

DAILY EQUITY WATCH

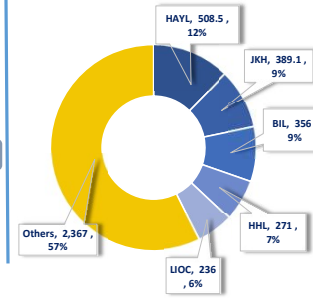
April 26, 2024

"Turnover hits LKR 4.0Bn after four weeks"

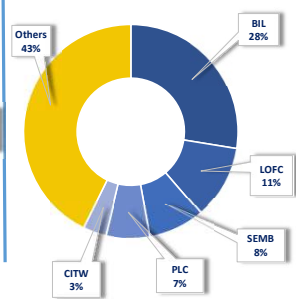
The market maintained its upward trajectory for the 4th consecutive day, with active participation from retail and high-net worth investors driving the ASPI to close at 12,201, marking a gain of 125 points and signaling a bullish market trend. Notably, Banking sector counters such as COMB, HNB along with mid-cap companies such as SPEN, BIL and CFIN contributed the ASPI positively while the negative contribution from some index-heavy weights was also observed. However, the daily turnover stood at LKR 4.0Bn, marking a steep 71.4% incline from the monthly average of LKR 2.4Bn with volumes majorly coming through LOLC cluster. Capital Goods sector dominated the turnover with 36%, while Food, Beverage and Tobacco and Diversified Financials sectors jointly contributed 33%. Investor sentiment toward Banking and Hotel sector counters remained optimistic, fueled by expectations of forthcoming earnings releases. Foreign investors remained net sellers recording a net outflow of LKR 288.2Mn.

	LKR	USD		
TURNOVER (Mn)	4,128.63	12.90	▲	41.7%
MARKET CAP. (Bn)	4,842.86	15.13	▲	0.7%
VOLUME (Mn)	198.68		▲	40.2%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	206.33	494.62	-288.29	
VALUATIONS	PER 10.5x	PBV 1.0x		

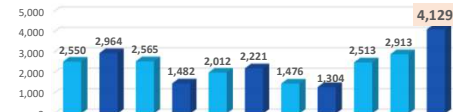
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



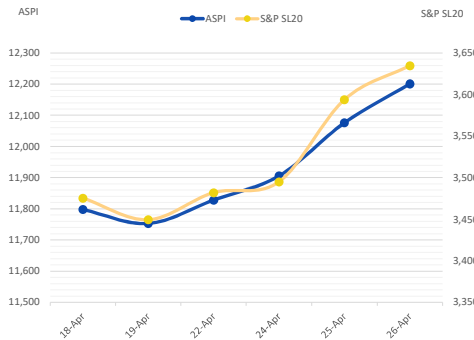
TOP VOLUME CONTRIBUTORS (LKR'Mn)



MARKET TURNOVER (LKR' Mn)



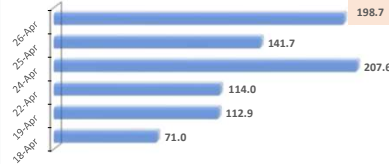
MARKET INDICES



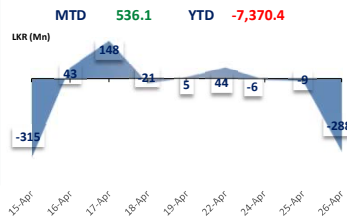
ASPI 12,201.01
 Intraday Points 125.03
 1.04%

S&P SL20 3,634.73
 Intraday Points 40.90
 1.14%

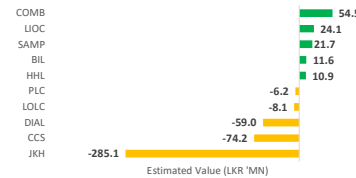
MARKET VOLUME (LKR' Mn)



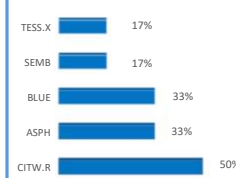
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

