

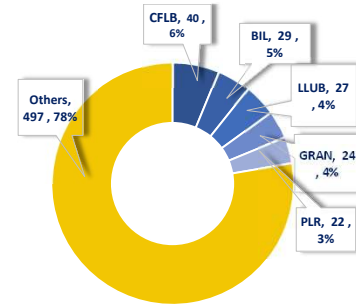
March 21, 2024

**"ASPI tumbles on profit taking"**

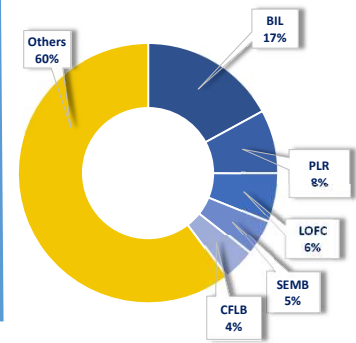
Bourse closed in the red for the fourth consecutive session by exhibiting a complete downtrend as profit-taking persisted on major banking and blue-chip counters, including HNB, COMB, SPEN, JKH, and HAYL. With selling sentiment dominating amidst profit-taking, the index experienced a continuous decline, closing below the 11,200 level at 11,177, marking a loss of 64 points. However, active collection continued on CTC and DIAL, while positive sentiment arose on poultry counters such as CIC and BFL. Turnover further decreased to over a 1-month low, recording at LKR 639.9Mn, remaining 63% below the monthly average turnover of LKR 1.7Bn, as retailers sidelined, with less than 10,000 trades recorded during the day. Additionally, the Capital Goods and Food, Beverage & Tobacco sectors significantly contributed to the overall turnover, jointly accounting for 43%.

	LKR	USD		
<b>TURNOVER (Mn)</b>	<b>639.87</b>	<b>2.00</b>	▼	<b>-29.7%</b>
<b>MARKET CAP. (Bn)</b>	<b>4,452.26</b>	<b>13.91</b>	▼	<b>-0.5%</b>
<b>VOLUME (Mn)</b>	<b>33.23</b>		▼	<b>-26.0%</b>
<b>FOREIGN (LKR Mn)</b>	<b>30.86</b>	<b>17.18</b>		<b>13.68</b>
<b>VALUATIONS</b>	<b>PER 9.7x</b>	<b>PBV 1.0x</b>		

**TOP TURNOVER CONTRIBUTORS (LKR'Mn)**



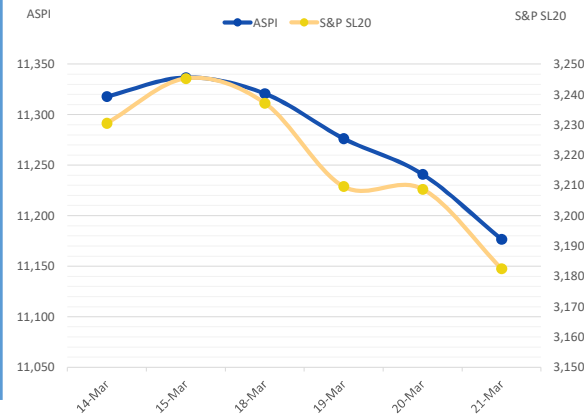
**TOP VOLUME CONTRIBUTORS**



**MARKET TURNOVER (LKR' Mn)**



**MARKET INDICES**



**ASPI** **11,176.54**  
 Intraday Points **-64.40**  
 ▼ **-0.57%**

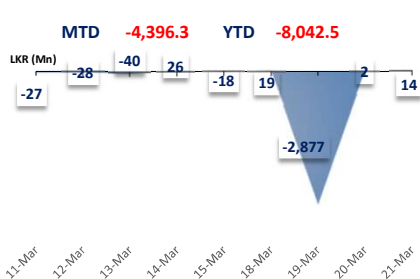
**S&P SL20** **3,182.49**  
 Intraday Points **-26.25**  
 ▼ **-0.82%**



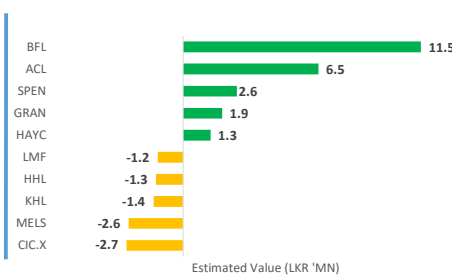
**MARKET VOLUME (LKR' Mn)**



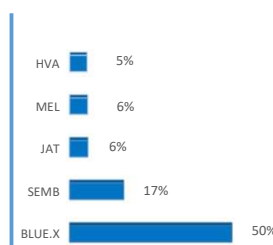
**NET FOREIGN FLOW**



**LARGEST & LOWEST NET FOREIGN FLOW**



**TOP 5 GAINERS**



**TOP 5 LOSERS**

