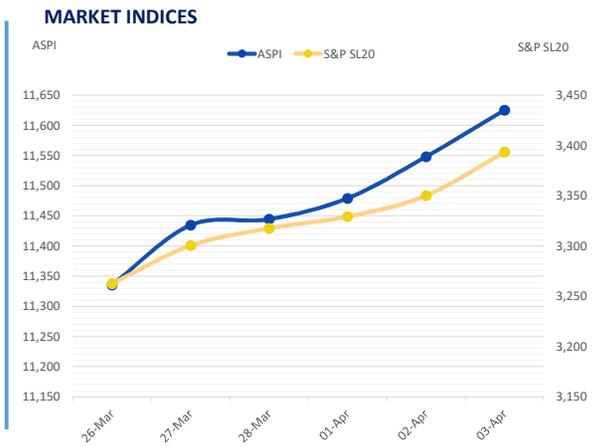
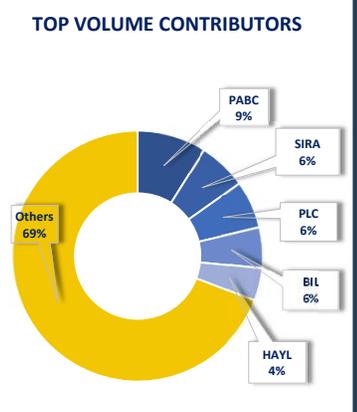
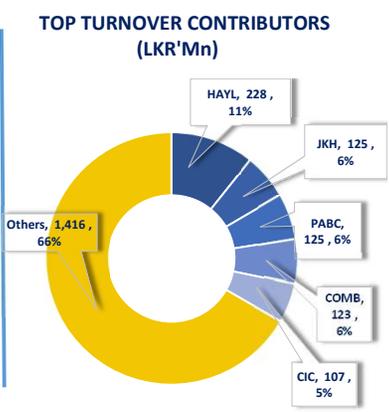


April 3, 2024

"Banks and Blue chips drive gains"

The bourse witnessed another day of gains for the 6th consecutive session easing on the green zone, gaining 77 points closing at 11,625. Despite the subdued sentiment during the first half, positive momentum was regained, largely driven by the Banking sector shares such as HNB and COMB alongside prominent Blue chip companies mainly, JKH, pushing the ASPI higher. Retail and HNW investors dominated market participation throughout the day whilst HAYL and JKH witnessed increased investor interest coupled with Banking counters which aided the overall turnover to surpass the LKR 2.0Bn mark for the 4th consecutive session, registering at LKR 2.1Bn (7% higher than the monthly average turnover of LKR 2.0Bn), attributed by the Banking and Capital Goods sectors for a joint contribution of 55%. Foreign investors remained net buyers recording a net inflow of LKR 137.3Mn.

	LKR	USD		
TURNOVER (Mn)	2,123.92	6.64	▲	1.9%
MARKET CAP. (Bn)	4,565.27	14.27	▲	0.3%
VOLUME (Mn)	63.59		▼	-13.4%
FOREIGN (LKR Mn)	213.64	76.32		137.32
VALUATIONS	PER 9.9x	PBV 1.0x		



ASPI **11,624.90**
 Intraday Points **77.01**
 ▲ **0.67%**

S&P SL20 **3,393.28**
 Intraday Points **43.15**
 ▲ **1.29%**

