

DAILY EQUITY WATCH



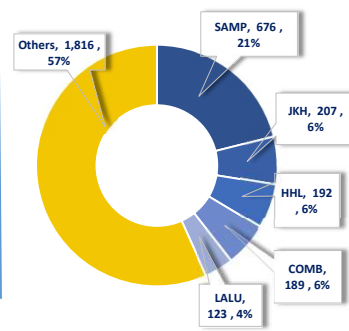
April 8, 2024

"Winning streak extends to the 9th straight session as ASPI peaks to a 2-year high"

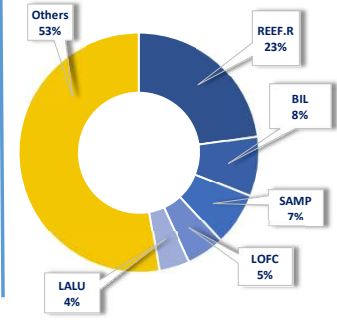
Bourse continued to witness gains for the 9th consecutive day while ASPI peaked to the highest in 2 years, amidst heightened investor interest on Banking sector counters while mid-cap companies such as LIOC and BIL too supported the ASPI hike. Index opened on a strong footing and jumped to an intra-day high of 11,943 shortly into the market opening. Subsequently, the index slid gently low, yet closed in the green territory at 11,920 gaining 125 points. Within the Banking sector, COMB, SAMP and NDB positively contributed to the ASPI whilst HHL and CCS attracted strong buying appetite during the day. Meanwhile, CFVF too witnessed some interest in lieu of the XD date that falls tomorrow, 09th Apr-24. Turnover continued to show robust improvement and recorded at LKR 3.2Bn (+50.9% cf. monthly average turnover of LKR 2.1Bn) with Banking sector (42%) and Capital Goods sector (18%) jointly dominating 60% of overall turnover. Foreign investors continued to maintain the net buying position for the 2nd continuous session amidst moderate participation.

	LKR	USD		
TURNOVER (Mn)	3,202.90	10.01	▲	9.9%
MARKET CAP. (Bn)	4,645.35	14.52	▲	0.9%
VOLUME (Mn)	117.36		▲	41.1%
FOREIGN (LKR Mn)	277.93	173.98		103.94
VALUATIONS	PER 10.1x	PBV 1.0x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



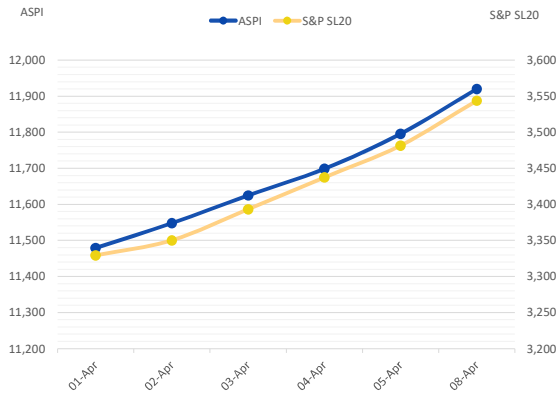
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI **11,920.00**

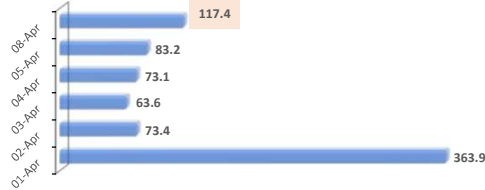
Intraday Points **124.53**
▲ 1.06%

S&P SL20 **3,543.71**

Intraday Points **62.17**
▲ 1.79%



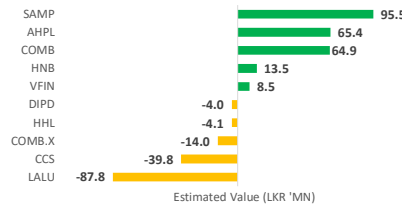
MARKET VOLUME (LKR' Mn)



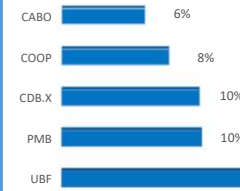
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

