

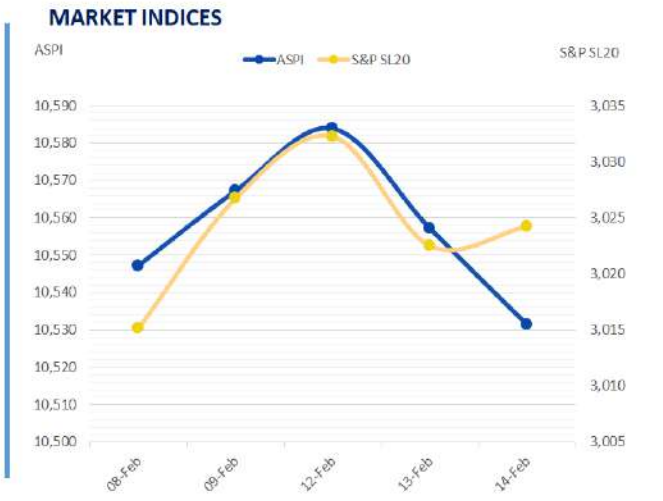
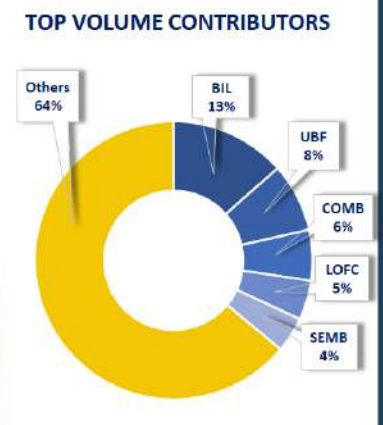
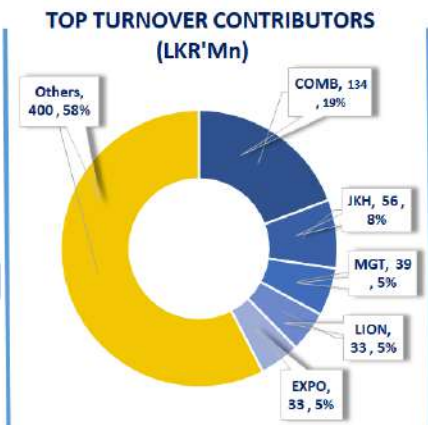
DAILY EQUITY WATCH

February 14, 2024

"Mixed sentiment observed amongst investors"

The bourse ended in the red zone today for the second consecutive session. ASPI was highly volatile today fluctuating from green to red frequently as a mixed sentiment was observed amongst investors. Investors showed buying interest on Food & Beverage counters such as LION & SUN, whilst others chose to capitalize on higher prices of other counters. Primary dealer counters was observed to have a high selling pressure amongst investors following the release of their quarterly results. Further, the Hotel sector counters saw an increased interest today. Turnover was recorded at LKR 695.1Mn, 51% lower than the average monthly turnover of LKR 1.4Bn. Off-board transactions were observed on the counters EXPO & COMB. Foreign investors remain net sellers, with the YTD net foreign outflow exceeding LKR 3.0Bn.

	LKR	USD		
TURNOVER (Mn)	695.11	2.17	▼	-2.3%
MARKET CAP. (Bn)	4,103.14	12.82	▼	-0.3%
VOLUME (Mn)	25.38		▼	-11.6%
FOREIGN (LKR Mn)	35.98	104.05		-68.07
VALUATIONS	PER 11.0x	PBV 0.9x		



ASPI	10,531.48
Intraday Points	-25.80
	▼ -0.24%
S&P SL20	3,024.26
Intraday Points	1.73
	▲ 0.06%

