

DAILY EQUITY WATCH

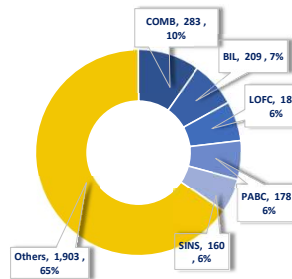
April 25, 2024

"ASPI reaches highest levels since February 2022"

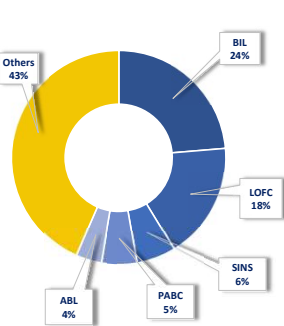
The bourse continued its course in an upward trajectory, moving forth with a positive momentum and making a swift recovery following a week of low investor sentiment. The ASPI closed at 12,076, reaching its highest level since February 2022 and marking a 1.43% increase from the previous day to which the most significant contributors were COMB, HNB, SAMP, JKH, and LOLC. Investor sentiment remained strong, steering keen interest in banks and conglomerates, contrasting the retail focused trends of the previous weeks. Multiple crossings also took place stemming from strong investor interest in the banking sector. Turnover remained robust, standing at LKR 2.9Bn where the banking sector led turnover at 25%, while the materials and food, beverage and tobacco sectors jointly contributed 31% to the turnover. There was a net foreign outflow of LKR 8.7Mn signaling interest in outward investments. The market overall continued its optimistic course driven by positive investor sentiment primarily in the banking sector.

	LKR	USD		
TURNOVER (Mn)	2,913.18	9.10	▲	15.9%
MARKET CAP. (Bn)	4,807.81	15.02	▲	0.9%
VOLUME (Mn)	141.70		▼	-31.7%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	290.28	298.98		-8.70
VALUATIONS	PER 10.5x	PBV 1.0x		

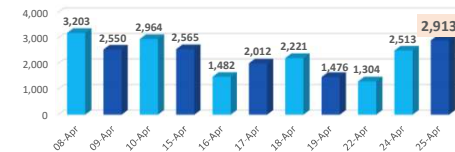
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



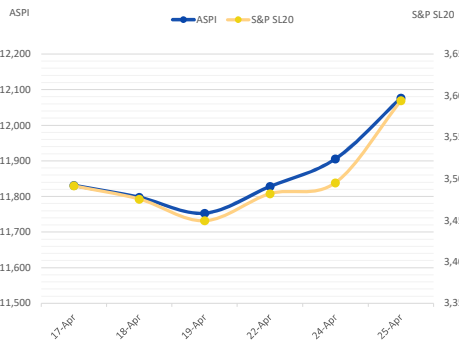
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



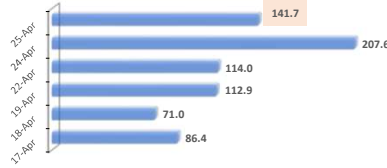
MARKET INDICES



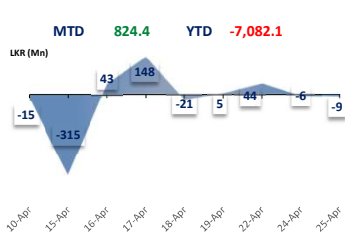
ASPI 12,075.98
 Intraday Points 170.26
 1.43%

S&P SL20 3,593.83
 Intraday Points 98.77
 2.83%

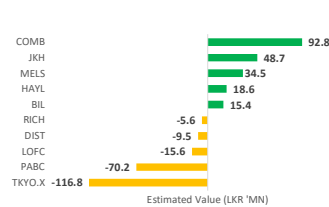
MARKET VOLUME (LKR' Mn)



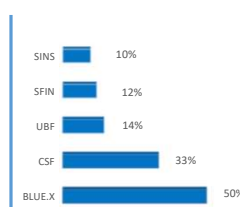
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

