

DAILY EQUITY WATCH

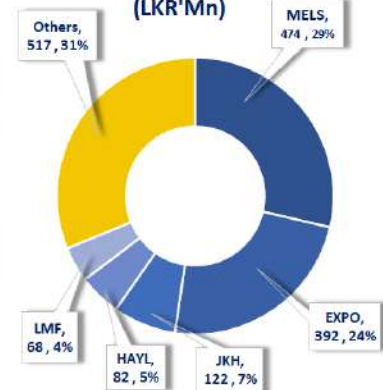
February 26, 2024

"Bearish day amidst high turnover"

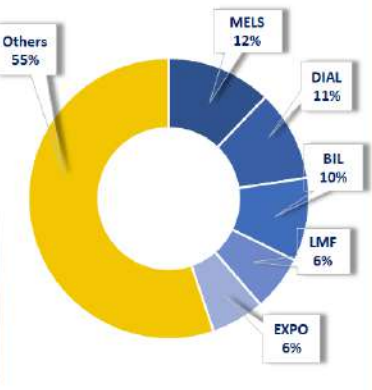
The bourse closed in the red today, with a large majority of counters showing a bearish sentiment. ASPI slightly increased towards the start of the day but continued on a downward trend throughout the rest of the session ending at a 43 point loss to 10,612. Banking sector counters observed a mixed sentiment with both strong buying and selling presence observed in the market. Consumer sector continued to see increased interest; notably on LMF. Further, EXPO and DIAL saw increased retail participation. Turnover was recorded at LKR 1.7Bn, 17% higher than the average monthly turnover of LKR 1.4Bn. High net worth investors constituted a significant portion of today's market turnover, with multiple off-board transactions observed to have taken place: notably, 7 such transactions being taken place on MELS valued at LKR 457.0Mn. Foreign investors remained net sellers with a net foreign outflow of LKR 104.8Mn.

	LKR	USD		
TURNOVER (Mn)	1,655.87	5.17	▲	12.7%
MARKET CAP. (Bn)	4,156.76	12.99	▼	-0.4%
VOLUME (Mn)	43.48		▲	40.4%
FOREIGN (LKR Mn)	109.11	213.94		-104.82
VALUATIONS	PER 9.7x	PBV 0.9x		

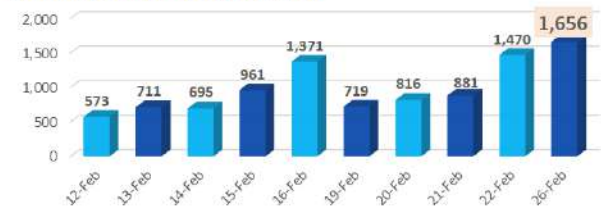
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI **10,612.17**

Intraday Points **-43.18**

▼

-0.41%

S&P SL20 **3,057.30**

Intraday Points **-7.64**

▼

-0.25%

MARKET VOLUME (LKR' Mn)



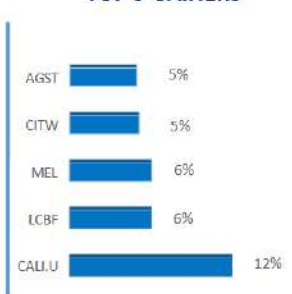
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

