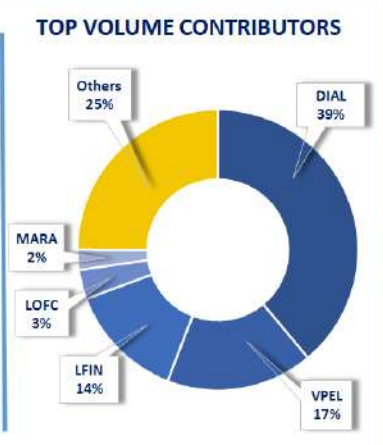
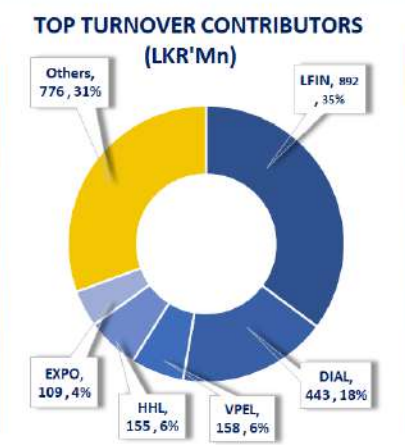


February 27, 2024

"Turnover records a near 3 week high"

ASPI observed a downward trend during morning hours but saw a resurgence towards midday with the index picking up, finally ending at a 11 point increase to 10,623. Counters in the Tiles industry saw an increased interest today; notably, RCL. The main positive contributors to the index were CTHR, HAYL & VPEL whilst the largest negative contributors were JKH, LIOC & NTB. VPEL saw a large buying interest following its interim dividend announcement of LKR 1.75 per share. Turnover was recorded at LKR 2.5Bn, 66% higher than the average monthly turnover of LKR 1.5Bn. High net worth clients contributed to the majority of the market turnover, with multiple off-board transactions observed to have taken place during today's session: notably 17 of such transactions taking place on LFIN with the total value amounting to LKR 625.6Mn. Foreign investors turned net buyers today, with a large appetite on DIAL.

	LKR	USD		
TURNOVER (Mn)	2,532.46	7.91	▲	52.9%
MARKET CAP. (Bn)	4,156.73	12.99	▼	0.0%
VOLUME (Mn)	108.25		▲	149.0%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	530.03	367.10		162.93
VALUATIONS	PER 9.3x	PBV 0.9x		



ASPI 10,623.01

Intraday Points 10.84

▲ 0.10%

S&P SL20 3,055.24

Intraday Points -2.06

▼ -0.07%

