


First Capital  
A Jansambh Group Company

# DAILY EQUITY WATCH

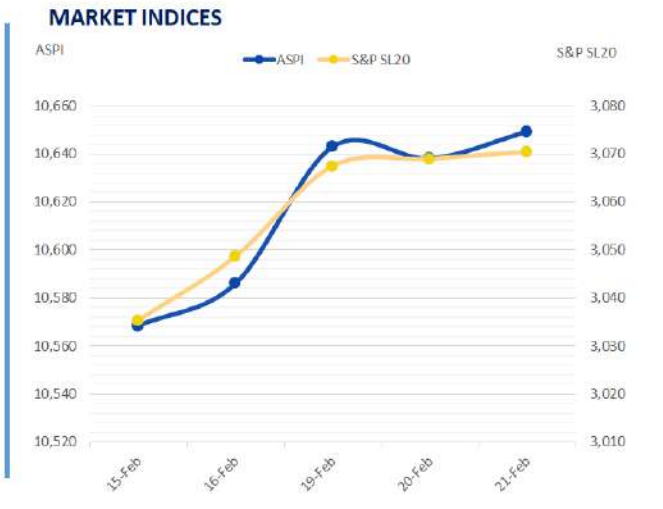
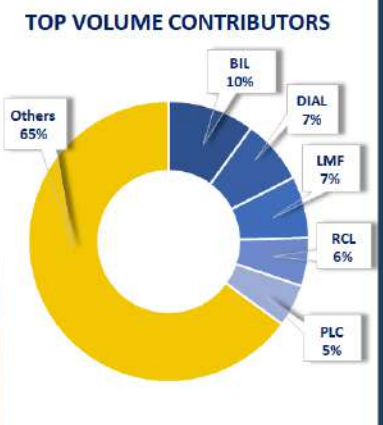
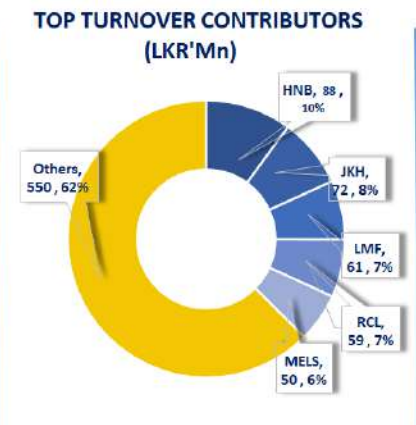


February 21, 2024

*"Mixed sentiment continues in the market"*

The bourse swung between red to green throughout the trading session and yet managed to close in the green with a marginal 11 point gain as selling pressure on banks was offset by price appreciations from consumer and index heavy weight shares. Furthermore continued investor interest was seen on Consumer sector counters: notably, LMF and DIST whilst RCL saw an increased interest during the first few hours of the session, Meanwhile, banking sector shares continue to trade on dull sentiment amidst flat results reported for the 4Q2023 period. Turnover was recorded at LKR 880.9Mn, 37% lower than the average monthly turnover of LKR 1.4Bn. Foreign investors remained net sellers, with a net foreign outflow of LKR 10.2Mn.

	LKR	USD		
TURNOVER (Mn)	880.93	2.75	▲	8.0%
MARKET CAP. (Bn)	4,150.34	12.97	▲	0.1%
VOLUME (Mn)	35.60		▼	-3.3%
FOREIGN (LKR Mn)	76.31	86.50		-10.19
VALUATIONS	PER 10.6x	PBV 0.9x		



<b>ASPI</b>	<b>10,649.30</b>
Intraday Points	11.24
	▲ 0.11%
<b>S&amp;P SL20</b>	<b>3,070.37</b>
Intraday Points	1.48
	▲ 0.05%

