

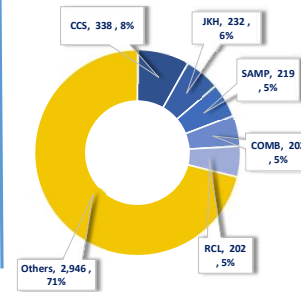
April 29, 2024

"Bulls on the lead for the 5th consecutive day"

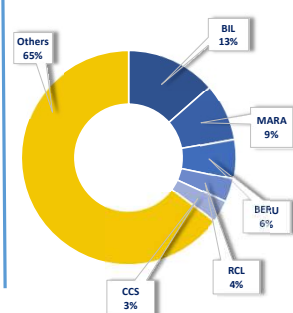
Bourse commenced the week on a bullish note, extending its winning streak for the 5th consecutive day driven by growing confidence among retail investors. Consequently, the index closed at 12,310 by gaining 110 points with the positive contribution from the conglomerates such as HAYL, MELS coupled with the banking sector counters, SAMP, HNB and COMB. Significantly, propelled by multiple crossings, turnover surged to LKR 4.1Bn, marking a remarkable 62.2% increase over the monthly average. Notably, crossing transitions accounted for nearly 14.7% of the total turnover. The Capital Goods sector contributed 29% to the turnover, while the combined contribution of the Banks and Food, Beverage, and Tobacco sectors amounted to 36%. Meanwhile, the foreign investors remained net sellers recording a net outflow of LKR 148.0Mn.

	LKR	USD		
TURNOVER (Mn)	4,139.46	12.94	▲	0.3%
MARKET CAP. (Bn)	4,862.99	15.20	▲	0.4%
VOLUME (Mn)	166.69		▼	-16.1%
	Inflow	Outflow	Net flow	
FOREIGN (LKR Mn)	260.32	408.36		-148.04
VALUATIONS	PER 10.6x	PBV 1.1x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



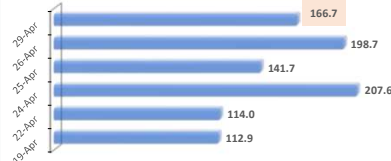
TOP VOLUME CONTRIBUTORS



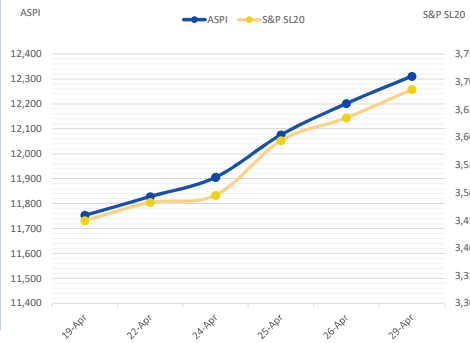
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

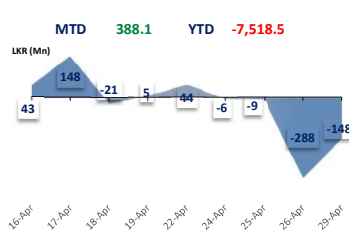


ASPI 12,310.95
Intraday Points 109.94
0.90%

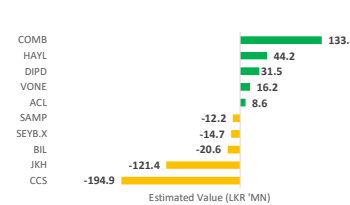
S&P SL20 3,685.77
Intraday Points 51.04
1.40%



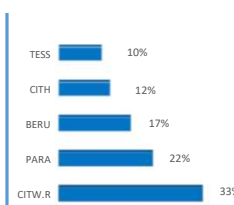
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

