

DAILY EQUITY WATCH

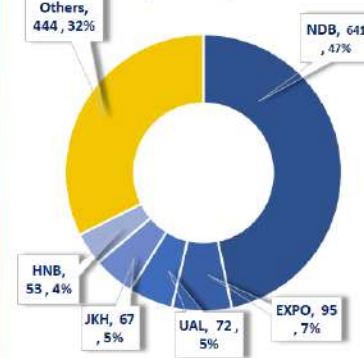
February 16, 2024

"ASPI narrowly escapes red"

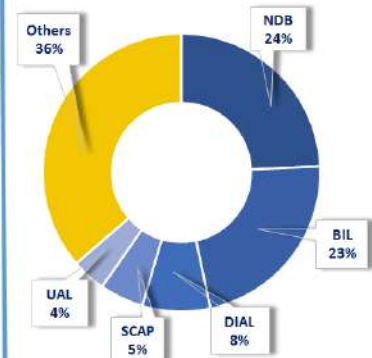
The bourse closed in the green for the 2nd consecutive session. ASPI was on the path to end on a loss towards the last few hours of the session, but saw a resurgence towards the latter part of the day ending at a 18 point gain to 10,586. The biggest positive contributors of the day were LOLC, NDB and EXPO whilst the largest negative contributors were SPEN, MELS and CFIN. Today's market saw an increased retail participation with investors showing a heightened interest on several counters; notably, EXPO & UAL. Turnover was recorded at LKR 1.37Bn, 2% lower than the average monthly turnover of LKR 1.39Bn. Large portion of today's turnover was contributed by large off-board transactions on NDB amounting to 9.8Mn shares at a share price of LKR 64.0. Foreign investors remained net sellers with a net foreign outflow of LKR 134.3Mn.

	LKR	USD		
TURNOVER (Mn)	1,371.05	4.28	▲	42.6%
MARKET CAP. (Bn)	4,126.00	12.89	▲	0.3%
VOLUME (Mn)	41.18		▲	38.2%
FOREIGN (LKR Mn)	44.76	179.01		-134.25
VALUATIONS	PER 11.0x	PBV 0.9x		

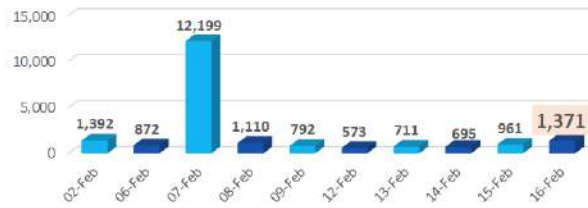
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



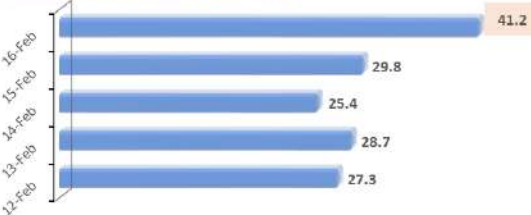
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 10,586.11
 Intraday Points 17.65
 ▲ 0.17%

S&P SL20 3,048.63
 Intraday Points 13.28
 ▲ 0.44%



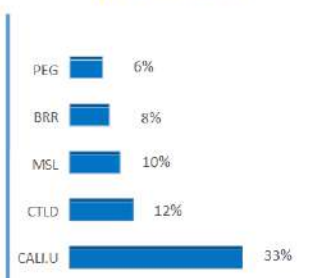
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

