


First Capital
A Janashakthi Group Company

DAILY FIXED INCOME & UNIT TRUST







April 8, 2024

"Bond auction draws full subscription"

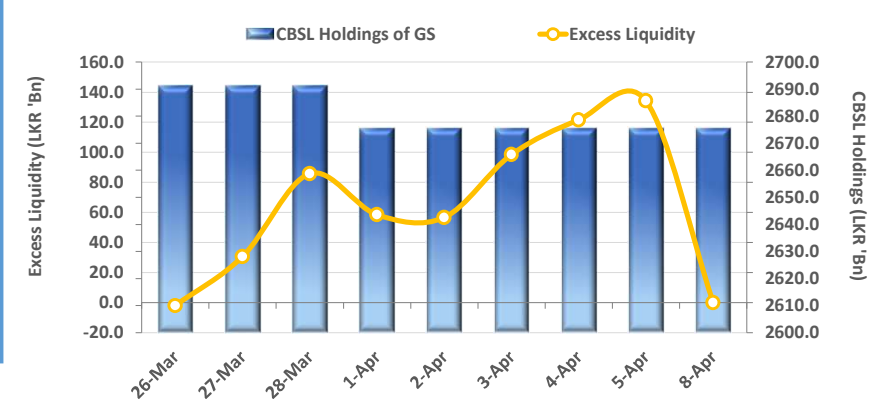
The secondary market wrapped the day on a dull note as investor activity remained sidelined ahead of the upcoming holiday season. However, today's T-Bond auction, totaling LKR 85.0Bn, saw robust participation where in phase I, the CBSL accepted 45.2% (LKR 38.4Bn) of the offered amount, while in phase II, CBSL fully accepted the total offered sum. Moreover, weighted average yields during the auction was recorded at 11.44% for the 15.12.26 maturity whilst 12.37% and 12.51% was recorded for the 15.09.29 and 01.10.32 maturities, respectively. Further, all three maturities observed greater reception with bids recording more than 3x of the offer. On the external side LKR continued to appreciate against the greenback and closed at LKR 299.38. Meanwhile, AWPR continued its downtrend as it shed 13bps, closing at 10.56% for the week ending 05-Apr-24. Moreover, foreign holdings in government securities increased by 1.2%WoW and registered at LKR 91.6Bn as at 04-Apr-24. Furthermore, foreign reserves inched up by USD 431.0Mn to USD 4,951Mn in Mar 2024 from USD 4,520Mn in Feb 2024.

UNIT TRUSTS

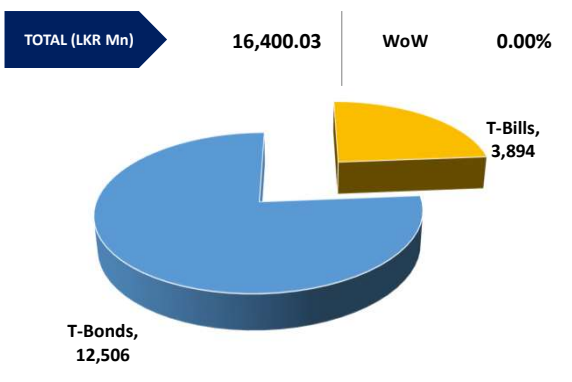
07-Apr-24

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,043.84	3,043.84	12.69%
First Capital Gilt Edge Fund	FCGEF		2,320.88	2,320.88	8.08%
First Capital Wealth Fund	FCWF		1,828.46	1,828.41	48.98%
First Capital Equity Fund	FCCEF		2,517.98	2,392.08	N/A

