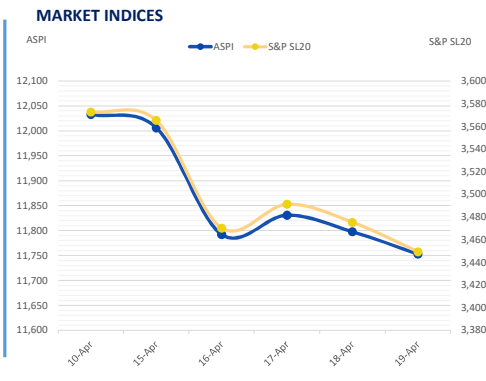
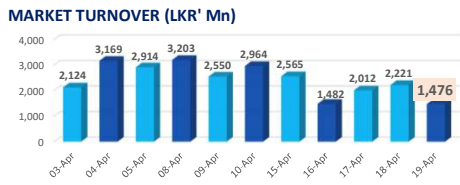
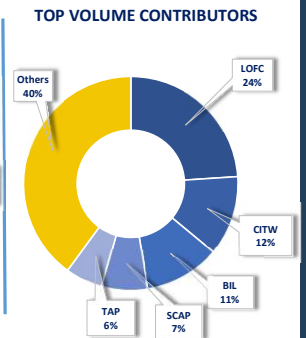
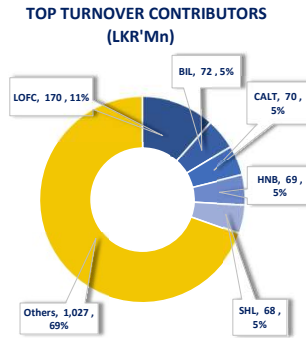


April 19, 2024

"ASPI falls to a 2-week low on external uncertainties"

Bourse experienced subdued sentiment throughout the trading day, largely influenced by profit-taking among retail investors and mixed feelings regarding external uncertainties. Consequently, the ASPI declined to a two-week low to 11,753, shedding 45 points after recovering from an intraday low at of 11,691. Index heavyweight counters such as MELS and LIOC, along with Banking sector counters like HNB, COMB, and DFCC, exerted negative pressure on the index. Despite prevailing vulnerabilities, daily turnover stood at LKR 1.5Bn, marking a marginal 36.0% decrease from the monthly average of LKR 2.3Bn. The Diversified Financials sector led turnover at 25%, surpassing the Banking sector for the 2nd consecutive day, which contributed 18%, while the Capital Goods sector contributed 17%.

	LKR	USD		
TURNOVER (Mn)	1,475.60	4.61	▼	-33.6%
MARKET CAP. (Bn)	4,670.69	14.60	▲	0.1%
VOLUME (Mn)	112.93		▲	59.0%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	25.90	20.85	5.05	
VALUATIONS	PER 10.2x	PBV 1.0x		



ASPI	11,753.04
Intraday Points	-44.80
	-0.38%
S&P SL20	3,449.43
Intraday Points	-25.97
	-0.75%

