

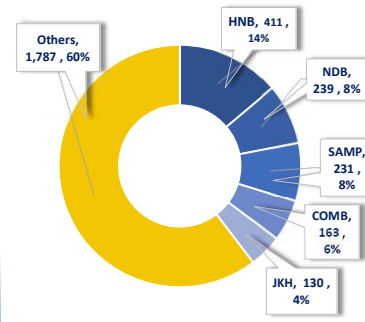
March 28, 2024

“ASPI peaks at over a 6-month high”

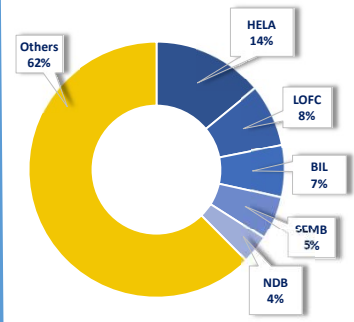
The bourse extended its winning streak for the 3rd consecutive day, buoyed by the optimistic aftermath of CBSL’s decision to slash policy rates by 50bps. The index started strong, reaching an intraday high of 11,507 before settling at a six-month high of 11,444, gaining 10 points. Notably, heavy buying emerged in the banking sector throughout the day, with COMB, HNB, and DFCC among the top contributors to the index. Additionally, HNB, NDB, SAMP, and COMB stood out as the top largest contributors to the market turnover during the day, with 47.2% of the contribution backed by major crossing transactions. Moreover, blue-chip favorites including JKH and MELS also made significant contributions to the index. Meanwhile, the market turnover stood at LKR 3.0Bn, 63.7% higher than the monthly average of LKR 1.8Bn, foreign investors leaped into a net buying position, recording a net inflow of LKR 81.8Mn for the day.

	LKR	USD		
TURNOVER (Mn)	2,961.55	9.25	▲	57.1%
MARKET CAP. (Bn)	4,534.65	14.17	▼	-0.1%
VOLUME (Mn)	98.70		▲	11.0%
FOREIGN (LKR Mn)	267.11	185.35		81.76
VALUATIONS	PER 9.9x	PBV 1.0x		

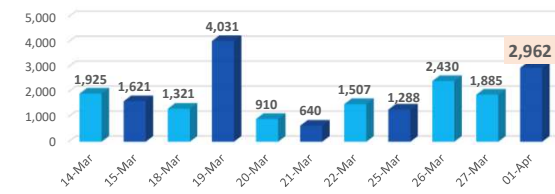
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



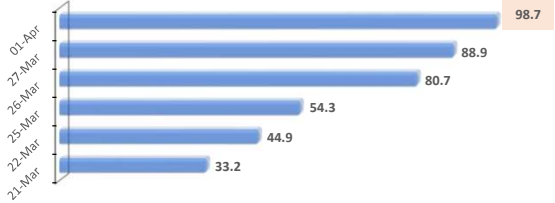
TOP VOLUME CONTRIBUTORS



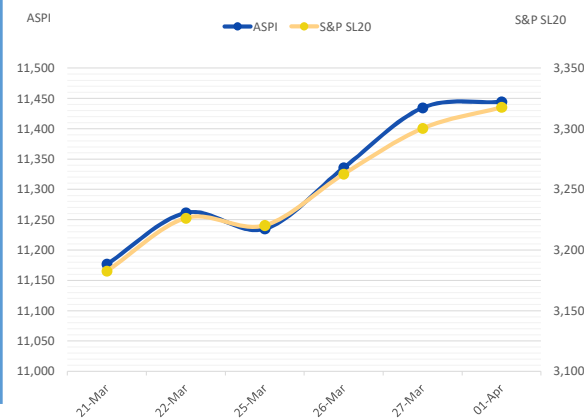
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

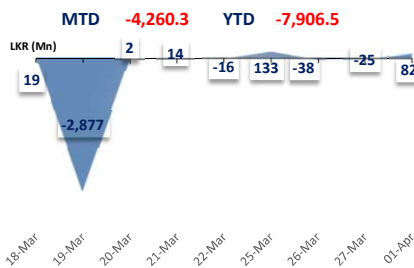


ASPI **11,444.38**
 Intraday Points **9.89**
 ▲ **0.09%**

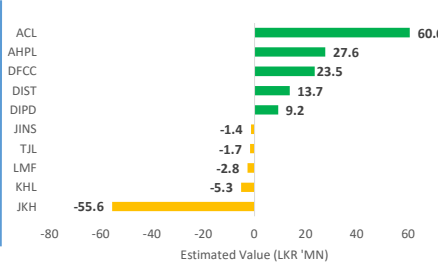
S&P SL20 **3,317.62**
 Intraday Points **17.35**
 ▲ **0.53%**



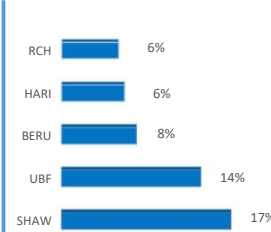
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

