

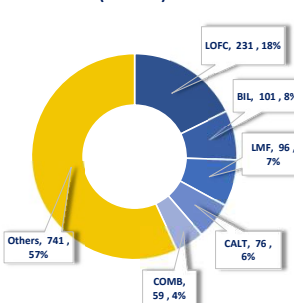
April 20, 2024

**"ASPI reverses to green driven by active retail participation"**

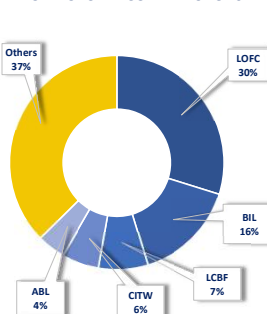
Bourse commenced the day on a bullish trend, propelled by enthusiastic retail investor participation, leading to the market reaching an intraday peak of 11,853 before settling at 11,828, marking a gain of 75 points. The prevailing uncertainties on EDR and IMF discussions, limited the activities on the bourse, yet managed to push up the ASPI to green during the day. Notably, index heavyweights such as LOLC, LOFC, and MELs, alongside Banking sector counters like COMB, and mid-cap entities such as LION, played a pivotal role and contributed to the ASPI positively. However, the daily turnover stood at LKR 1.3Bn, marking a steep 43.6% decline from the monthly average of LKR 2.3Bn, with trading activity moderating around 17,435 transactions. Diversified Financials sector contributed to turnover at 34%, while the Capital Goods and Food, Beverage and Tobacco sectors jointly contributed 36%. Meanwhile, the foreign investors remained net buyers recording a net inflow of LKR 44.0Mn.

	LKR	USD	
TURNOVER (Mn)	1,304.49	4.08	▼ -11.6%
MARKET CAP. (Bn)	4,718.16	14.74	▲ 1.0%
VOLUME (Mn)	114.03		▲ 1.0%
	Inflow	Outflow	Net flow
FOREIGN (LKR Mn)	70.01	25.97	44.03
VALUATIONS	PER 10.3x	PBV 1.0x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



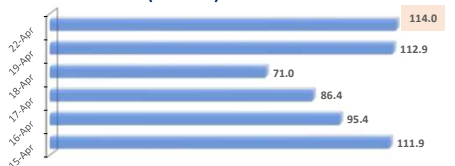
TOP VOLUME CONTRIBUTORS (LKR'Mn)



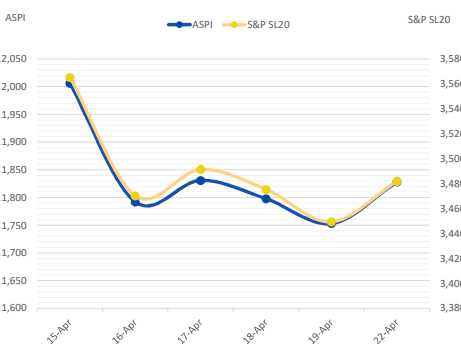
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



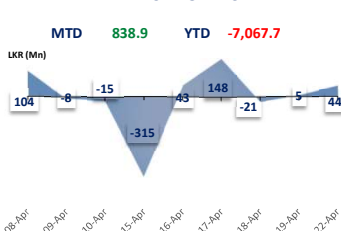
MARKET INDICES



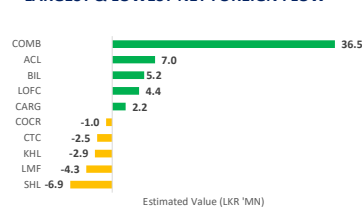
**ASPI** 11,828.22  
Intraday Points 75.18  
0.64%

**S&P SL20** 3,481.89  
Intraday Points 32.46  
0.94%

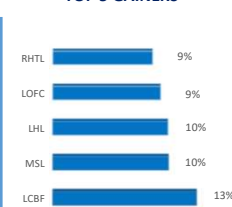
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

