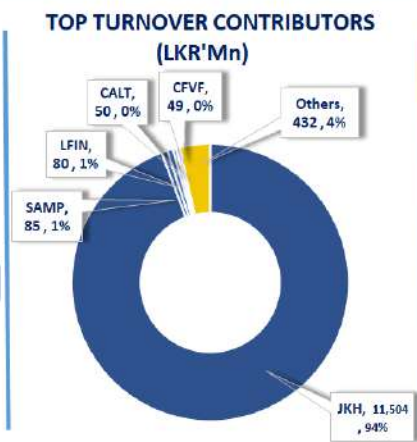


February 7, 2024


"Turnover soars over LKR 12.0Bn reaching a record 2 year high"

The bourse ended in the green zone with a marginal 3 point gain in the index. ASPI was quite volatile today as the index reached a 27 point high towards midday but fell again towards the latter ending the day at 10,528. The largest positive contributors to the index were RICH, COMB and RCL whilst the largest negative contributors were CINS, MELS and DFCC. An increased interest on primary sector counters were observed today especially on FCT and CALT. Today observed a record 2 year high daily turnover of LKR 12.2Bn which is 1427% higher than the average monthly turnover of LKR 799.0Mn. This high turnover was a result of two off board transaction on JKH of 62.0Mn shares at LKR 183.0 which amounted to LKR 11.3Bn. Foreign investors remained net sellers, with a net foreign outflow of LKR 125.7Mn.

	LKR	USD	
TURNOVER (Mn)	12,199.44	38.12	▲ 1298.6%
MARKET CAP. (Bn)	4,102.44	12.82	▲ 0.0%
VOLUME (Mn)	90.10		▲ 113.2%
FOREIGN (LKR Mn)	11,373.04	11,498.75	Net flow -125.71
VALUATIONS	PER 11.0x	PBV 0.9x	



ASPI	10,527.98
Intraday Points	2.59
	▲ 0.02%
S&P SL20	2,996.92
Intraday Points	4.04
	▲ 0.13%



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