

DAILY EQUITY WATCH

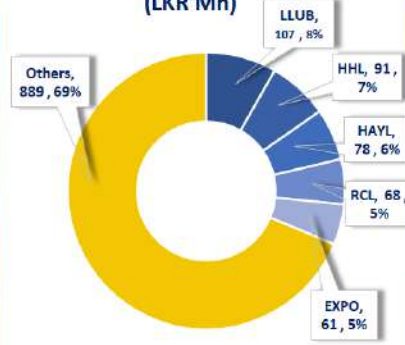
February 28, 2024

"Investor participation continues to improve on the Colombo bourse"

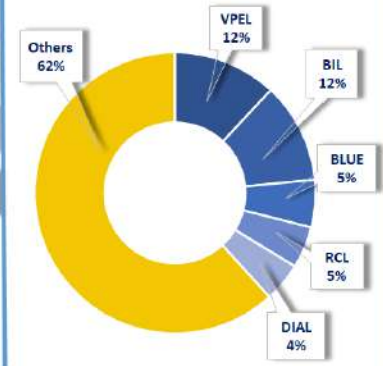
The bourse closed in the green today as investor participation improved further. ASPI continued its upward trend for yet another day recording an improvement of 55 points to close the day at 10,678. Interest in Tile sector counters continued to today: notably on RCL and TILE. The main positive contributors to the index were HAYL, LLUB and VONE whilst the largest negative contributors to the index were MELS, JKH and COMB. LLUB witnessed heightened interest during the day following its excellent results reported for 4Q2023 whilst interim dividend announcement of LKR 8.0 per share also aided towards the improved sentiment. Turnover was recorded at LKR 1.3Bn, 18% lower than the average monthly turnover of LKR 1.6Bn. Majority of the market turnover was contributed by the retail market showing a promising increase of retail participation in the stock market. Foreign investors remained net sellers with a net foreign outflow of LKR 93.9Mn.

	LKR	USD		
TURNOVER (Mn)	1,293.62	4.04	▼	-48.9%
MARKET CAP. (Bn)	4,173.98	13.04	▲	0.4%
VOLUME (Mn)	46.85		▼	-56.7%
FOREIGN (LKR Mn)	73.48	167.40		-93.92
VALUATIONS	PER 9.1x	PBV 0.9x		

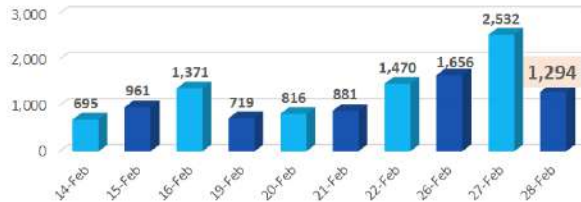
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



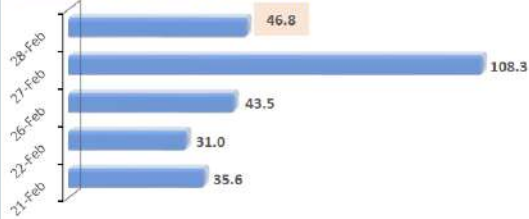
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

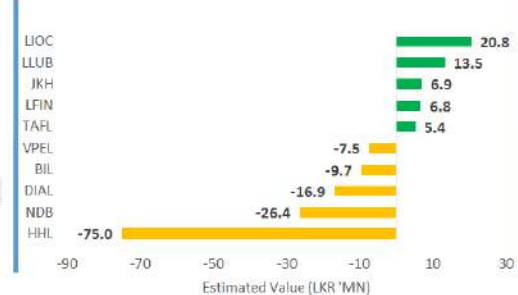


ASPI	10,678.30
Intraday Points	55.29
	▲ 0.52%
S&P SL20	3,056.97
Intraday Points	1.73
	▲ 0.06%

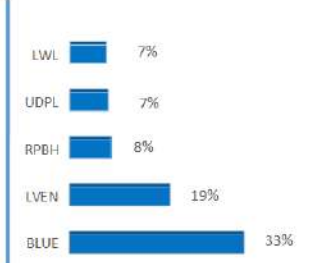
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

