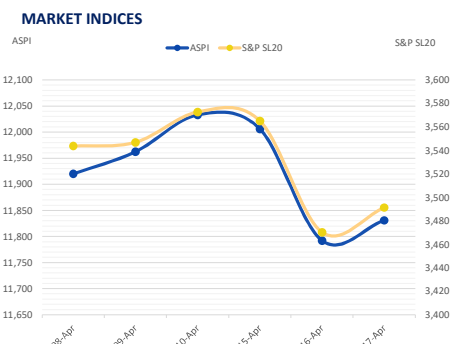
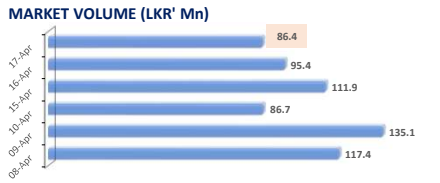
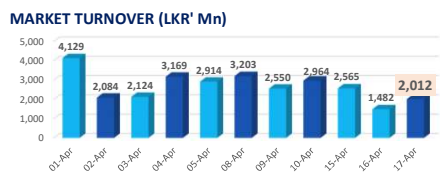
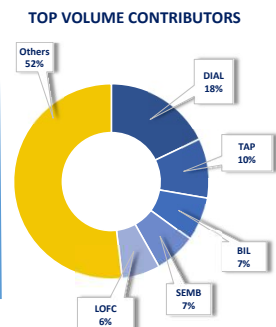
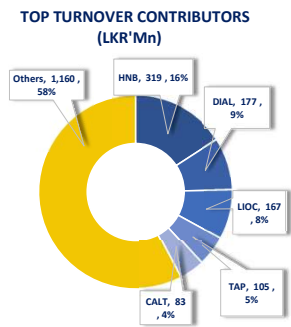


April 17, 2024

"Market witnessed a blended sentiment amidst a volatile day of trading"

The market experienced a mixed trading sentiment today as uncertainty pertaining to debt restructuring caused major volatility in the investor sentiment and resulted in ASPI dipping more than 100 points in the morning yet recovering towards the latter part of the day to close at 11,831, marking a gain of 39 points. Notably, blue-chip giants such as JKH, VONE, and LOLC spearheaded the ASPI's ascent, supported by strong performances from COMB and LIOC. Trading activity remained moderate, with 17,887 trades executed throughout the day. Retail investors displayed notable interest, particularly favoring the Banking and Hotel sector counters. Despite the overall fluctuations, the day saw a turnover of LKR 2.0Bn, a slight dip of 12.1% from the monthly average of LKR 2.3Bn. The Banking sector led the charge, accounting for 31% of the turnover, followed by the Diversified Financials and Capital Goods sectors, contributing a collective 21%. Foreign investors remained in a net buying stance, resulting in a net inflow of LKR 147.9Mn for the day.

	LKR	USD		
TURNOVER (Mn)	2,011.80	6.29	▲	35.7%
MARKET CAP. (Bn)	4,665.30	14.58	▲	0.5%
VOLUME (Mn)	86.42		▼	-9.4%
FOREIGN (LKR Mn)	184.45	36.60		147.86
VALUATIONS	PER 10.2x	PBV 1.0x		



ASPI	11,830.94
Intraday Points	38.78
	0.33%
S&P SL20	3,491.32
Intraday Points	21.07
	0.61%

