

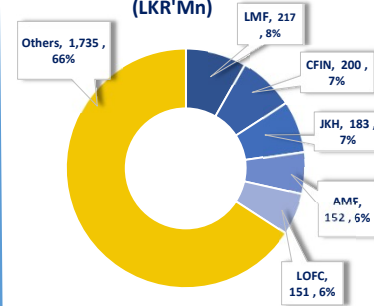
March 7, 2024

**"ASPI peaks over 11,000 after 5 months"**

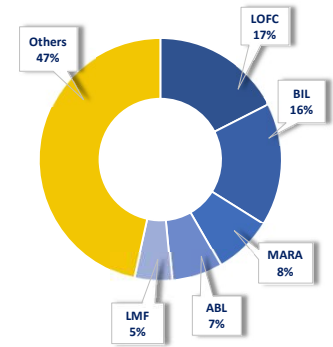
The bourse soared to new heights for the 5th consecutive day, closing at an impressive 11,046 points, marking a gain of 164 points. The index was led by LOLC, BIL, JKH, and LOFC, as they emerged as leading contributors, setting a bullish tone for the day. Notably, investor interest was piqued by the retail savvy share, LMF, likely fueled by speculation following the joint venture deal between India's Amul Dairy and Sri Lanka's state-owned dairy companies. Meanwhile, the market turnover hit a 4-week high at LKR 2.6Bn, 48.5% higher than the monthly average turnover of LKR 1.8Bn, whilst trades for the day surpassed the 24,000 levels for the first time in nearly 6 months. Furthermore, the Diversified Financials and Food, Beverage, and Tobacco sectors jointly contributed 46% to the market turnover, whilst foreign investors dominated as net sellers for the 7th consecutive day, with a large appetite on JKH.

	LKR	USD		
TURNOVER (Mn)	2,637.54	8.24	▲	15.0%
MARKET CAP. (Bn)	4,408.43	13.78	▲	2.2%
VOLUME (Mn)	160.58		▼	-39.0%
FOREIGN (LKR Mn)	66.29	138.41		-72.12
VALUATIONS	PER 9.5x	PBV 0.9x		
	Inflow	Outflow	Net flow	

**TOP TURNOVER CONTRIBUTORS (LKR'Mn)**



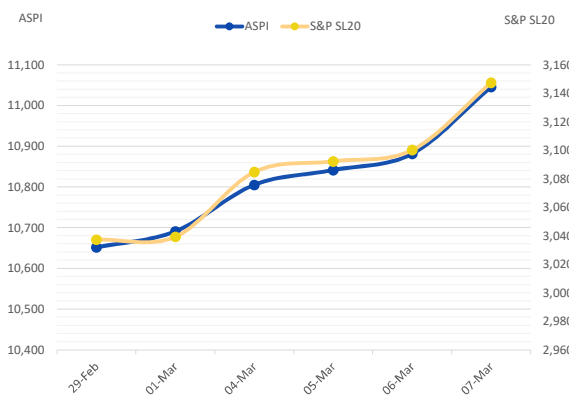
**TOP VOLUME CONTRIBUTORS**



**MARKET TURNOVER (LKR' Mn)**



**MARKET INDICES**

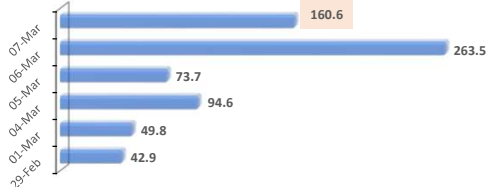


**ASPI** 11,045.90  
 Intraday Points ▲ 164.18  
 1.51%

**S&P SL20** 3,147.45  
 Intraday Points ▲ 47.15  
 1.52%



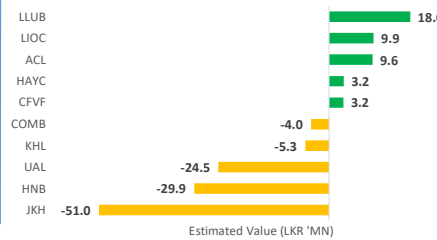
**MARKET VOLUME (LKR' Mn)**



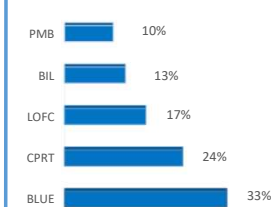
**NET FOREIGN FLOW**



**LARGEST & LOWEST NET FOREIGN FLOW**



**TOP 5 GAINERS**



**TOP 5 LOSERS**

