

DAILY EQUITY WATCH



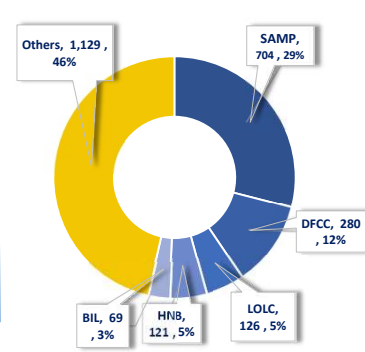
March 26, 2024

"Market boosts following today's policy rate cut"

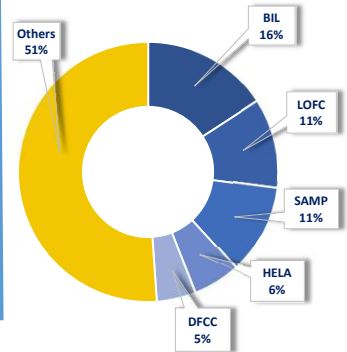
The bourse ended in the green zone today, with a large number of investors participating in today's market. ASPI took off from the start of the day and kept its trajectory till the end of today's session, following the Central Bank's decision to cut policy rates by 50 bps, and ended at a 101 point increase to 11,336. Banking counters were the largest positive contributors to the index with HNB, LOLC and SAMP leading the way. The largest negative contributors to the index were TJJ, FCT and SLTL. Market turnover was recorded at LKR 2.4Bn, 37.6% higher than the average monthly turnover of LKR 1.8Bn. Off-board transactions contributed to 22% of the total market turnover, however retail participation too saw an increase. Foreign investors turned back to net sellers during today's session with a net foreign outflow of LKR 37.6Mn.

	LKR	USD		
TURNOVER (Mn)	2,430.07	7.59	▲	88.6%
MARKET CAP. (Bn)	4,514.13	14.11	▲	0.9%
VOLUME (Mn)	80.72		▲	48.6%
	Inflow	Outflow	Net flow	
	27.32	64.93	-37.61	
FOREIGN (LKR Mn)	27.32	64.93	-37.61	
VALUATIONS	PER 9.8x	PBV 1.0x		

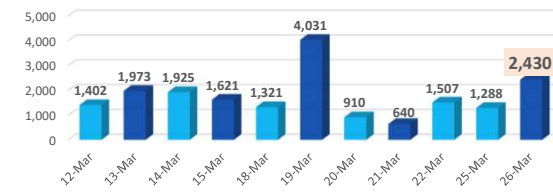
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



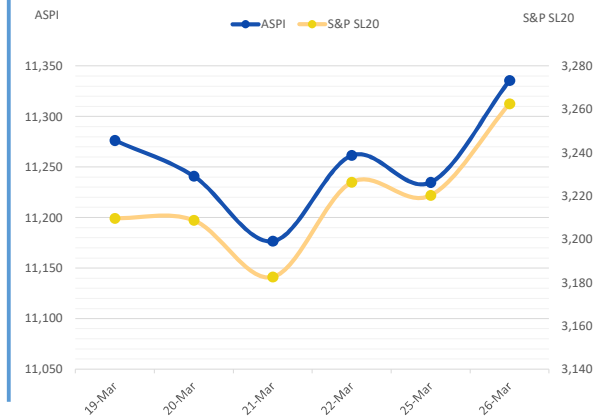
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES

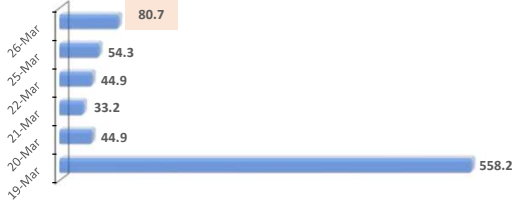


ASPI **11,335.53**
 Intraday Points **100.73**
 ▲ **0.90%**

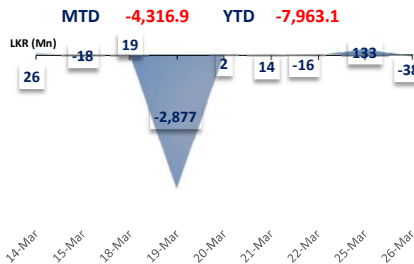
S&P SL20 **3,262.57**
 Intraday Points **42.38**
 ▲ **1.32%**



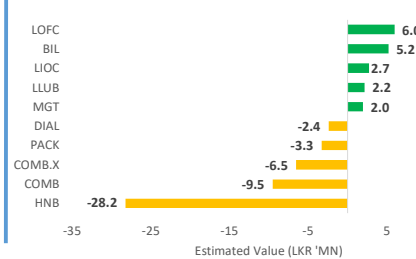
MARKET VOLUME (LKR' Mn)



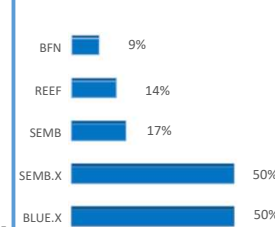
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

