

March 19, 2024

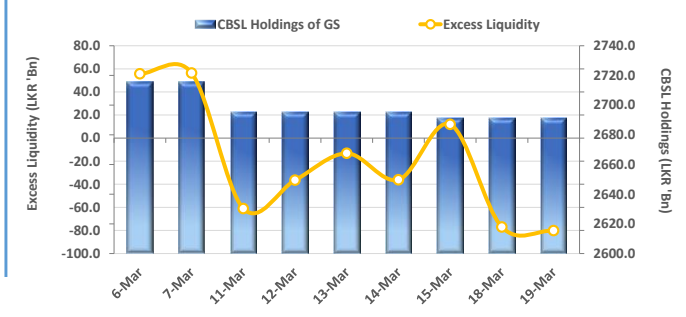
"Profit taking driven by mixed sentiment"

The secondary market witnessed profit-taking as selling sentiment emerged on the short end of the curve while the overall market displayed thin volumes. Notably, on the short end, 15.12.26 and 01.05.27 maturities traded at 11.35% and 11.85%, respectively, while the liquid maturity of 2028, including 01.07.28 and 15.12.28, traded at 12.15%. On the mid-end, slight buying sentiment enticed on 15.05.30 and 15.05.31 tenors which traded at 12.20% and 12.10%, respectively. Moreover, CBSL announced an issue of LKR 155.0Bn T-Bills through an auction to be held on 20th Mar 2024. Meanwhile in the forex market, LKR continued to appreciate against USD and stood at LKR 304.6 during the day. CBSL Holdings remained stable at LKR 2,691.3Bn while overnight liquidity remained in the negative territory and recorded at LKR 80.2Bn.

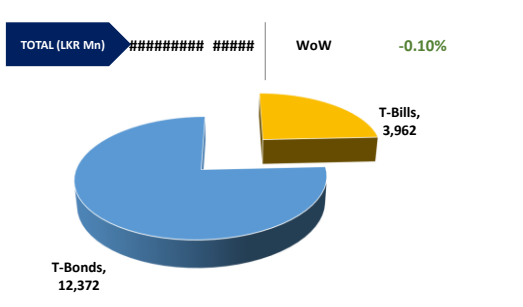
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,021.08	3,021.08	15.35%
First Capital Gilt Edge Fund	FCGEF	2,310.55	2,310.55	8.09%
First Capital Wealth Fund	FCWF	1,816.59	1,816.54	58.10%
First Capital Equity Fund	FCCEF	2,378.21	2,259.30	N/A

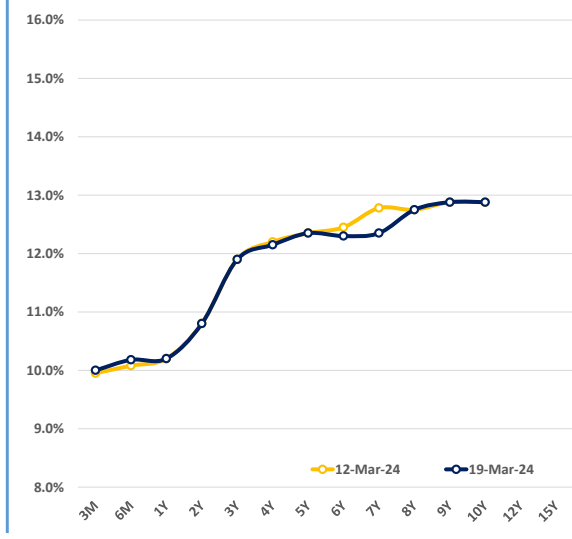
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]



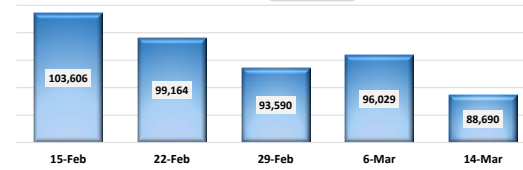
BILLS AND BONDS YIELDS



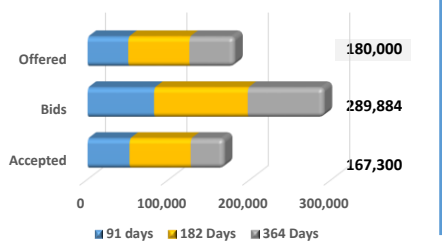
Tenure	Bid	Offer	Today	Last Week	Change (bps)
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< 91 Days < 3M	10.10%	9.90%	10.00%	9.95%	+5
< 182 Days < 6M	10.25%	10.10%	10.18%	10.08%	+10
< 364 Days < 1Y	10.25%	10.15%	10.20%	10.20%	0
01-Feb-26 < 2Y	10.90%	10.70%	10.80%	10.80%	0
01-May-27 < 3Y	11.95%	11.85%	11.90%	11.90%	0
15-Mar-28 < 4Y	12.20%	12.10%	12.15%	12.20%	-5
15-Jul-29 < 5Y	12.40%	12.30%	12.35%	12.35%	0
15-May-30 < 6Y	12.40%	12.20%	12.30%	12.45%	-15
15-May-31 < 7Y	12.50%	12.20%	12.35%	12.78%	-43
01-Jul-32 < 8Y	13.00%	12.50%	12.75%	12.75%	0
15-Jan-33 < 9Y	13.00%	12.75%	12.88%	12.88%	0
01-Jan-34 < 10Y	13.00%	12.75%	12.88%	12.88%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



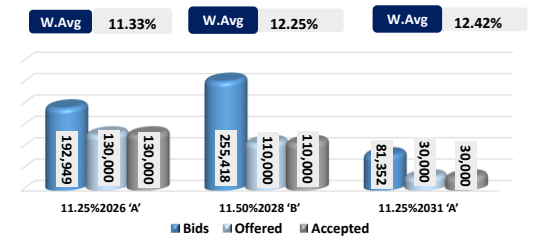
T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Auction Date	W.Avg
13-Mar-24	11.33%
12-Mar-24	12.25%
12-Mar-24	12.42%

MATURITY TABLE (LKR MN)



W.Avg 14.22%

New Auction Announcement

Rejected

Rejected