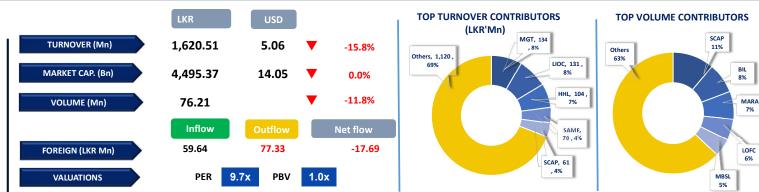
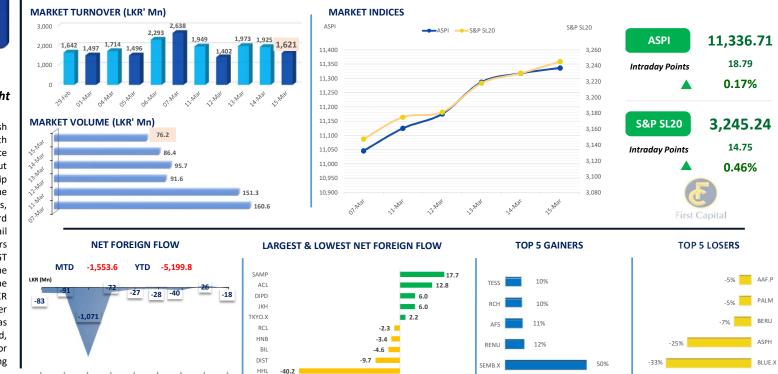
First Capital DAILY EQUITY WATCH





Estimated Value (LKR 'MN)

-40.2

52 May 60 May 12 May 12 May 12 May 14 May 15 May

March 15, 2024

"ASPI rides the bull for the 10th straight day"

The bourse witnessed another day of bullish charge, extending its positive trend for the 10th consecutive session, as investor confidence continued to strengthen gradually throughout the day, particularly in banking and blue-chip stocks. The ASPI concluded the session under the green flag at 11,337, marking a gain of 19 points, with an intra-day high of 11,358. This upward movement was fueled by active retail participation, notably in blue-chip counters including MELS, JKH, and HHL. Additionally, MGT emerged as one of the top contributors to the index and recorded the highest turnover for the day. Meanwhile, market turnover reached LKR 1.6Bn, surpassing the monthly average turnover of LKR 1.5Bn by 4.8%. Notably, sectors such as Capital Goods, Materials, Banking, and Food, Beverage & Tobacco collectively accounted for 57% of the total turnover during the trading session.