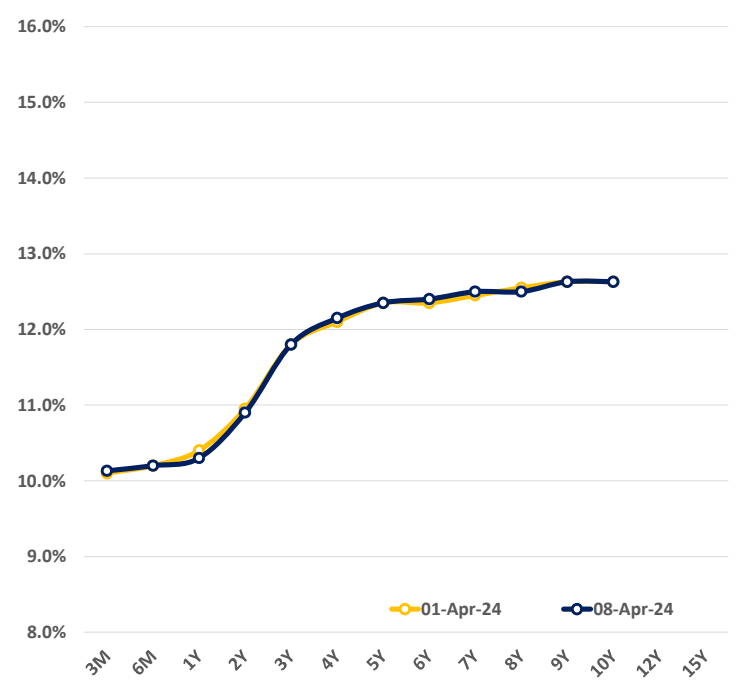
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

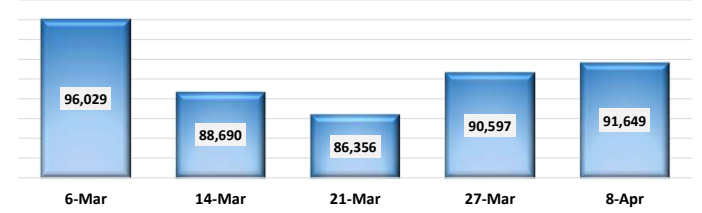


BILLS AND BONDS YIELDS

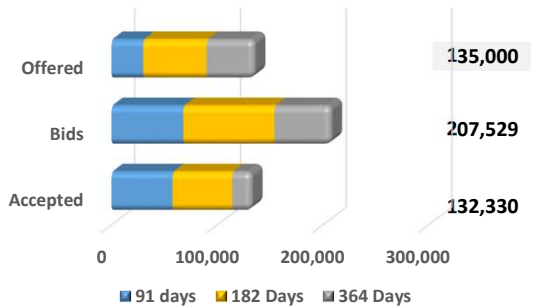


Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days < 3M	10.20%	10.05%	10.13%	10.10%	+3
< 182 Days < 6M	10.30%	10.10%	10.20%	10.20%	0
< 364 Days < 1Y	10.40%	10.20%	10.30%	10.40%	-10
01-Feb-26 < 2Y	11.00%	10.80%	10.90%	10.95%	-5
01-May-27 < 3Y	11.85%	11.75%	11.80%	11.80%	0
15-Mar-28 < 4Y	12.20%	12.10%	12.15%	12.10%	+5
15-Jul-29 < 5Y	12.40%	12.30%	12.35%	12.35%	0
15-May-30 < 6Y	12.50%	12.30%	12.40%	12.35%	+5
15-May-31 < 7Y	12.60%	12.40%	12.50%	12.45%	+5
01-Jul-32 < 8Y	12.60%	12.40%	12.50%	12.55%	-5
15-Jan-33 < 9Y	12.75%	12.50%	12.63%	12.63%	0
01-Jan-34 < 10Y	12.75%	12.50%	12.63%	12.63%	0
15-Mar-35 < 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39 < 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41 < 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



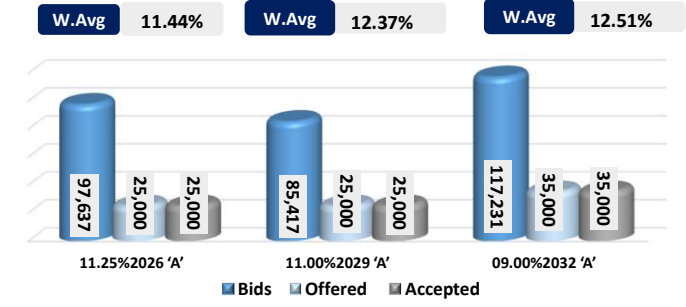
T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Auction Date	3-Apr-24
Settlement Date	5-Apr-24
91 days	10.11% ▲ +4 bps
184 days	10.30% ▲ +7 bps
364 days	10.28% ◀ 0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

