



First Capital
A JanshinM Group Company

DAILY EQUITY WATCH



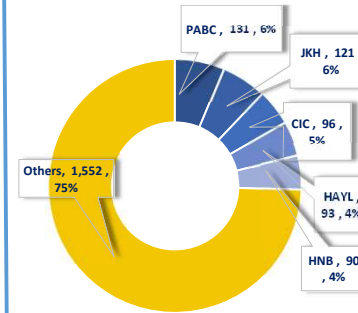
April 2, 2024

"Index thrives in green for the 5th consecutive session"

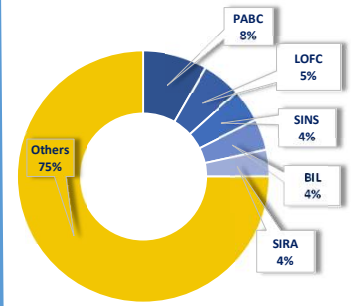
The bourse experienced another day of gains, buoyed by active participation from retail investors and interest from HNWI, particularly in blue-chip stocks. Despite minor fluctuations, the ASPI maintained its upward momentum, closing at 11,548, marking a 69 point increase and extending its winning streak to five consecutive sessions. Investors remained eager buyers, focusing predominantly on banking stocks such as HNB, SAMP, and PABC, which emerged as key contributors to the overall turnover. Furthermore, companies involved in imports, such as SINS and CIC, attracted notable attention amidst the sharp appreciation of the rupee. Positive sentiment also prevailed in selected counters within the construction and tourism sectors. Turnover remained robust, reaching LKR 2.1Bn, (+5.2% cf. monthly average turnover of LKR 2.0Bn). Notably, the banking and capital goods sectors jointly accounted for 51% of the overall turnover, driving the market's strong performance.

	LKR	USD		
TURNOVER (Mn)	2,083.86	6.51	▼	-49.5%
MARKET CAP. (Bn)	4,553.43	14.23	▲	0.2%
VOLUME (Mn)	73.42		▼	-79.8%
FOREIGN (LKR Mn)	182.37	110.50		71.88
VALUATIONS	PER 9.9x	PBV 1.0x		
	Inflow	Outflow	Net flow	

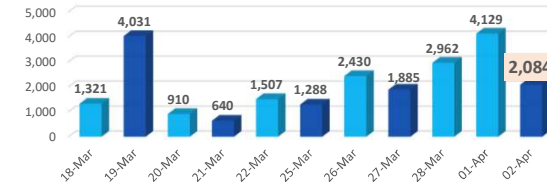
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



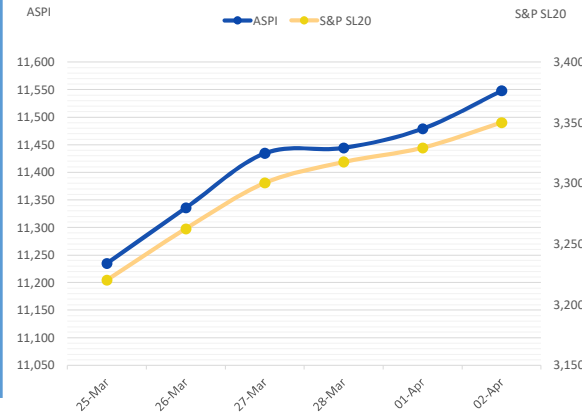
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES

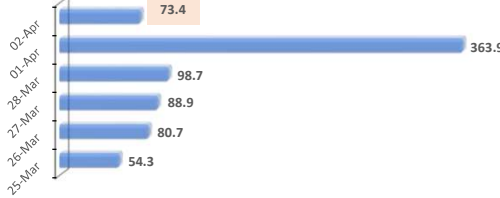


ASPI **11,547.89**
 Intraday Points **68.89**
 ▲ **0.60%**

S&P SL20 **3,350.13**
 Intraday Points **20.85**
 ▲ **0.63%**



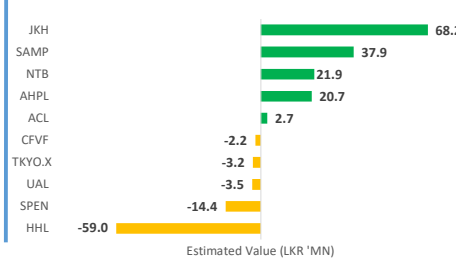
MARKET VOLUME (LKR' Mn)



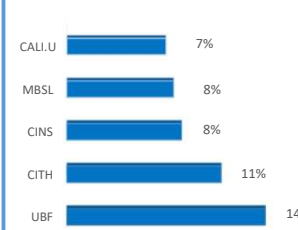
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

