



First Capital
A Jansamithi Group Company

DAILY EQUITY WATCH



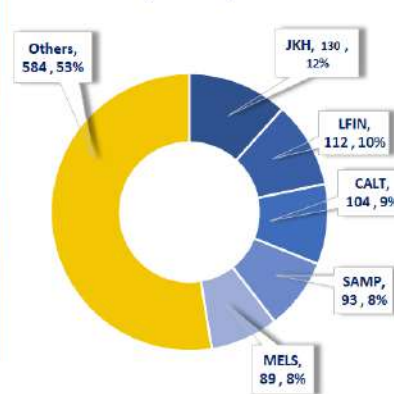
February 8, 2024

"Bourse climbs up further: 7th consecutive green day"

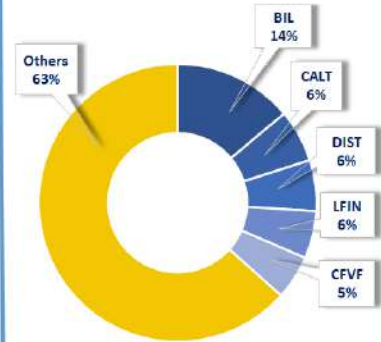
The bourse ended in the green for the 7th consecutive session with a 19 point increase as investor participation increases. ASPI peaked at the start of session and maintained that position throughout the rest of the day, ending the day at 10,547 as increased buying interest was observed on banking and blue chip counters, with HAYL, DFCC and HHL being a few of the largest contributors. With the further fall in the yield rates of bills and bonds, primary dealer counters such as CALT saw keen buying interest. Turnover was recorded at LKR 1.1Bn which is 19% lower than the average monthly turnover of LKR 1.3Bn, however a relatively large retail presence was observed today as more investors were participating in the market following yesterday's 2 year high turnover of LKR 12.2Bn. Foreign investors remained net sellers today with a net foreign outflow of LKR 120.0Mn.

	LKR	USD		
TURNOVER (Mn)	1,110.25	3.47	▼	-90.9%
MARKET CAP. (Bn)	4,102.62	12.82	▲	0.0%
VOLUME (Mn)	33.13		▼	-63.2%
FOREIGN (LKR Mn)	97.87	217.90		-120.03
VALUATIONS	PER 11.0x	PBV 0.9x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



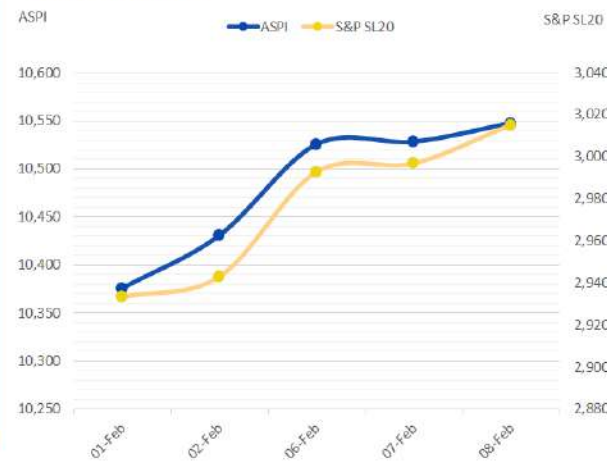
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 10,547.33

Intraday Points 19.35

▲ 0.18%

S&P SL20 3,015.16

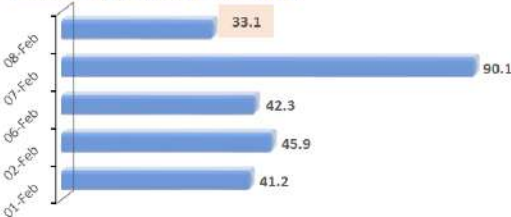
Intraday Points 18.24

▲ 0.61%



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MARKET VOLUME (LKR' Mn)



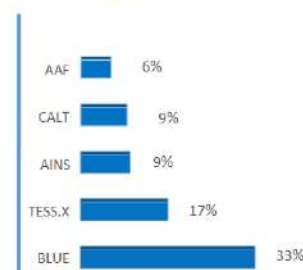
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

