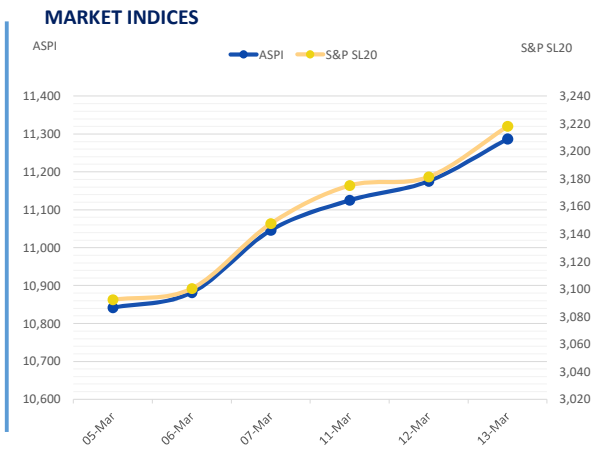
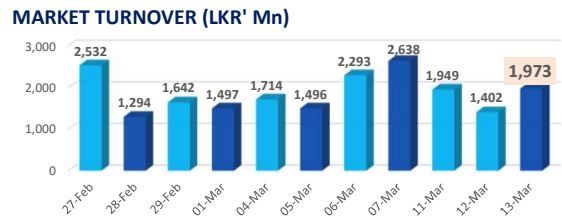
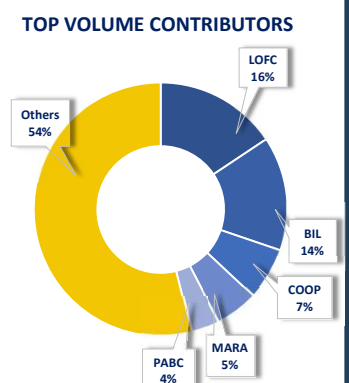
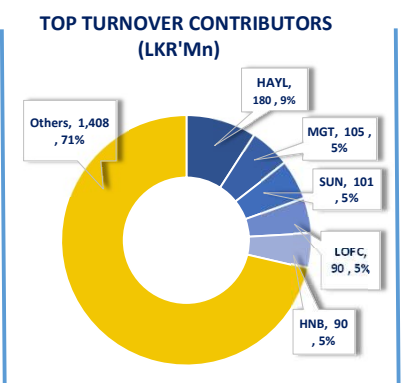


March 13, 2024

"Blue chips and Banks on the lead"

The ASPI continued its upward momentum for the 8th consecutive day and registered a new 5 month high of 11,287 gaining 112 points. Selected Banking sector shares namely, HNB and SAMP alongside Blue chip companies contributed positively as it aided the index to remain in the green zone. Moreover, increased participation continued to be seen on the market with High net worth investors dominating 12% of the market turnover through multiple off board transactions. On Notable transactions that took place during the day, SUN recorded a stake change of 0.3% totalling to 1.5Mn shares at LKR 58.0 followed by HNB, HAYL etc. Meanwhile, the turnover was recorded at LKR 2.0Bn 39.4% higher than the monthly average of LKR 1.4Bn, majority contributed by Capital Goods and Banking sectors for a joint contribution of 45%. Foreign investors remained net sellers recording a net outflow of LKR 40.2Mn signalling low participation.

TURNOVER (Mn)	LKR 1,973.26	USD 6.17	▲ 40.7%
MARKET CAP. (Bn)	4,494.86	14.05	▲ 0.7%
VOLUME (Mn)	95.69		▲ 4.5%
FOREIGN (LKR Mn)	45.07	Outflow 85.26	Net flow -40.19
VALUATIONS	PER 9.7x	PBV 1.0x	



ASPI 11,286.90
 Intraday Points 111.50
 ▲ 1.00%

S&P SL20 3,218.08
 Intraday Points 36.75
 ▲ 1.16%

