

DAILY EQUITY WATCH

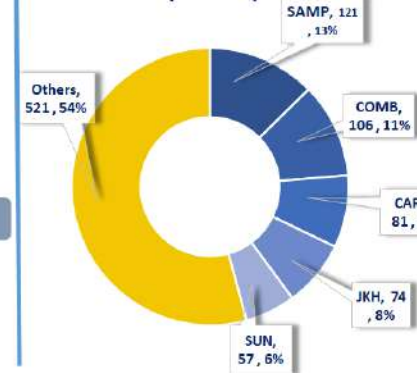
February 15, 2024

"Banking sector boosts ASPI"

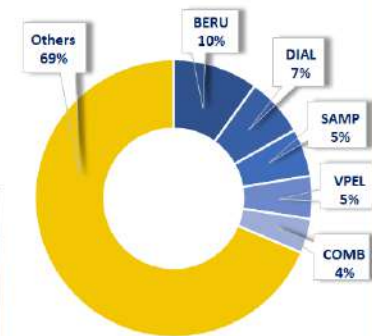
The bourse closed in the green zone today, rebounding after two consecutive sessions of decline. ASPI started off with a steep increase and held its position throughout the day, ending the day at 10,568 a 37 point increase from yesterday. Banking sector counters saw an increased buying interest; notably, SAMP and COMB. SAMP's increased interest emerged following its final dividend announcement for the financial year of LKR 5.85 per share. Turnover was recorded at LKR 961.5Mn, 30% lower than the average monthly turnover of LKR 1.4Bn. Off-board transactions took place on the counters JKH, LOLC & CARG. The Banking and Capital Goods sector were the largest contributors to the market turnover with a joint contribution of 46%. Foreign investors remained net sellers, with a net foreign outflow of LKR 92.5Mn.

| | LKR | USD | | |
|------------------|-----------|----------|---|--------|
| TURNOVER (Mn) | 961.47 | 3.00 | ▲ | 38.3% |
| MARKET CAP. (Bn) | 4,113.08 | 12.85 | ▲ | 0.2% |
| VOLUME (Mn) | 29.80 | | ▲ | 17.4% |
| FOREIGN (LKR Mn) | 86.31 | 178.78 | | -92.47 |
| VALUATIONS | PER 11.0x | PBV 0.9x | | |

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



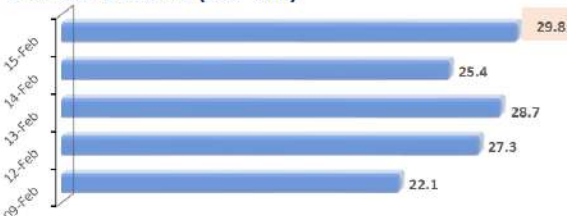
TOP VOLUME CONTRIBUTORS



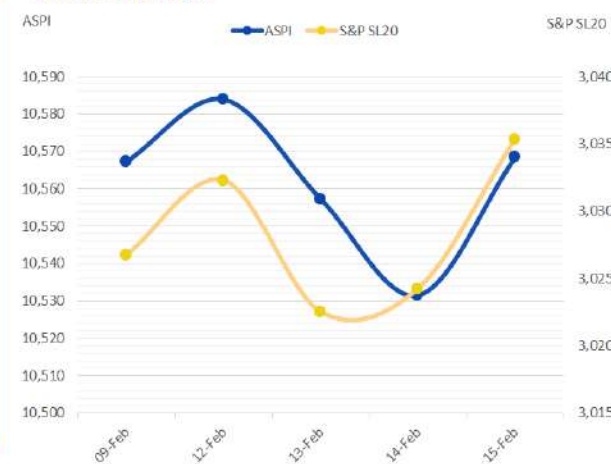
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



| | |
|-----------------|------------------|
| ASPI | 10,568.46 |
| Intraday Points | 36.98 |
| | ▲ 0.35% |

| | |
|---------------------|-----------------|
| S&P SL20 | 3,035.35 |
| Intraday Points | 11.09 |
| | ▲ 0.37% |



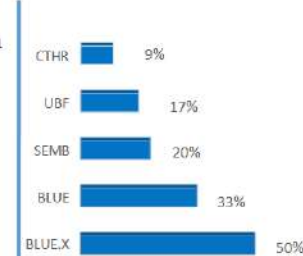
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

